



| Index         | Previous | Today    | Move pts | Change % |
|---------------|----------|----------|----------|----------|
| Industrial    | 5,038.71 | 5,017.98 | 20.73    | 0.41     |
| Mining        | 3,034.28 | 3,019.90 | 14.38    | 0.47     |
| ZSE 10        | 994.65   | 984.72   | 9.93     | 1.00     |
| ZSE ALL SHARE | 1,521.22 | 1,514.93 | 6.29     | 0.41     |

SOURCE: ZSE

## ZSE retreats as VFEX debut...

The market reversed prior session's gains to commence the last trading week of the month in the red, as the VFEX debuted with no trades recorded in the dual listed Seedco International. The mainstream All Share Index and the Industrials slipped an identical 0.41% to close at 1,514.93pts and 5,017.98pts apiece. The ZSE Top Ten Index shed 1% to close at 984.72pts while, the Mining Index went down 0.47% to end pegged at 3,019.90pts. The top casualty of the day was SeedCo Limited which succumbed 11.95% to \$15.1000, trailed by apparel retailer Truworths that let go 9.93% to \$0.1315. Telecoms giant Econet dropped 5.53% to \$4.0082, having reached an intra-day low of \$3.9900 while, retailers OKZIM lost 3.97% to \$4.6095, where demand could be established. Banking group First Capital capped the top five fallers' pack on a 2.59% slide to \$0.5009 on waning demand.

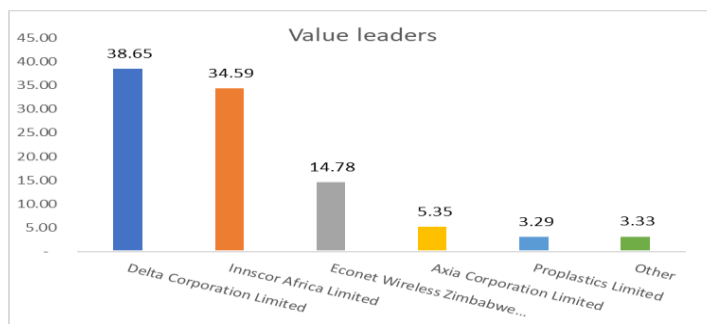
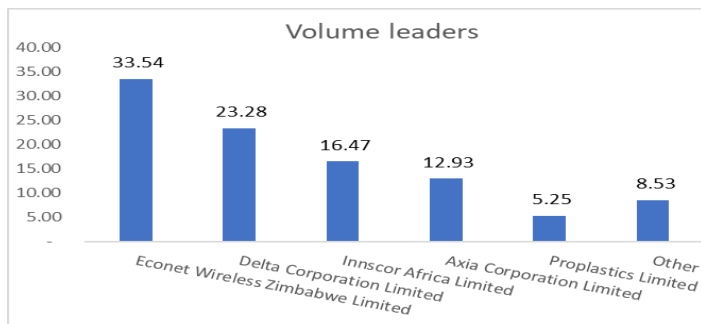
Headlining the winners of the day was Proplastics that surged 15.92% to \$5.7099 while, Dairibord followed on a 5.75% increase to \$9.0000, albeit closing well offered at that level. Star Africa added 5.56% to \$0.1900 on scrappy shares while, brick manufacturers Willdale gained 4.17% to \$0.2500. Completing the top five risers of the day was hotelier Meikles that improved 0.33% to \$15.1500. Twenty-seven counters were active in Monday's sessions as ten gained against twelve fallers while, five remained unchanged to leave the market with a negative breadth of two. Volumes traded jumped 46.24% to 6.42m shares, yielding a turnover of \$58.35m which was a 98.70% rise from prior session. Top volume drivers were Econet (33.54%), Delta (23.28%), Innscor (16.47%) and Axia (12.93%). Anchoring the value outturn were Delta, Innscor and Econet that claimed a combined 88.02% of the aggregate.

| Market Snapshot      | Today           | Previous        | %Change |
|----------------------|-----------------|-----------------|---------|
| Market Cap ZWL \$    | 184,122,945,970 | 192,301,044,996 | 4.25    |
| Turnover ZWL \$      | 58,347,729.97   | 29,365,128.10   | 98.70   |
| Foreign buys ZWL \$  | 0.00            | 6,840,000.00    | 100.00  |
| Foreign sales ZWL \$ | 28,188,760.00   | 6,801,510.00    | 314.45  |
| No. of trades        | 168             | 195             | 13.85   |
| Volume               | 6,415,380       | 4,386,810       | 46.24   |

| Today's Gainers              | Price    | Change | % Change |
|------------------------------|----------|--------|----------|
| Proplastics Limited          | 570.99   | 78.40  | 15.92    |
| Dairibord Holdings Limited   | 900.00   | 48.97  | 5.75     |
| Starafriacorporation Limited | 19.00    | 1.00   | 5.56     |
| Willdale Limited             | 25.00    | 1.00   | 4.17     |
| Meikles Limited              | 1,515.00 | 5.00   | 0.33     |

| Today's Losers                   | Price    | Change | % Change |
|----------------------------------|----------|--------|----------|
| Seed Co Limited                  | 1,510.00 | 205.00 | 11.95    |
| Truworths Limited                | 13.15    | 1.45   | 9.93     |
| Econet Wireless Zimbabwe Limited | 400.82   | 23.47  | 5.53     |
| Ok Zimbabwe Limited              | 460.95   | 19.05  | 3.97     |
| First Capital Bank Limited       | 50.09    | 1.33   | 2.59     |

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

| Counter     | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | Market Cap ZWL\$   |
|-------------|-------------|----------|-------------|------------|------------|-----------|--------------------|
| OMZIL-ZWL\$ | 30.0000     | -        | 30.0000     | -          | 74.0000    | 9.0000    | \$2,490,351,570.00 |

## Dividend Monitor

| Counter        | LDR        | Rate     | Payment Date |
|----------------|------------|----------|--------------|
| Inncor         | 16.10.2020 | \$1.0000 | 30.10.2020   |
| National Foods | 16.10.2020 | \$4.4571 | 30.10.2020   |

## Upcoming Events

| Company        | Event | Venue                              | Time    | Date       |
|----------------|-------|------------------------------------|---------|------------|
| Falgold        | EGM   | 133 Josiah Tongogara Ave, Bulawayo | 1200hrs | 29.10.2020 |
| Zimplot        | EGM   | Virtual                            | 1000hrs | 15.10.2020 |
| AFDIS          | AGM   | Virtual                            | 1220hrs | 13.11.2020 |
| National Foods | AGM   | Royal Harare Golf Club             | 0845hrs | 09.11.2020 |

## Cautionaries

|             |          |   |
|-------------|----------|---|
| Getbucks    | 29.04.19 | The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.  |
| Bindura     | 03.09.19 | The company is engaged in a transaction that may have a material effect on the price of the company's shares.   |
| ZHL and ZPI | 09.06.20 | ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.                                     |
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| Zimplot     | 11.06.20 | Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.  |
| Medtech     | 22.09.20 | There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares. |