



Index	Previous	Today	Move pts	Change %
Industrial	14,043.07	14,541.99	498.91	3.55
Mining	5,734.11	5,532.09	202.02	3.52
ZSE 10	2,442.66	2,580.33	137.67	5.64
ZSE ALL SHARE	4,285.91	4,432.50	146.59	3.42

SOURCE: ZSE

Heavies sustain the market in the black...

Firming demand in selected top capitalised counters mainly Delta and Hippo helped to keep the market in the black in week ending session. The Top Ten Index was the best performer amongst the Indices as it surged 5.64% to end at 2580.33pts. The All-Share Index was 3.42% firmer at 4432.50pts while, the Industrials added 3.55% to settle at 14541.99pts as mid and smaller cap counters traded mixed. The Minings were the only Index to close in the negative as it slumped 5.52% to 5532pts on the back of selling pressure in Bindura. Beverages group Delta topped the winners on a 19.02% surge to end at \$48.9555 on firming demand. Hippo was 13.16% firmer at \$149.3712 while, hotelier African Sun rebounded 15.07% to \$2.2000. Apparel retailer Truworths added 11.75% to close at \$1.1000. General Beltings put on 10.48% to \$0.6629. Other significant gains were in Econet +6.10%, Innscor +2.01%, Axia +3.10%, Simbisa +1.68%, Cassava +1.15% and Padenga +1.12%.

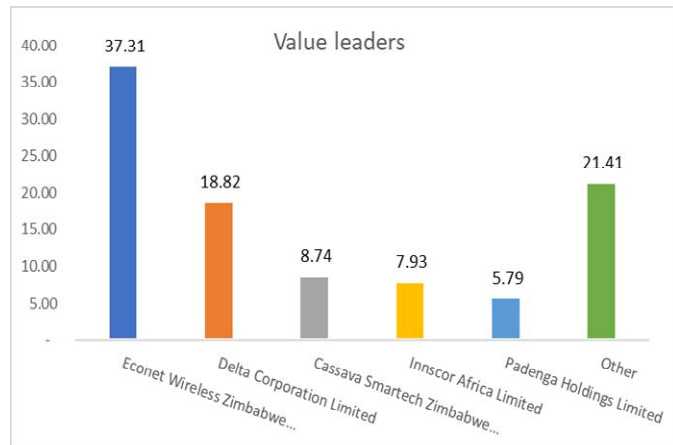
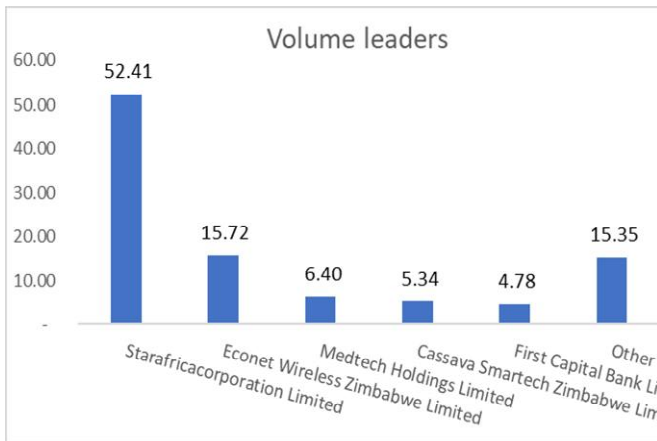
A positive market breadth was registered as twenty-one counters rose against fifteen that went down while, four sailed stable. Banking group ZB led the laggards list on a 17.95% drop that took it to \$32.0000 where demand could be found. Medtech which is currently trading under cautionary lost a further 5.78% as it closed at \$0.1093 while, Bindura continued to lose its glitter after easing 4.87% to \$4.9953. Turnall dropped 3.03% to \$3.2000 while, ART was 1.45% lower at \$6.4056. Activity aggregates improved on yesterday as volumes exchanged ballooned 127.08% to 13.88m shares while, turnover rose 57.86% to \$111.45m. Delta and Econet emerged the top value drivers of the day as the duo claimed a combined 56.13% of the total. Foreign purchases accounted for a mere 0.18% of the turnover while, disposals claimed 50.13% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	497,247,993,895	504,115,889,575	1.36
Turnover ZWL \$	111,446,306.55	70,596,920.30	57.86
Foreign buys ZWL \$	203,400.00	1,812,660.80	88.78
Foreign sales ZWL \$	55,865,931.00	21,902,720.50	155.06
No. of trades	562	516	8.91
Volume	13,880,930	6,112,736	127.08

Today's Gainers	Price	Change	% Change
Delta Corporation Limited	4,895.55	782.30	19.02
African Sun Limited	220.00	28.82	15.07
Hippo Valley Estates Limited	14,937.12	1,737.12	13.16
Truworths Limited	110.00	11.57	11.75
General Beltings Holdings Limited	66.29	6.29	10.48

Today's Losers	Price	Change	% Change
Zb Financial Holdings Limited	3,200.00	700.00	17.95
Medtech Holdings Limited	10.93	0.67	5.78
Bindura Nickel Corporation Limited	499.53	25.55	4.87
Turnall Holdings Limited	320.00	10.00	3.03
Amalgamated Regional Trading (Art) Holdings Limited	640.56	9.44	1.45

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.8028	-0.49	1.8000	1.0000	2.1600	333,673	\$619,582.79

Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
INNSCOR	09/04/2021	\$1.1000	23/04/2021
NATIONAL FOODS	09/04/2021	\$8.0327	23/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual	Analyst Briefing	Virtual	1430hrs	23.03.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition EFE may from time to time perform investment banking or other services for, or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.