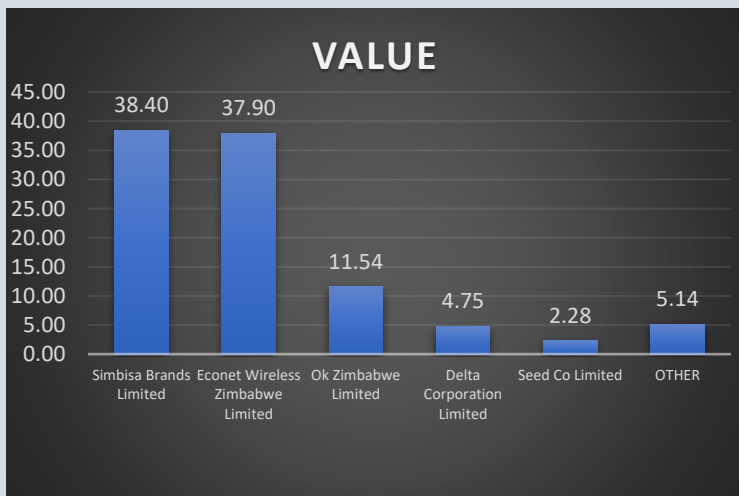
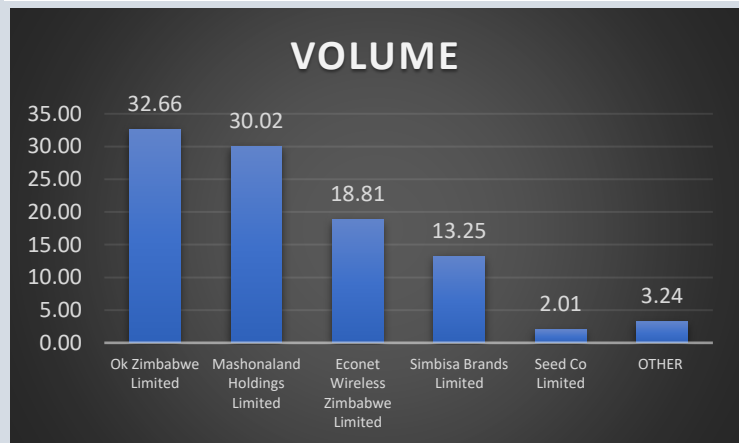


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Econet Wireless Zimbabwe Limited	159.6231	5.56
Simbisa Brands Limited	229.6720	4.51
General Beltings Holdings Limited	1.5745	1.46
Ok Zimbabwe Limited	28.0053	1.35
Dairibord Holdings Limited	28.4000	0.42

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Zimre Holdings Limited	3.6100	14.71
First Mutual Holdings Limited	16.9136	13.49
Zimplot Holdings Limited	19.1374	6.82
Zimbabwe Newspapers (1980) Limited	5.0142	5.40
Lafarge Cement Zimbabwe Limited	120.3846	3.69

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,920,500,888,783.00	0.61
Turnover ZWL \$	2,893,719,601.15	284.61
Foreign buys ZWL \$	0.00	-
Foreign sales ZWL \$	945,746,332.45	386.52
Volume	36,514,497	608.76



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	16,717.10	0.61
ZSE 10	10,398.87	1.67
ZSE-Agriculture	93.69	0.11
Mid-Cap	32,853.30	0.74

Econet and Simbisa lead the market ...

Telecoms giant Econet led the winners of the day on a 5.56% rise to \$159.6231 while, food outlet Simbisa was 4.51% firmer at \$229.6720. The duet in blue chips of Simbisa and Econet contributed a joint 75.9% of the day's turnover. Activity aggregates improved in the session as turnover ballooned 284.61% to \$2.89bn as volume of shares traded leapt 608.76% to 36.51m shares.

Other gains were recorded in General Beltings that added 1.46% to settle at \$1.5745 as retailer OK Zimbabwe grew 1.35% to close at \$28.0053. Dairy processor Dairibord Zimbabwe completed the top five list as it inched up 0.42% to \$28.4000. Zimre Holdings was the worst performer of the day after retreating 14.71% to \$3.6100, trailed by insurer First Mutual Holdings that shed 13.49% to \$16.9136. Zimplot trimmed 6.82% to \$19.1374 while, media concern Zimpapers dropped 5.40% to close at \$5.0142. Cement manufacturer Lafarge capped the top five fallers of the day on 3.69% slip to \$120.3846. The market closed with a negative breadth of three as eleven counters gained against fifteen that declined.

The market recorded marginal gains in Tuesday's session as the All-share Index advanced 0.61% to 16717.10pts while, the ZSE Top Ten Index extended 1.67% to close at 10398.87pts. The Mid-Cap Index and the ZSE Agriculture Index lost 0.74% and 0.11% to end pegged at 32853.30pts and 93.69pts respectively. The Datvest ETF let go 0.14% to \$1.5977 and Old Mutual ETF slumped 6.47% to \$8.4100. The Cass Saddle, Morgan & Co MCS and the MIZ ETFs were stable at \$1.4200, \$28.5000 and \$1.2500. There were no trades registered on the VFEX.



Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Zb Financial Holdings	27.07.2022	ZWL\$1.4493	04.08.2022
Meikles Holdings	20 .07.2022	ZWL\$1.00 and US\$0.1725cents	28.07.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Afdis	A.G.M	Virtual	12.00hrs	27.07.2022
Delta	A.G.M	Virtual	12.30hrs	29.07.2022
MOF	Midterm budget review	Parliament	TBA	28.07.2022
OKZIM	A.G.M	Virtual	1500hrs	28.07.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplot	1%
Ariston	1%
Cash	3%