

Market Comment 26.09.2017

Index	Previous	Today	Move pts	Change %
Industrial	381.44	390.01	8.57	2.25
Mining	107.06	108.88	1.82	1.70

SOURCE: ZSE

Industrials in the black as bulls dominate...

Block trades in crocodile skin producer Padenga highlighted the session as 2.76m shares exchanged hands in the counter. The stock anchored the value and volume aggregates of the day claiming 35.22% and 32.37% respectively. Volumes received a flattering 6.46% uplift to 7.83m shares with values rising 174.05% to \$7.67m. Other notable trades of the day were seen in top capitalised stocks Simbisa and Inncor which contributed a combined 30.63% of the volume outturn. Foreign participation dominated on both the sell side and the buy side after improving 3595.54% on yesterday and 498.93% on the sell side. The bullish session saw the risers at fourteen and fallers stood at two amongst the sixteen active stocks resulting in a positive market breadth of twelve.

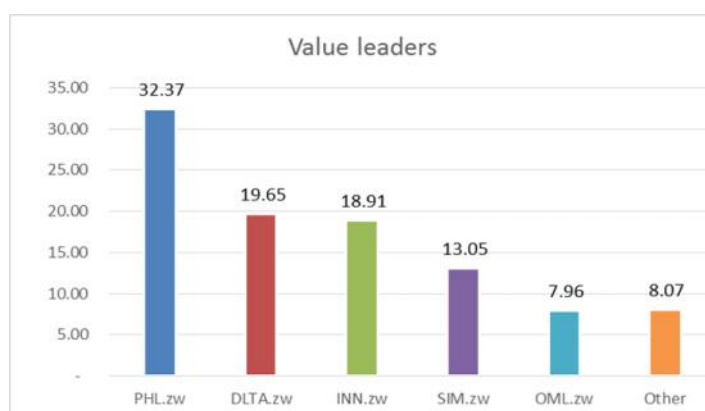
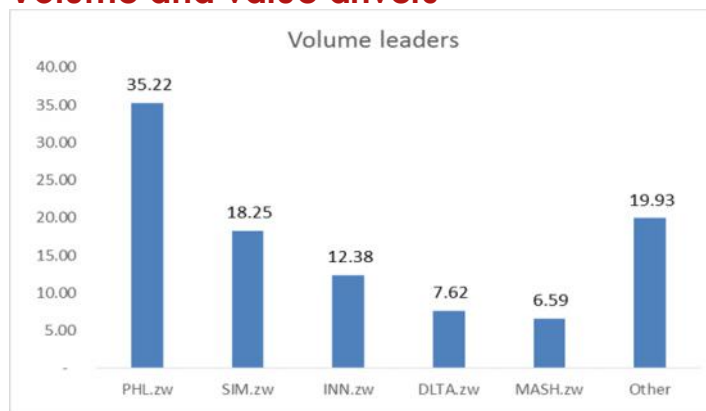
Resultantly, the Industrial Index edged higher to 390.90pts after adding 2.25% typically driven by PPC which ticked Up 15.29% and ended pegged at \$1.1412. Amongst the gainers were ZIMR and Hippo Valley which notched 11.11% and 5.67% to close at \$0.0200 and \$1.4266 respectively. Wrapping the risers of the day was beverages group Delta surging 5.33% to end at \$2.5265. Headlining the losers was Ariston Holdings which succumbed 10.60% to trade at \$0.0270. Turnall capped the losers of the day after dropping 6.92% to settle at \$0.0121. The Mining Index swung into the black to end pegged at 108.88pts in Tuesday's trades buoyed by gains confined in nickel producer Bindura that ended the session 5.72% firmer at \$0.0425.

Market Snapshot	Today	Previous	Change
Market Cap US\$	11,048,065,869	10,806,512,034	2.24
Turnover US\$	7,668,200.72	2,798,064.82	174.05
Foreign buys US\$	769,381.03	20,819.15	3595.54
Foreign sales US\$	2,929,044.00	489,049.50	498.93
No. of trades	199	173	15.03
Volume	7,829,473	7,354,147	6.46

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
PPC.zw	114.12	15.29	15.47	ARIS.zw	2.70	0.32	10.60
ZIMR.zw	2.00	0.20	11.11	TURN.zw	1.21	0.09	6.92
BIND.zw	4.25	0.23	5.72				
HIPO.zw	142.66	7.66	5.67				
DLTA.zw	252.65	12.78	5.33				

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
MEIKLES	AGM	Parklands 26 Greenhithe Lane Borrowdale	0900hrs	26.11.17
HIPPO VALLEY	AGM	Meikles Hotel	1200hrs	26.11.17
NTS	AGM	Cripps and Seke Road Graniteside	1430hrs	27.11.17
BINDURA	AGM	Chapman Golf Club	0900hrs	28.11.17
SEEDCO	AGM	SAZ Auditorium Borrowdale	1200hrs	28.11.17
STAR AFRICA	AGM	45 Douglas Road Workington	1100hrs	29.11.17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).

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