



Index	Previous	Today	Move pts	Change %
Industrial	17,781.11	17,978.19	197.08	1.11
Mining	6,977.79	6,913.71	64.08	0.92
ZSE 10	3,007.77	3,017.96	10.19	0.34
ZSE ALL SHARE	5,423.10	5,481.23	58.13	1.07

SOURCE: ZSE

Market extends gains in post-holiday session...

The ZSE extended gains in the post-holiday session as the mainstream All Share Index added a further 1.07% to 5481.23pts. The Industrials ticked up 1.11% to 17978.19pts while, the Top Ten rebounded 0.34% to 3017.96pts. The Minings was the only Index to lose ground as it slipped 0.92% to end at 6913.71pts. Leading the risers of the day was cable manufacturers CAFCA that surged 20% to \$126.0000 while, FMP followed after adding 19.74% to \$13.9500 on scrappy shares. Construction group Masimba topped 14.35% to \$29.7302 as banking group ZB traded 10.05% higher at \$59.4254. TSL was 10.02% firmer at \$44.0000, albeit closing well offered lower. Other significant gains in heavies were recorded in Econet +1.05%, Delta +0.82%, Padenga +0.22% and Innscor +0.03%. Overall, twenty-three counters registered gains against sixteen that went up while, five remained unchanged as the market register a positive breadth.

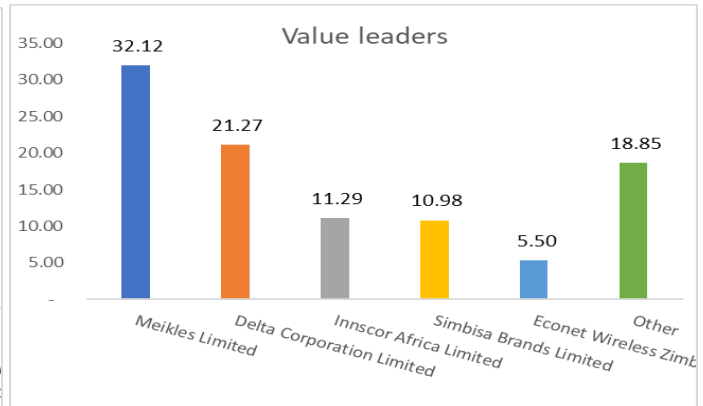
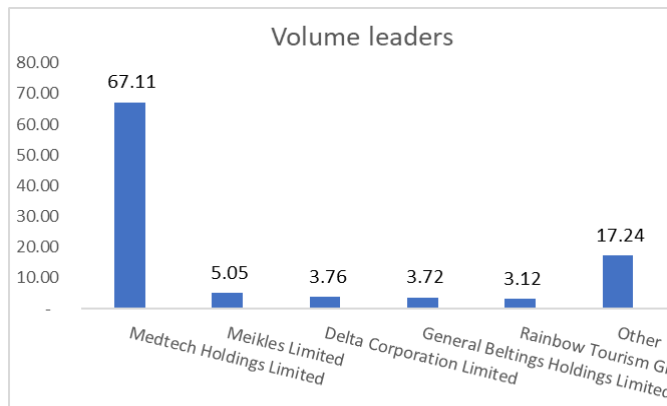
Lafarge was the session's worst performer as the cement manufacturer succumbed 18.15% that took it back to \$55.0000 where demand could be found. Zimplow was 11.43% down at \$6.0226 on waning demand with conglomerate Meikles reversing its prior session's gains on a 8.90% loss that took it to \$68.3263. Medtech was 4.12% softer at \$0.1630 while, property concern Mash lost 3.10% to \$3.1071 on the back of selling pressure. Cassava shed 0.40% to \$15.9345, Hippo lost 0.36% to \$131.0500, OKZIM slid 0.36% to \$19.2968. Activity aggregates improved in the session as volumes exchanged ballooned 299.80% to \$12.65m, yielding a value outturn of \$136.03m which was 217.86% up from prior session. A rare net foreign inflow position was registered as purchases of \$47.01m were recorded against outflows of \$25.34m.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	609,810,336,660	603,275,729,664	1.08
Turnover ZWL \$	136,034,455.95	42,797,360.25	217.86
Foreign buys ZWL \$	47,017,011.70	96,285.15	48731.01
Foreign sales ZWL \$	25,338,500.00	25,656,993.00	1.24
No. of trades	559	420	33.10
Volume	12,647,437	3,163,438	299.80

Today's Gainers	Price	Change	% Change
Cafca Limited	12,600.00	2,100.00	20.00
First Mutual Properties Limited	1,395.00	230.00	19.74
Masimba Holdings Limited	2,973.02	373.02	14.35
Zb Financial Holdings Limited	5,942.54	542.54	10.05
Tsl Limited	4,400.00	400.71	10.02

Today's Losers	Price	Change	% Change
Lafarge Cement Zimbabwe Limited	5,500.00	1,220.00	18.15
Zimplow Holdings Limited	602.26	77.74	11.43
Meikles Limited	6,832.63	667.37	8.90
Medtech Holdings Limited	16.30	0.70	4.12
Mashonaland Holdings Limited	310.71	9.93	3.10

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.2750

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.9901	-0.0102	2.0000	1.0000	2.1600	252600	\$502695

Dividend Monitor

Counter	LDR	Rate	Payment Date
CBZ	04/06/2021	\$2.8737	18/06/2021

Upcoming Events

Company	Event	Venue	Time	Date
RIOZIM	AGM	Virtual	10.30am	04.06.2021
ZIMPLOW	AGM	Southerton, Harare	10.00hrs	10.06.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares