



Index	Previous	Today	Move pts	Change %
Industrial	3027.00	3299.43	272.43	9.00
Mining	1327.26	1386.13	58.87	4.44
ZSE 10	730.91	804.52	73.61	10.07
ZSE ALL SHARE	912.54	993.98	81.44	8.92

SOURCE: ZSE

Bulls sentiment prevails...

The ZSE opened a holiday shortened week in the black with the All share Index accumulating 8.92% to land at 993.98pts. The Industrial Index had a positive movement of 9% to reach 3299.43pts. There was also an improvement of 10.07% on the ZSE Top 10 Index as it ended pegged at 804.52pts. The Mining Index experienced a rise of 4.44% to end at 1386.13pts. AFDIS topped the gainers set with after surging 20% to close at \$8.6400 whilst, banking group NMB trailed with the same 20% to close on \$2.3400. Proplastics was also on the gainers list with a 19.98% rise to settle at \$4.2975. SeedCo International and CBZ capped the winners of the day on an identical gain of 19.97% to close at \$9.1900 and \$7.9300, respectively. Other notable gainers were Delta (+19.65%), SeedCo Limited (+18.66%), Innscor (+18.61%), Econet (+6.51%), Padenga (+6.28%), Cassava (+4.99%) and Old Mutual (+2.09%).

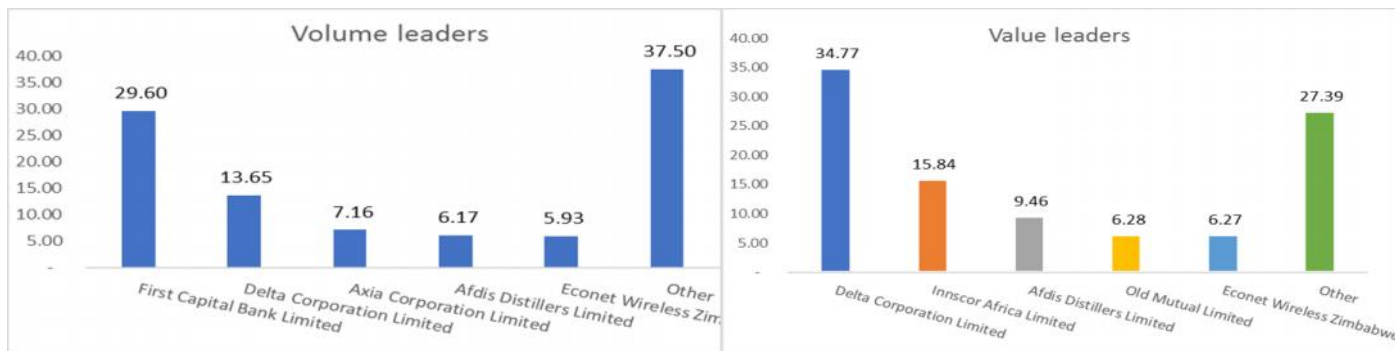
Fate was not in favour of ART which topped the loser's side with a 9.79% slid to settle at a vwap of \$1.3746. Masimba shed 6.17% and traded at \$0.7250. Right- behind it was Dawn which had a 5.20% fall to end at \$0.2370. Moreover, Meikles was one of the losers with a 2.22% drop to reach \$9.9571 while, OKZIM was seen on the top five bottom list after retreating 0.74% to \$4.0060. The market closed with a positive breadth of twenty-seven as thirty-three counters gained against six that faltered. Turnover reached a year high of \$63.31m in a single session which was 18.13% up from prior session while, volume of shares exchanged slipped 8.92% to 11.22m. Top volume drivers of the day were First Capital and Delta that contributed 29.60% and 13.65% apiece. Anchoring the value outturn were Delta and Innscor which claimed a combined 50.61%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	128,205,133,176	117,910,426,592	8.73
Turnover US\$	63,307,838.00	53,592,355.00	18.13
Foreign buys US\$	2,261,396.24	0.00	-
Foreign sales US\$	25,072,208.75	11,186,397.40	124.13
No. of trades	236	291	18.90
Volume	11,221,304.00	12,319,931.00	8.92

Today's Gainers	Price	Change	% Change
Afdis Distillers Limited	864.00	144.00	20.00
Nmbz Holdings Limited	234.00	39.00	20.00
Proplastics Limited	429.75	71.56	19.98
Seed Co International Limited	919.00	153.00	19.97
Cbz Holdings Limited	793.00	132.00	19.97

Today's Losers	Price	Change	% Change
Amalgamated Regional Trading (Art) Holdings Limited	137.46	14.92	9.79
Masimba Holdings Limited	72.50	4.77	6.17
Dawn Properties Limited	23.70	1.30	5.20
Meikles Limited	995.71	22.62	2.22
Ok Zimbabwe Limited	400.60	2.99	0.74

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	29.05.2020	\$0.075	02.06.2020
FML	29.05.2020	\$0.0035	12.06.2020
FMP	03.06.2020	\$0.0034	03.07.2020

Upcoming Events

Company	Event	Venue	Time	Date
CFI	EGM	Farm and City boardroom, 1 Wynne street, Harare	10am	29.05.20
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Nampak	AGM	68 Birmingham Road, Southerton, Harare	9am	05.06.20

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.