

Market Comment 26.04.2018

Index	Previous	Today	Move pts	Change %
Industrial	326.62	328.70	2.08	0.64
Mining	123.52	123.52	0.00	0.00
ZSE 10	99.31	100.13	0.82	0.83
ZSE ALL SHARE	97.5	98.12	0.62	0.64

SOURCE: ZSE

ZSE in the black as Top Ten Index surges past 100pts mark...

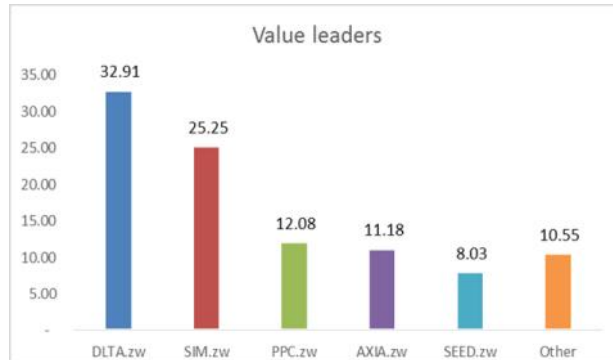
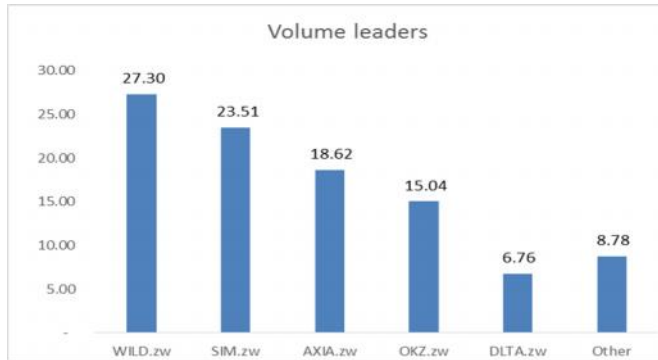
Thursday's session saw the Top Ten Index breeze past the 100pts mark after putting on 0.83% to end at 100.13pts. The mainstream All share Index and the Industrial Index added an identical 0.64% to close at 98.12pts and 328.70pts apiece. The Mining Index was steady at 123.52pts for the seventh consecutive session with no trades in the cluster. The market registered a positive breadth of five as eight counters gained against three fallers. PPC emerged the top riser of the day as the dual listed went up 7.02pts to \$1.0500 trailed by Innscor which advanced 3.96% to \$1.0500. Simbisa brands gained 3.70% to \$0.4428 while, top capitalised stock Delta put on a hefty 1.06pts to close at \$2.0074 having touched an intra-day high of \$2.0100. Completing the top five risers of the day was Padenga which moved up 0.69% \$0.4550. Willdale dipped 16.67% to close session at \$0.005 while, cable manufacturers Cafca slumped 8.33% to \$0.5500 where demand could be established. Telecoms giant Econet tumbled a further 0.18% to \$0.8982.

Activity aggregates thinned out in today's session with volume of shares exchanged slipping a marginal 0.20% to 1.83m shares yielding a value of \$0.76m which was 35.16% lower than prior session's turnover. Driving the volumes traded for the day were Willdale (27.30%), Simbisa (23.51%), Axia (18.62%) and OKZim (15.04%). Anchoring turnover was Delta, Simbisa, PPC and Axia with respective contributions of 32.91%, 25.25%, 12.08% and 11.18% to the outturn. Foreign inflows ballooned 130.30% to \$0.27m while, outflows dropped 55.81% to \$0.23m. Delta and PPC were today's foreigners' favourite picks.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,349,075,673	9,290,843,365	0.63
Turnover US\$	755,056.17	1,164,404.47	35.16
Foreign buys US\$	273,009.23	118,543.13	130.30
Foreign sales US\$	226,139.79	511,697.55	55.81
No. of trades	62	91	31.87
Volume	1,831,388	1,835,131	0.20

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
PPC.zw	105.00	6.89	7.02	WILD.zw	0.50	0.10	16.67
INN.zw	105.00	4.00	3.96	CAFCA.zw	55.00	5.00	8.33
SIM.zw	44.28	1.58	3.70	ECO.zw	89.82	0.16	0.18
DLTA.zw	200.74	2.10	1.06				
PHL.zw	45.50	0.31	0.69				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
FBCH	20.04.2018	\$0.008417	
CBZH	05.05.2018	\$0.0025658	

Upcoming Events

Company	Event	Venue	Time	Date
CBZH	AGM	Stewart Rooms, Meikles	3.00pm	16.05.18
Dairibord	AGM	La-Fontaine, Meikles	12.00pm	16.05.18
Padenga	AGM	Royal Golf club, 5 th street ext	08.15am	15.05.18
NMB	AGM	4 th floor Unity Court, Cnr 1 st /Kwame	3.00pm	24.05.18
BAT	AGM	1 Manchester Rd, Southerton	10.00am	18.05.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.