

Market Comment 26.05.2017

Index	Previous	Today	Move pts	Change %
Industrial	158.31	160.30	1.99	1.26
Mining	69.21	69.21	0.00	0.00

SOURCE: ZSE

ZSE maintains bullish sentiment in post-holiday trades...

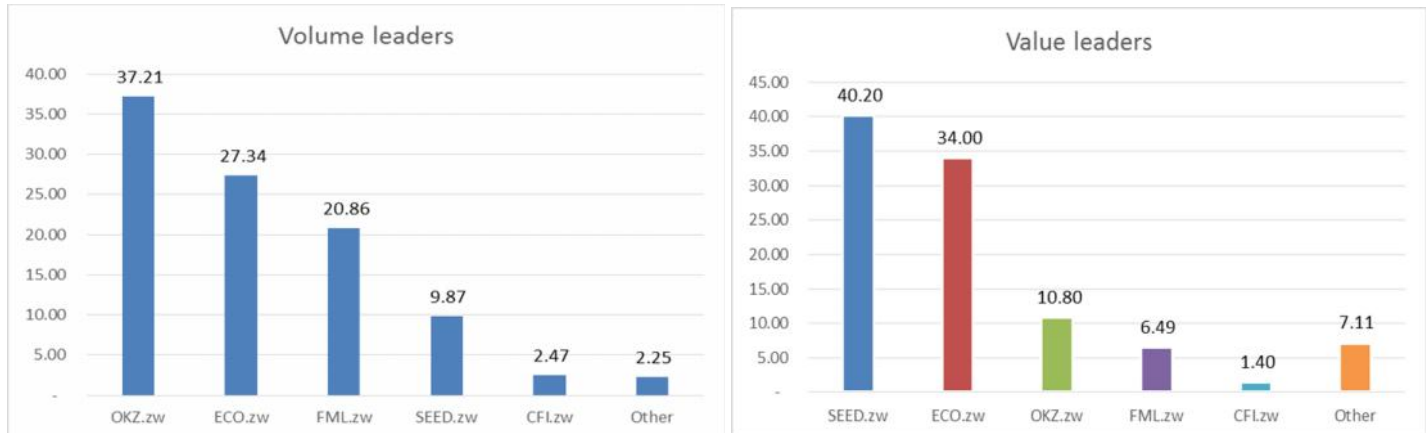
The industrial index put on a further 1.26% to 160.30pts in post-holiday trades. The weekend session rally was spurred by gains in eleven bulls against a single faller, maintaining a positive market breadth. On a week on week basis the industrial index was 4.55% up extending its YTD gain to 10.91%. Despite the positive sentiment on the bourse, volumes declined 21.54% as shares amounting to 8.12m exchanged hands, while turnover rose 154.03% to \$1.96m. SeedCo emerged the top value driver of the day, contributing the bulk of the trades after claiming 40.20% of the aggregate while, OKZIM anchored the volume aggregate with a 37.21% of the outturn. The other notable trade was seen in Econet which propelled 27.34% on the volumes exchanged and 34% of the day's turnover. Foreign purchases remain subdued with \$0.35m recorded in the session which accounted for 17.97% of the turnover, whilst outflows stood at \$0.99m and contributed 50.85% of the same.

Ariston topped the gainers of the day with an impressive 33.33% surge to touch a year to date high of \$0.008 as the volume of 95,703 shares traded. Powerspeed followed with a 20% swell to trade at \$0.0282; Zimplow ticked up 3.03% to \$0.034; OKZIM put on 3.70% to \$0.0700; CFI added 0.75% to a vwap of \$0.1360; Meikles gained 2.60% to \$0.1970 and TSL rose 0.26% to \$0.2206. Heavies Econet, Inncor and Delta helped push the index up after gaining 8.11%, 1.52% and 0.15% to end pegged at \$0.300, \$0.5358 and \$0.9550 apiece. The Mining Index close flat at 69.21pts with trades registered in RioZim which traded unchanged at \$0.5500.

Market Snapshot	Today	Previous	Change
Market Cap US\$	4,681,428,298	4,624,786,704	1.22
Turnover US\$	1,957,743	770,682	154.03
Foreign buys US\$	351,824	112,896	211.64
Foreign sales US\$	995,555	524,691	89.74
No. of trades	94	77	22.08
Volume	8,116,846	10,345,497	21.54

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
ARIS.zw	0.80	0.20	33.33	SEED.zw	98.20	1.80	1.80
PWS.zw	2.82	0.47	20.00				
ECO.zw	30.00	2.25	8.11				
OKZ.zw	7.00	0.25	3.70				
ZIMW.zw	3.40	0.10	3.03				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.
Colcom	10.05.17	Innsacor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.