



Index	Previous	Today	Move pts	Change %
Industrial	4,131.46	4,155.72	24.26	0.59
Mining	2,366.57	2,442.43	75.86	3.21
ZSE 10	805.01	813.62	8.61	1.07
ZSE ALL SHARE	1,252.93	1,261.08	8.15	0.65

SOURCE: ZSE

Market rebounds in mid-week session...

The market rebounded in mid-week session to see all the Indices close in the black. The mainstream All Share Index recovered 0.65% to 1261.08pts with the Industrials putting on 0.59% to 4155.72pts. The Top Ten Index was 1.07% higher at 805.01pts with the Minings ticking up 3.21% to close at 2442.43pts on rebounding Bindura. Tyre manufacturer NTS topped the risers set on a 20% surge to close \$0.0924 on scrappy shares. Medtech was 11.87% higher at \$0.0782 while, crocodile skin producer Padenga rose 8.09% to \$12.0456. Innscor added 7.04% to \$14.1120 having reached a high of \$14.3500 on resurgent demand. Hotelier African Sun advanced 5% to \$1.1082 to complete the top five winners. Other notable gains were registered in Seedco, OKZIM and Hippo. The market registered a positive breath of three for the first time since the reopening as twelve counters gained against nine fallers.

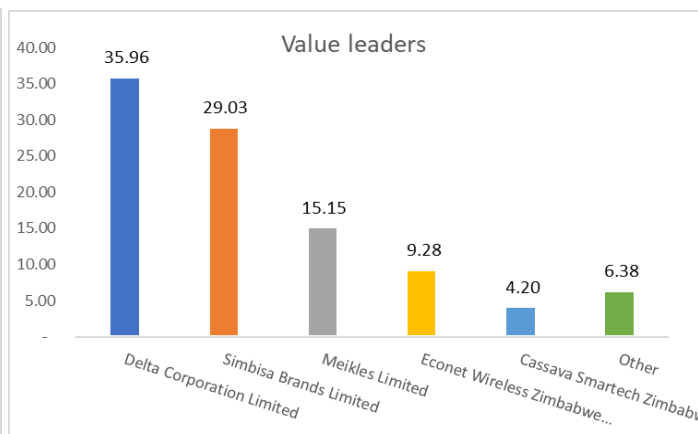
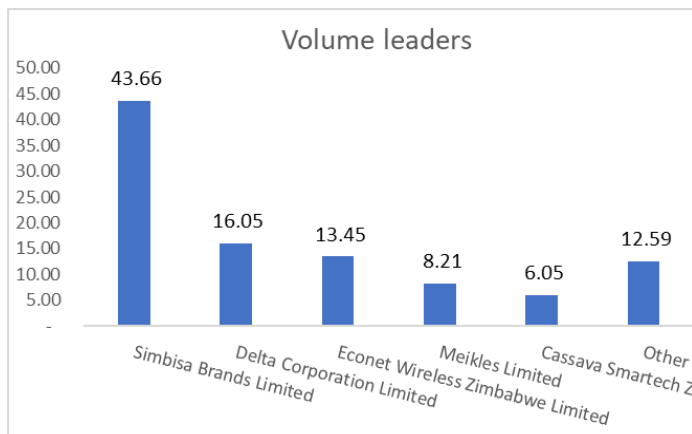
Banking group First Capital led the laggards of the day on a 15.29% loss to \$0.72000 with Star Africa following sliding 4.73% to end at \$0.1711. Waning demand in Axia saw the counter trading lower at \$3.1006 after a 2.85% drop. The duo of heavy cap in Econet and Delta were amongst the top five losers after shedding 1.95% and 0.19% to end at \$4.4106 and \$14.3243 apiece. Other losses were recorded in Cassava and Dairibord. Volumes exchanged enhanced 34.20% to 16.02m shares while, values added 32.47% to \$102.95m. Delta and Simbisa were the most sought-after stocks of the day after claiming a combined 59.71% of the volume aggregate and 64.99% of the value total. Foreign purchases stood at \$1.77m against sales of \$73.29m, leaving the market with a net funds outflow position.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL\$	157,522,051,935	58,541,084,318	169.08
Turnover ZWL\$	102,954,939.94	77,719,141.57	32.47
Foreign buys ZWL\$	1,774,820.12	3,734,107.20	52.47
Foreign sales ZWL\$	73,289,305.00	12,910,638.00	467.67
No. of trades	243	276	11.96
Volume	16,021,902.00	11,938,665	34.20

Today's Gainers	Price	Change	% Change
National Tyre Services Limited	9.24	1.54	20.00
Medtech Holdings Limited	7.82	0.83	11.87
Padenga Holdings Limited	1,204.56	90.12	8.09
Innskor Africa Limited	1,411.40	92.83	7.04
African Sun Limited	110.82	5.28	5.00

Today's Losers	Price	Change	% Change
First Capital Bank Limited	72.00	13.00	15.29
Starafriacorporation Limited	17.11	0.85	4.73
Axia Corporation Limited	310.06	9.11	2.85
Econet Wireless Zimbabwe Limited	441.06	8.78	1.95
Delta Corporation Limited	1,432.43	2.72	0.19

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	42.0000	-	42.0000	-	74.0000	-	\$3,486,492,198

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	VIRTUAL	1200HRS	24.08.2020
SEEDCO INT	AGM	VIRTUAL	0900HRS	26.08.2020
SEEDCO	AGM	VIRTUAL	0900HRS	28.08.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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