

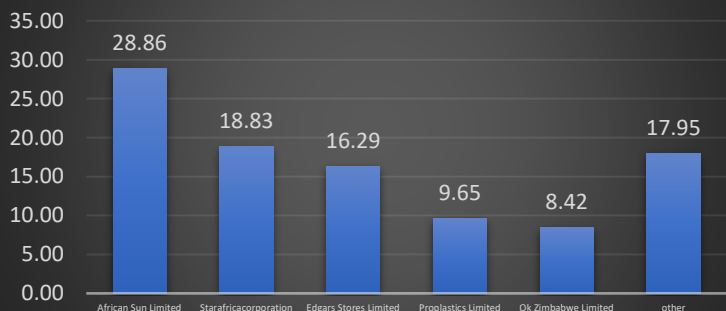


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
British American Tobacco Zimbabwe Limited	2380.5000	15.00
Delta Corporation Limited	194.5000	14.99
Innsco Africa Limited	234.1500	14.98
Seed Co Limited	88.3000	14.97
Econet Wireless Zimbabwe Limited	89.8500	14.97

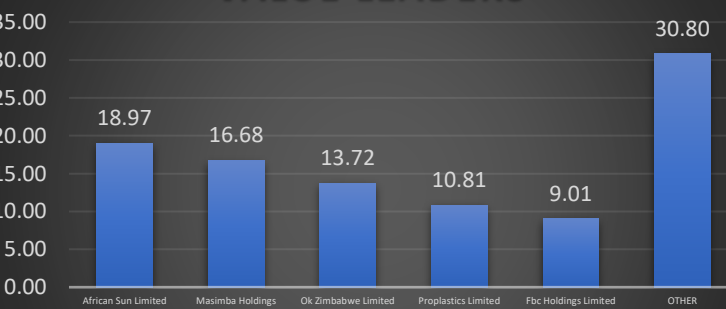
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Tsl Limited	40.5000	7.53
Cbz Holdings Limited	137.2000	5.90
Zimplot Holdings Limited	14.0364	4.51
Turnall Holdings Limited	3.3150	0.15
Starafriacorporation Limited	1.5962	0.12

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,447,292,645,870	8.88
Turnover ZWL \$	35,408,546.35	22.25
Foreign buys ZWL \$	37,240.00	-
Foreign sales ZWL \$	70,967.00	10.55
Volume	1,721,084	85.57

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	12,584.17	8.88
ZSE Top 10	7,415.12	11.26
ZSE-Agriculture	68.75	3.39
Mid-Cap	27,576.97	4.28

### All-Share rebounds past 12,000pts mark...

The market continued to advance in new week as heavy cap stocks sustained the surge. The mainstream All Share Index recovered past the 12000pts mark after putting on 8.88% to end the day at 12584.17pts. The Blue-Chip Index garnered 11.26% to 7415.12pts while, the ZSE Agriculture Index added 3.39% to 68.75pts. The Mid-Cap Index rose 4.28% to close at 27576.97pts. Leading the gainer's pack for the second consecutive session was BAT that extended 15.00% to \$2,380.5000, trailed by beverages group Delta that jumped 14.99% to \$194.5000. Conglomerate Innsco soared 14.98% to end pegged at \$234.1500. SeedCo Limited and Econet Wireless gained an identical 14.97% to close at respective prices of \$88.3000 and \$89.8500.

On the downside was TSL that dipped 7.53% to \$40.5000 followed by banking group CBZ that trimmed 5.90% to \$137.2000. Zimplot slipped 4.51% to \$14.0364 while, Turnall shed 0.15% to \$3.3150. Completing the top five laggards of the day was Star Africa which slumped 0.12% to \$1.5962. Activity aggregates were mixed in Monday's session as reflected in volumes that edged up 85.57% to 1.72m while, turnover tripped 22.25% to 35.41m. Volume drivers of the day were African Sun, Star Africa and Edgars that claimed 28.86%, 18.83% and 16.29% individually. Anchoring the value aggregate was African Sun, Masimba, OKZIM and Proplastics with a combined outturn of 60.18%. VFEX recorded no trades in the session. The three ETFs were active in the session as Old Mutual topped the list on a 11.42% lift to \$4.7014. MIZ and Datvest went up 4.00% and 2.96% to settle at respective prices of \$1.3000 and \$1.4971. Elsewhere, Simbisa released its FY22 results in which revenue jumped 76% to \$72.92bn and declared a final dividend of USD\$0.0058.



# EFE RESEARCH – MARKET COMMENT

## 26.09.2022

### Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
FBC	20.09.2022	\$1.4882	30.09.2022
Mashonaland Holdings	28.09.2022	\$0.08401	06.10.2022
Zimre Holdings Limited	28.09.2022	US\$0.01374972	06.10.2022
NMB Bank Limited	05.10.2022	\$0.4500 or Scrip (1 as to 38 shares held)	04.11.2022
Simbisa Brands Limited	12.10.2022	USD\$0.0058	19.10.2022
African Sun Limited	05.10.2022	ZWL\$0.102118 & USD\$0.000545	31.10.2022

### Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
National Tyre Service	A.G.M	Virtual	10.30	28.09.2022
Fidelity	A.G.M	Virtual	14.30	29.09.2022
Unifreight	A.G.M	Harare Royal Golf Club	10.00	30.09.2022

### Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.

### CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplot	1%
Ariston	1%
Cash	3%

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