



Index	Previous	Today	Move pts	Change %
Industrial	39,224.76	37,919.50	1305.26	3.33
Mining	7,278.49	6,903.80	374.68	5.15
ZSE 10	7,521.97	7,175.61	346.36	4.60
ZSE ALL SHARE	11,852.40	11,456.15	396.26	3.34

SOURCE: ZSE

Profit taking continues...

The ZSE retreated in Tuesday's session on the back of profit taking seen across the board. Resultantly, the All-Share Index tumbled 3.34% to 11456.15pts while, the Industrial Index lost 3.33% to close at 37919.50pts. The Mining Index let go 5.15% to 6903.80pts while, the Top Ten Index dropped a further 4.60% to 7175.61pts. The top gainer of the day was the rarely traded Zeco which jumped 100% to close the day at \$0.2400 on paltry 1,500 shares. Conglomerate Meikles trailed after surging 13.17% to \$191.7528, as the market cheered a circular in which a proposed demerger of Tanganda by way of dividend in specie was advised. Banking group NMB was up 9.22% at \$13.9000 as construction firm Masimba rose 8.32% to close at \$55.0000. Medtech completed the top five risers pack after gaining 6.66% to \$0.2193.

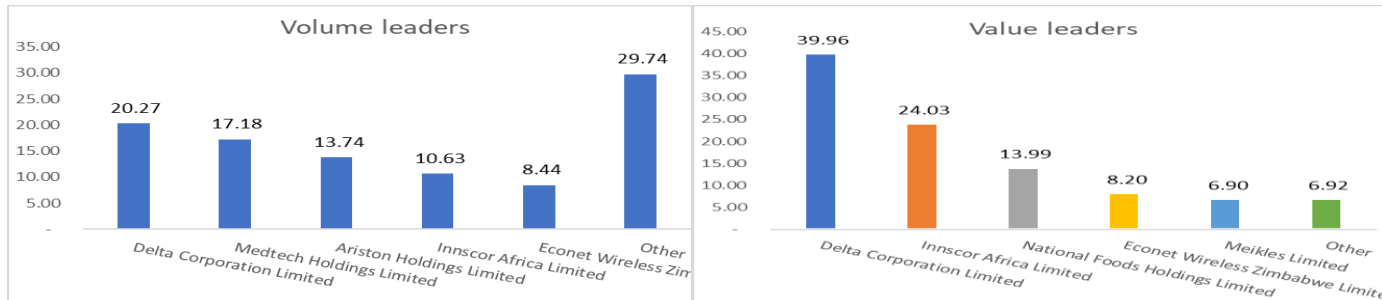
Topping the day's fallers was tyre manufacturer National Tyre services which succumbed 14.29% to \$7.0000 trailed by Hippo Valley which eased 12.50% to close at \$280.0000. Fintech group Cassava retreated 12.22% to end at \$45.2678 as National Foods dropped 11.76% to \$1,500.0000. Mining house Riozim capped the top five laggards of the day on a 10.26% dip to \$35.0000. The market registered a negative breadth of nine as twenty-three counters lost ground against fourteen advancers. Activity aggregates improved as volume of shares traded increased 52.80% to 2.28m while, turnover ballooned 178.03 to \$181.93m. Delta, Innscor and National Foods contributed a combined 77.98% of the value traded while, volume drivers of the day were Medtech (17.18%), Ariston (13.74%), Innscor (10.63%) and Econet (8.44%). Foreign purchases amounted \$1.12m while, sales stood at \$0.61m. Padenga traded 2,200 shares worth USD\$484.0000 at an unchanged price of \$0.2200 while, no trades were registered in SeedCo International. The Old Mutual Exchange Traded Fund was 0.36% stronger at \$4.5216 as 111,003 units exchanged hands.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,308,203,051,728	1,354,065,112,409	3.39
Turnover ZWL \$	181,927,634.55	65,434,318.25	178.03
Foreign buys ZWL \$	1,122,606.00	116,600.00	862.78
Foreign sales ZWL \$	611,582.00	7,942,970.00	92.30
No. of trades	515	429	20.05
Volume	2,277,347	1,490,423	52.80

Today's Gainers	Price	Change	% Change
Zeco Holdings Limited	0.24	0.12	100.00
Meikles Limited	19,175.28	2,232.23	13.17
Nmbz Holdings Limited	1,390.00	117.33	9.22
Masimba Holdings Limited	5,500.00	422.22	8.32
Medtech Holdings Limited	21.93	1.37	6.66

Today's Losers	Price	Change	% Change
National Tyre Services Limited	700.00	116.67	14.29
Hippo Valley Estates Limited	28,000.00	4,000.00	12.50
Cassava Smartech Zimbabwe Limited	4,526.78	630.02	12.22
National Foods Holdings Limited	150,000.00	20,000.00	11.76
Riozim Limited	3,500.00	400.00	10.26

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2200	-	0.2200	0.3600	0.1800	2200	484.0000
SEEDCO INTERNATIONAL	-	-	-	0.2809	0.1800	-	-
Total						2200	484.0000

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.5216	0.36	5.1500	1.0000	4.7000	111,003	\$501,915.4500

Dividend Monitor

Counter	LDR	Rate	Payment Date
INNSCOR	15.10.2021	\$1.8000	10.11.2021
NATIONAL FOODS	15.10.2021	\$2.9649	10.11.2021

Upcoming Events

Company	Event	Venue	Time	Date
UNIFREIGHT AFRICA LIMITED	A.G.M	HARARE ROYAL GOLF CLUB	10.00hrs	28.10.2021
ECONET WIRELESS	A.G.M	2 OLD MUTARE ROAD, MSASA, HARARE	10.00hrs	29.10.2021
NATIONAL FOODS	A.G.M	10 STIRLING ROAD, WORKINGTON	08.45hrs	08.11.2021
ZECO HOLDINGS	A.G.M	160 ENTERPRISE ROAD, HIGHLANDS, HARARE	10.30hrs	28.10.2021
MedTech	EGM	619 CNR SHUMBA AND HACHA ROADS, RUWA	09.00hrs	15.11.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.

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