



Index	Previous	Today	Move pts	Change %
Industrial	14,616.54	14,753.95	137.41	0.94
Mining	4,774.73	4,968.36	193.63	4.06
ZSE 10	2,563.85	2,571.76	7.91	0.31
ZSE ALL SHARE	4,444.19	4,488.06	43.87	0.99

SOURCE: ZSE

Market swings back into the black

The market swung back into the black in the week opener as demand emerged in selected counters across the board. The mainstream All Share Index ticked up 0.99% to 4488.06pts with the Top Ten Index putting on 0.31% to 2571.76pts. The Industrials rose 0.94% to close at 14753.95pts while, the Minings were 4.06% firmer at 4968.36pts. Banking group ZB led the risers list on an 18.42% surge that took it to \$45.0000 on firming demand. Property concern Mash added 11.26% to \$1.8915 as conglomerate Meikles continued with its glitter on an 8.55% rise to close at \$59.7325. Life assurer, Fidelity was 8.18% firmer at \$5.9500 on scrappy 100 shares. FML edged higher to \$22.5000 after adding 7.14% and completed the top five risers. Twenty counters traded in the positive against fourteen fallers as five remained unchanged to leave the market with a positive breadth.

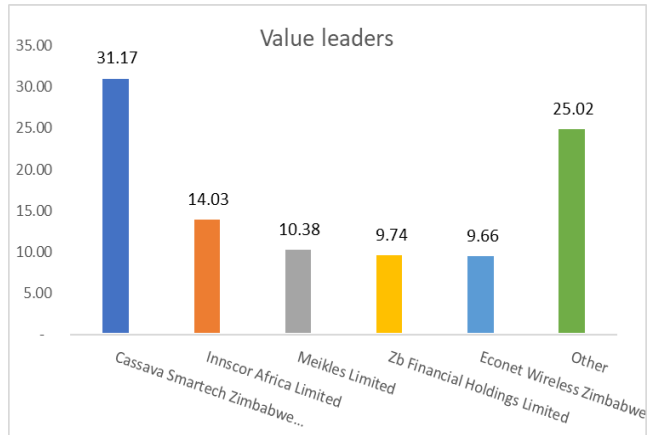
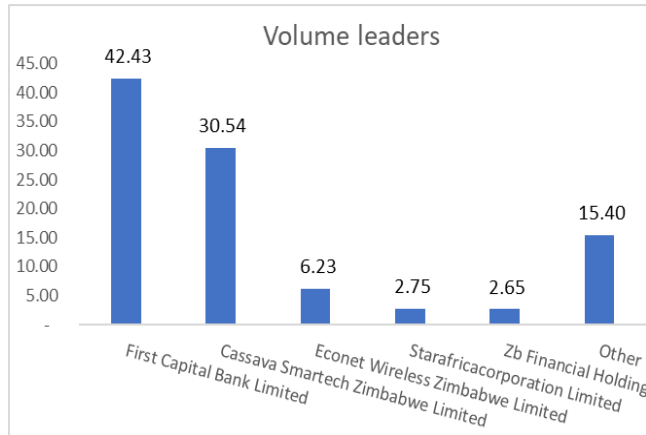
Apparel retailer Edgars was the sessions' worst performer after succumbing 9.14% to \$2.7196 on waning demand. First Capital Bank lost 6.54% to \$2.1578 where demand could be established. Sugar refiners Star Africa was 5.24% down at \$0.5532 with hotelier African Sun easing 4.58% to \$1.1913 as occupancies remained low. ZHL lost 4.49% to \$2.0219, having reached a low of \$2.0000 on the back of selling pressure. Activity improved in week opening session as volumes exchanged enhanced 59.39% to \$9.80m shares, yielding a value outturn of \$120.11m which was 15.27% up from prior session. Cassava and Inncor anchored the value outturn claiming 31.17% and 14.03% respectively. First Capital and Cassava again topped the volume aggregates contributing a combined 72.84%. Foreign purchases accounted for 18.75% of the day's turnover while, disposals added 50.01% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	498,151,583,270	493,219,768,708	1.00
Turnover ZWL \$	120,112,749.45	104,198,486.30	15.27
Foreign buys ZWL \$	22,515,975.00	40,288,053.10	44.11
Foreign sales ZWL \$	60,066,117.00	20,795,682.85	188.84
No. of trades	383	383	0.00
Volume	9,801,294	6,149,373	59.39

Today's Gainers	Price	Change	% Change
Zb Financial Holdings Limited	4,500.00	700.00	18.42
Mashonaland Holdings Limited	189.15	19.15	11.26
Meikles Limited	5,973.25	470.24	8.55
Fidelity Life Assurance Limited	595.00	45.00	8.18
First Mutual Holdings Limited	2,250.00	150.00	7.14

Today's Losers	Price	Change	% Change
Edgars Stores Limited	271.96	27.37	9.14
First Capital Bank Limited	215.78	15.11	6.54
Starafriacorporation Limited	55.32	3.06	5.24
African Sun Limited	191.13	9.18	4.58
Zimre Holdings Limited	203.19	9.56	4.49

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7009	+1.89	1.6693	1.0000	2.1600	53,500	\$90,999.62

Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021
ECONET	23/04/2021	\$0.4000	30/04/2021
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

Upcoming Events

Company	Event	Venue	Time	Date
BAT	AGM	Cresta Lodge	1000hrs	30.04.2021
NMB	AGM	Virtual	1530hrs	12.05.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.