



EFE RESEARCH – MARKET COMMENT

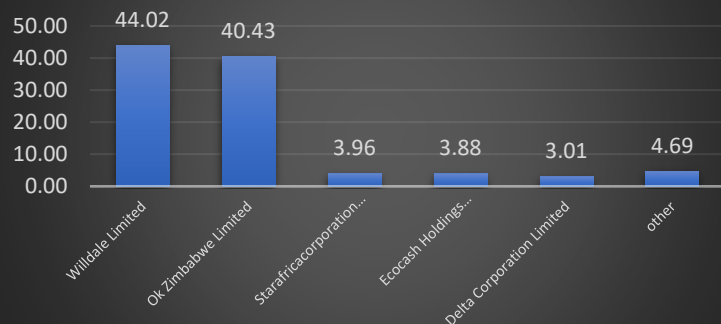
26.04.2023

TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Proplastics Limited	136.8000	14.99
Masimba Holdings Limited	191.7500	14.99
Fbc Holdings Limited	146.0000	14.96
Ecocash Holdings Zimbabwe Limited	49.9000	14.94
General Beltings Holdings Limited	2.8100	14.92

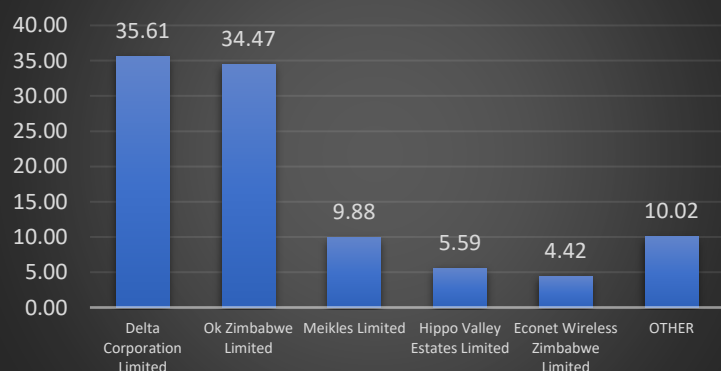
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
First Mutual Properties Limited	18.0000	8.02
Willdale Limited	3.5501	7.96
Nampak Zimbabwe Limited	29.0000	3.33
Delta Corporation Limited	790.2397	0.73
Ok Zimbabwe Limited	57.0018	0.00

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	3,025,076,307,235	2.31
Turnover ZWL \$	896,755,563.52	51.97
Foreign buys ZWL \$	0.00	100.00
Foreign sales ZWL \$	0.00	100.00
Volume	13,409,372	108.79

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	39,198.63	2.27
ZSE 10	22,506.27	1.40
ZSE-Agriculture	169.45	0.01
Mid-Cap	86,378.87	4.73

ZSE records gains for the fifth consecutive session...

The market recorded gains for the fifth consecutive session as the primary All Share Index rose 2.27% to 39198.63pts while, the Blue-Chip Index firmed 1.40% to 22506.27pts. The Mid Cap Index put on 4.73% to 86378.87pts while, the Agriculture Index went up 0.01% to 169.45pts. Proplastics and Masimba Holdings led the gainers of the day on a similar 14.99% jump to settle at \$136.8000 and \$191.7500 respectively. FBC Holdings climbed 14.96% to \$146.0000 while, fintech group Ecocash Holdings advanced 14.94% to \$49.9000. General Beltings capped the top five winners' pack on a 14.92% uplift to end pegged at \$2.8100. Headlining the laggards of the day was First Mutual Properties that lost 8.02% to \$18.0000, followed by brick manufacturers Willdale that retreated 7.96% to \$3.5501. Packaging group Nampak slipped 3.33% to \$29.0000 while, beverages giant Delta eased 0.73% to \$790.2397. OKZIM completed the fallers' set on a marginal 0.0012% loss to close the day pegged at \$57.0018. The market closed with a positive breadth of twelve as seventeen counters registered gains against five counters that faltered.

Activity aggregates were mixed in the session as volumes traded ballooned 108.79% to 13.41m shares while, turnover succumbed 51.97% to \$896.76m. The top volume drivers of the day were Willdale and OKZIM that claimed 44.02% and 40.43% apiece. Delta and OKZIM were the top value drivers of the day after contributing a combined 85.55% of the aggregate. On the ETFs section, Datvest grew 13.39% to \$1.7013 while, Old Mutual ETF added 0.10% to \$9.3600. On the contrary, Cass Saddle and MIZ ETFs shed 0.07% and 3.41% to \$2.0500 and \$1.9800 respectively. Morgan & Co MCS ETF trimmed 7.83% to \$28.0000. The Tigere REIT gained 0.03% to close the day at \$50.5272 after 2,243 units exchanged hands.



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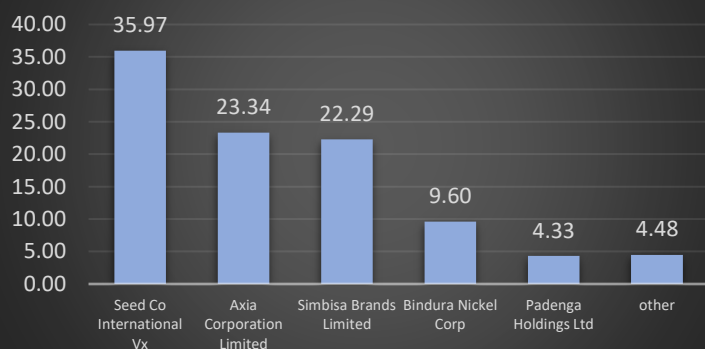
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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Innscor Africa Limited	0.5546	0.33

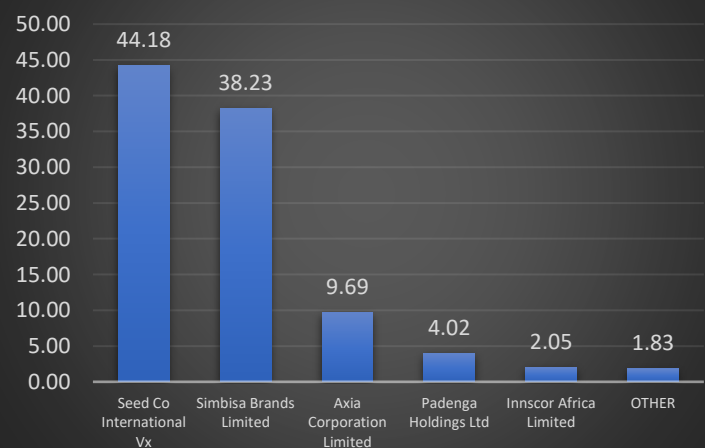
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Bindura Nickel Corp	0.0127	20.13
Simbisa Brands Limited	0.4050	2.29
Seed Co International Vx	0.2900	1.23
Padenga Holdings Ltd	0.2190	0.45

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,109,913,362	0.92
Turnover USD \$	15,198.36	94.24
Volume	80,992	90.92

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	87.40	0.97

VFEX tumbles...

The VFEX tumbled in the mid-week session as the All-Share Index slipped 0.97% to 87.40pts. Bindura headlined the worst performers of the day on a 20.13% slump to USD\$0.0127, followed by Simbisa Brands that fell 2.29% to USD\$0.4050. Seed producers, SeedCo International let go 1.23% to USD\$0.2900 while, Padenga capped the fallers' list on a 0.45% retreat to USD\$0.2190.

Volume of shares traded shrunk 90.92% to 80,992 while, turnover declined 94.24% to \$15,198.36. SeedCo International, Axia, Simbisa and Bindura led the volume drivers of the day as the trio contributed a shared 91.20% of the total. Anchoring today's turnover was SeedCo International, Simbisa and Axia that accounted for 44.18%, 38.23% and 9.69% in that order.



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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$174.0000	\$174.0000	-	26,016	4,526,786.00

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Axia	19.04.2023	USD\$0.0018	28.04.2023
Innsco	12.04.2023	USD\$0.0160	28.04.2023
Zimre holdings	19.04.2023	ZWL\$0.1376	28.04.2023
Tigere REIT	19.04.2023	USD\$0.00014 and ZWL\$0.1529	28.04.2023
BAT	26.04.2023	ZWL\$88.35	30.05.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
CFI Holdings Limited	AGM	Farm & City Boardroom, 1st floor Farm & City complex Number 1Wynne Street	1100hrs	21.04.2023
West prop Limited	LISTING	VFEX		28.04.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.



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