



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	25,742.59	28,816.65	3074.06	11.94
ZSE 10	16,832.30	19,166.09	2333.78	13.86
MID CAP	44,144.69	47,015.01	2870.32	6.50
INDUSTRIAL	85,005.74	95,122.95	10117.21	11.90

SOURCE: ZSE

## All-Share records double digit growth...

The ZSE ballooned in Tuesday's session to see three of the indices in our review recording double digit gains. The All-Share Index garnered 11.94% to close at 28816.65pts while, the Industrial Index was 11.90% firmer at 95122.95pts. The Top Ten Index jumped 13.86% to close at 19166.09pts while, the Mid-cap Index ticked up 6.50% to 47015.01pts. Leading the top five gainers was media entity Zimpapers that went up 20.00% to trade at \$4.1800, followed by mining house Riozim which added 19.97% to \$142.4000. Life assurer Fidelity soared 19.97% to \$20.6000 while, telecoms giant Econet closed at \$329.0326 after improving 19.07% on firming demand. Ecocash Holdings capped the top winners' list on a 17.83% uplift to \$157.7654. The top decliner of the day was property concern Mashonaland Holdings that succumbed 12.85% to \$3.7523. Logistics concern Unifreight gave up 11.61% to \$30.0006 as brick manufacturer Willdale trimmed 4.22% to end at \$3.8935. Turnall was down 3.91% to \$7.2000 while, ART Holdings shrunk 1.73% to \$157.7654 as it capped the top five fallers of the day.

Activity aggregates improved during the day as turnover leaped 197.39% to \$1.74bn while, volumes traded ballooned 3181.91% to 107.45m shares. General Beltings dominated the volumes category as it traded 100.52m shares which represented 93.55% of total shares traded. Anchoring the value aggregate was Econet (31.53%), Delta (17.17%), Innscor (12.98%) and General Beltings (12.78%) of the value outturn. The market recorded a market breadth of twenty-seven as thirty-three counters advanced against six that retreated. The three ETFs recorded gains as a total of 5.42m units exchanged hands. Datvest inched up 0.47% to \$1.1735, Morgan and Co grew 5.70% to \$19.7579 while, Old Mutual ETF ticked up 5.32% to \$11.6003. No trades were recorded on the VFEX.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	3,310,539,816,414.00	2,957,381,214,555.00	11.94
Turnover ZWL \$	1,740,218,276.67	585,161,363.20	197.39
Foreign buys ZWL \$	51,045,520.00	51,200.00	99598.28
Foreign sales ZWL \$	218,110,127.75	118,560.00	183866.03
No. of trades	686	598	14.72
Volume	107,450,204	3,274,014	3181.91

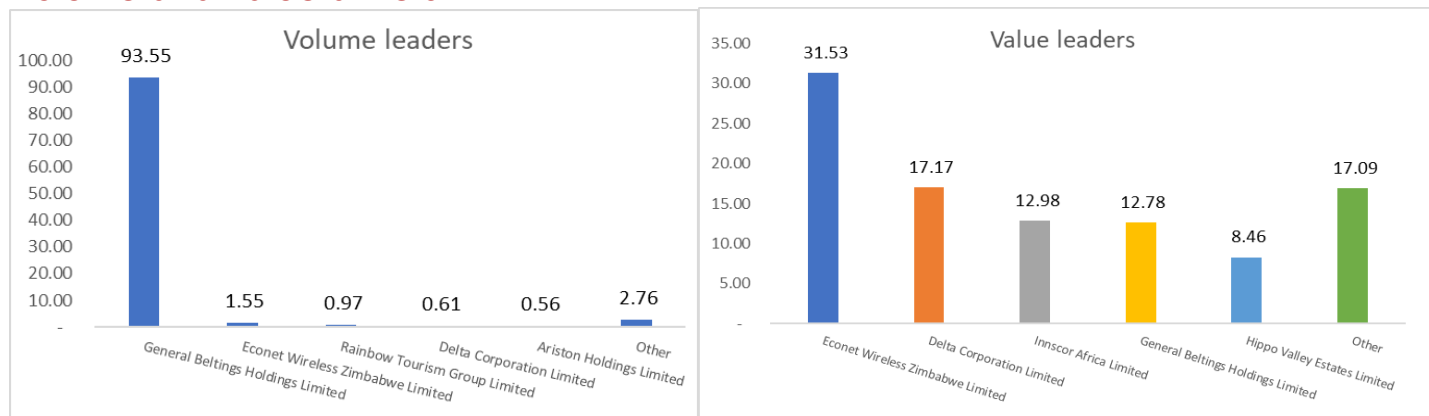
Today's Gainers	Price	Change	% Change
Zimbabwe Newspapers (1980) Limited	4.1800	0.70	20.00
Riozim Limited	142.4000	23.71	19.97
Fidelity Life Assurance Limited	20.6000	3.40	19.77
Econet Wireless Zimbabwe Limited	329.0326	52.69	19.07
Ecocash Holdings Zimbabwe Limited	157.7654	23.88	17.83

Today's Losers	Price	Change	% Change
Mashonaland Holdings Limited	3.7523	0.55	12.85
Unifreight Africa Limited	30.0006	3.94	11.61
Willdale Limited	3.8935	0.17	4.22
Turnall Holdings Limited	7.2000	0.29	3.91
Amalgamated Regional Trading (Art) Holdings Limited	24.1739	0.43	1.73

Members of the Zimbabwe Stock Exchange

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$180.0000	0	\$180.0000	-	\$200.0000	\$100.0000	\$14,942,109,420.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	22.04.2022	\$1.0000	29.04.2022
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
First Capital	22.04.2022	\$0.3861	28.04.2022
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022

### Upcoming Events

Company	Event	Venue	Time	Date
BAT	A.G.M	Cresta Lodge Harare/ Virtual	10.00hrs	29.04.2022
Caledonia	A.G.M	Channel Islands	09.00hrs	04.05.2022
First Capital	A.G.M	TBA	15.00hrs	05.05.2022

### Cautionaries

ZIMPLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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