



Index	Previous	Today	Move pts	Change %
Industrial	22,059.77	22,334.86	275.09	1.25
Mining	5,931.53	6,024.40	92.88	1.57
ZSE 10	3,621.75	3,678.17	56.41	1.56
ZSE ALL SHARE	6,690.89	6,774.61	83.72	1.25

SOURCE: ZSE

Market recovers as heavies trade sideways...

The market recovered in Thursday trades, post two consecutive sessions of registering losses. Four of the benchmark indices in our review closed pointing northwards with the mainstream All Share Index and the Industrials putting on a similar 1.25% to close at 6774.61pts and 22334.86pts apiece. The blue chips Index went up 1.56% to end at 3678.17pts while, the resources Index extended 1.57% to 6024.40pts. Thirty-six counters registered price movement in today's session with fallers outweighing gainers by a count of four. Hippo topped the winners of the day on a 14.38% jump to settle at \$175.0000 as construction group Masimba followed on a 13.70% surge to \$37.9686. Property Concern FMP was 10.25% stronger at \$12.3500 as the group reversed previous days' losses while, conglomerate Innscor added 5.57% to \$97.0769. Agriculture concern Ariston completed the top five risers of the day on a 3.74% improvement to \$3.1132.

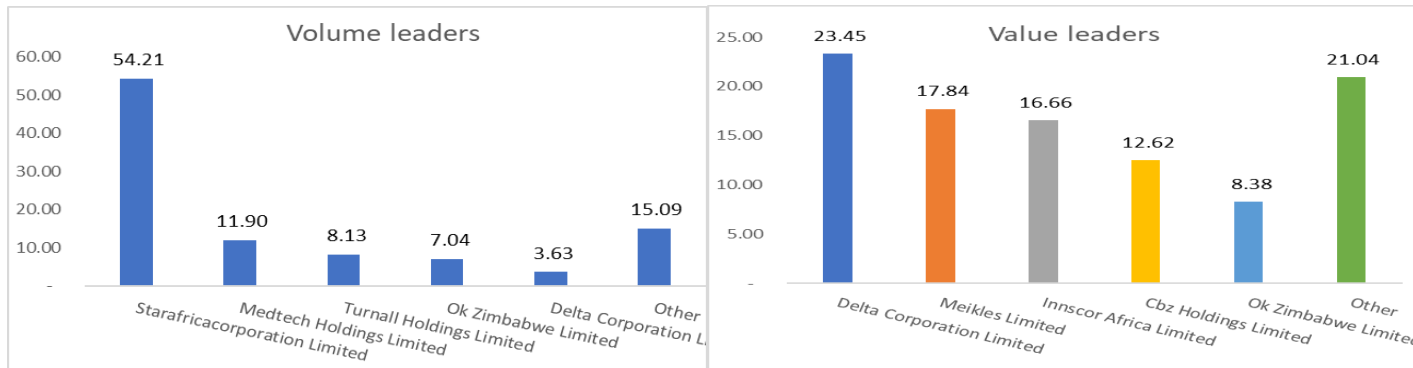
Clothing retailers Truworths was the worst performer of the day on a 5.98% fall to \$2.0214 as microfinance group Getbucks followed after letting go 4.16% taking its price to \$8.3857. Turnall trimmed 2.56% to \$3.8000 while, Meikles capped the top five fallers of the day after shedding 2.12% to land at \$88.0303, having traded an intraday low of \$88.0000. Other notable fallers of the day were OKZIM (-1.87%), Cassava (-1.37%) and Delta (-0.25%). Volumes of shares traded ballooned 2257.56% to 120.73m yielding a turnover of \$8.98m which was a 91.84% decline from prior session. Star Africa and Medtech accounted for 54.21% and 11.90% of the volume outturn respectively. Top value contributors were Delta (23.45%), Meikles (17.84%), Innscor (16.66%) and CBZ (12.62%). The Old Mutual Exchange Traded Fund increased 0.22% to \$2.2571 as no trades were recorded on the VFEX with Padenga closing bid at \$0.1800 while, SeedCo International was offered at \$0.2550. Foreign purchases amounted to \$1.01m as investors cherry-picked Meikles while, sales stood at \$2.01m.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	763,383,908,690	753,730,383,564	1.28
Turnover ZWL \$	8,981,125.00	110,007,589.78	91.84
Foreign buys ZWL \$	1,012,000.00	43,500.00	2226.44
Foreign sales ZWL \$	2,012,415.00	3,900,800.00	48.41
No. of trades	442	432	2.31
Volume	120,730,202	5,120,988	2257.56

Today's Gainers	Price	Change	% Change
Hippo Valley Estates Limited	17,500.00	2,200.00	14.38
Masimba Holdings Limited	3,796.86	457.54	13.70
First Mutual Properties Limited	1,235.00	114.79	10.25
Innscor Africa Limited	9,707.69	512.02	5.57
Ariston Holdings Limited	311.32	11.21	3.74

Today's Losers	Price	Change	% Change
Truworths Limited	202.14	12.86	5.98
Getbucks Microfinance Bank Limited	838.57	36.43	4.16
Medtech Holdings Limited	26.52	0.98	3.56
Turnall Holdings Limited	380.00	10.00	2.56
Meikles Limited	8,803.03	190.88	2.12

Volume and value drivers



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VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.3600	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2520	0.2520	0.2520	-	-
Total							-

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	70.0000	-2.7778	70.0000	7212	84.0000	26.5000	\$5,810,820,330.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.2571	0.22%	2.2400	1.0000	2.5100	3,800	\$8,577.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
ECONET WIRELESS ZIMBABWE	20/08/2021	\$0.6000	26.08.2021
ZB FINANCIAL HOLDINGS	27/08/2021	\$0.7413	02/09/2021

Upcoming Events

Company	Event	Venue	Time	Date
SEED CO LIMITED	AGM	Virtual	14.00hrs	25.08.2021
HIPPO VALLEY ESTATES	AGM	Virtual	09.00hrs	17.09.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.