



Index	Previous	Today	Move pts	Change %
Industrial	21,805.82	21,853.57	47.75	0.22
Mining	6,176.37	6,124.01	52.36	0.85
ZSE 10	3,473.03	3,481.78	8.75	0.25
ZSE ALL SHARE	6,618.23	6,631.83	13.60	0.21

SOURCE: ZSE

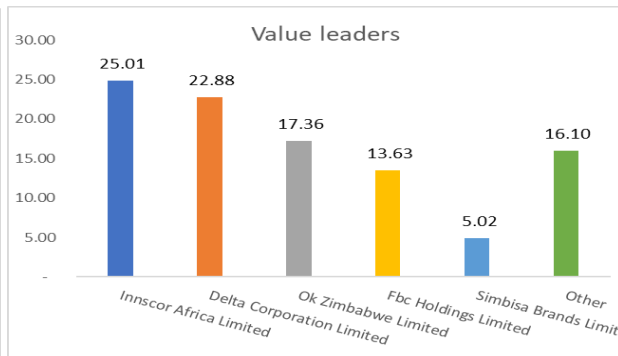
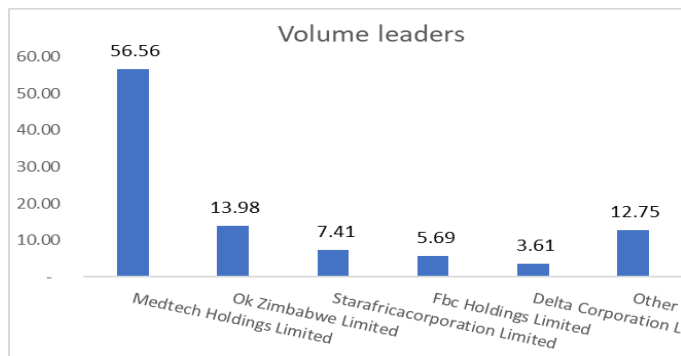
## ZSE gains extend into the new week...

Selected heavies held the market up in the week opener leaving three of the benchmarks in our review in the black. The All-Share Index added 0.21% to settle at 6631.83pts while, the Industrial Index was up 0.22% to close at 21853.57pts. The ZSE Top Ten Index rose 0.25% to 3481.78pts while, the Mining Index slid 0.85% to 6124.01pts burdened by nickel miner Bindura which faltered 1.30% to \$5.0042. BAT topped the risers set notching 20% to close at \$1152.0000, followed by hotelier RTG which extended 11.46% to settle at \$4.9000. Construction group Masimba surged 6.10% to close at \$44.0000 while, telecoms giant Econet put on 3.48% to end at a vwap of \$29.5972. Fast foods group Simbisa capped the day's risers on a 3.44% improvement to \$42.9848. Other notable gainers were Innscor (+1.52%), Lafarge (+1.19%) and OKZIM (0.64%).

On the downside, a total of seventeen stocks weighed down the market as pharmaceuticals group Medtech was the worst performer of the day after plunging 18.37% to close at \$0.2911, trailed by the Getbucks which shed a further 18.21% to settle at \$4.7436. Zimplot slumped 13.75% to close at \$13.0729 while, insurer FML retreated 13.04% to end at \$25.0000. ART completed the top five laggards' set after easing 7.49% to \$7.8636. Gainers outnumbered fallers by a count of two leaving the market with a positive breadth. Activity aggregates were mixed in Monday's session with volumes gaining 13.92% to 7.81m shares while, value outturn slipped 22.66% to \$101.43m. Medtech and OKZIM accounted for 56.56% and 13.98% of the day's volumes while, turnover was anchored by Innscor, Delta, OKZIM and FBC that claimed a combined 78.88% of the aggregate. Foreign trades were skewed towards the buyers as purchases stood at \$3.836m while, sales were at \$0.018m. Elsewhere ,no trades were registered on VFEX with SeedCo International closing offered at \$0.2520 while, Padenga was bid at \$0.1800.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	746,919,053,212	745,351,938,705	0.21
Turnover ZWL \$	101,429,912.40	131,150,669.75	22.66
Foreign buys ZWL \$	3,836,753.00	10,173,200.00	62.29
Foreign sales ZWL \$	18,060.00	18,842,590.00	99.90
No. of trades	540	483	11.80
Volume	7,809,861	6,855,760	13.92
Today's Gainers	Price	Change	% Change
British American Tobacco Zimbabwe Limited	115,200.00	19,200.00	20.00
Rainbow Tourism Group Limited	490.00	50.39	11.46
Masimba Holdings Limited	4,400.00	253.03	6.10
Econet Wireless Zimbabwe Limited	2,959.72	99.63	3.48
Simbisa Brands Limited	4,298.48	143.08	3.44
Today's Losers	Price	Change	% Change
Medtech Holdings Limited	29.11	6.55	18.37
Getbucks Microfinance Bank Limited	474.36	105.64	18.21
Zimplot Holdings Limited	1,307.29	208.36	13.75
First Mutual Holdings Limited	2,500.00	375.00	13.04
Amalgamated Regional Trading (Art) Holdings Limited	786.36	63.64	7.49

## Volume and value drivers



### VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.1810	-	0.3600	0.3600	0.1810	9,600	1,737.60
SEEDCO INTERNATIONAL	0.2520	-	0.2520	0.2520	0.2520	-	-
<b>Total</b>						<b>0</b>	<b>0</b>

### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	33.2646	-0.4600	28.0000	1991	40.0000	26.5000	\$2761347.975.33

### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.9493	-3.34	1.9534	1.0000	2.1600	1,680,182	\$3,275,150

### Dividend Monitor

Counter	LDR	Rate	Payment Date
MEIKLES	23/07/2021	\$1.00	28/07/2021
FIRST MUTUAL PROPERTIES	30/07/2021	\$0.4497	06/08/2021

### Upcoming Events

Company	Event	Venue	Time	Date
TURNALL HOLDINGS LIMITED	AGM	Virtual	09.00hrs	30.07.2021
LARFAGE CEMENT ZIMBABWE	AGM	Virtual	12.00hrs	06.08.2021
AFDIS DISTILLERS	AGM	Virtual	12.00hrs	06.08.2021
ZIMRE HOLDINGS LIMITED	AGM	Virtual	10.00hrs	11.08.2021

### Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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