

Market Comment 26.03.2019

Index	Previous	Today	Move pts	Change %
Industrial	405.71	402.58	3.13	0.77
Mining	201.72	201.72	0.00	0.00
ZSE 10	113.49	113.49	0.00	0.00
ZSE ALL SHARE	121.80	120.87	0.93	0.76

SOURCE: ZSE

CBZ enhances activity aggregates...

A block trade in CBZ spurred trading aggregates on the market as 19.38m shares exchanged hands in the counter, claiming 79.57% of the volume outturn and 44.69% of the value total. Other notable value drivers were Delta and Cassava with respective contributions of 12.91% and 10.89% to the aggregate. Volumes traded surged 8,074.13% to 24.36m while, turnover ballooned 1,514% to \$6.51m. Thirty-two counters were active in today's session distributed into ten risers, nineteen fallers and three that traded unchanged, to leave the market with a negative breadth of nine. Property concern Dawn advanced 20% to close at \$0.0240, followed by Zimpapers which gained 10.13% to \$0.0870. Ariston was rose 2.50% to \$0.0328 while, Padenga added 1.81% to settle at \$0.9723, having traded an intra-day high of \$0.9800. Conglomerate Inncor completed the top five gainers of the day after adding 1.21% to \$1.3002.

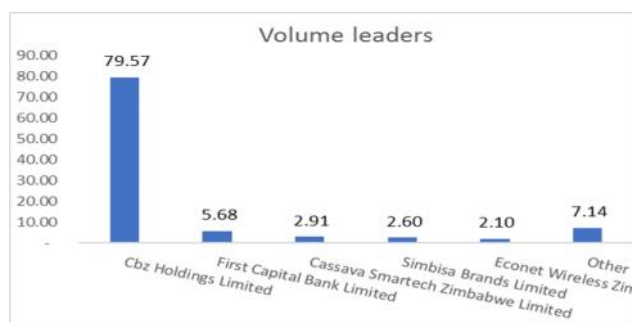
Trading in the negative territory was Mash that dipped 20.12% to trade at \$0.0258. ZPI, PPC and FMP lost a similar 20% as the trio ended pegged at \$0.0256, \$1.3200 and \$0.0592 apiece. TSL sealed the fallers of the day after dropping 14.29% to \$0.6000. The All Share and the Industrial indices closed in the negative with the former letting go 0.76% to 120.87pts while, the latter trimmed 0.77% to 402.58pts. The Top Ten Index and the Mining Index were stable at 113.49pts and 201.72pts respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	15,925,600,249	16,032,727,971	0.67
Turnover US\$	6,505,603.71	403,038.10	1514.14
Foreign buys US\$	742,883.38	95,951.21	674.23
Foreign sales US\$	4,912,996.24	23,884.59	20469.73
No. of trades	207	72	187.50
Volume	24,359,893.00	298,012.00	8074.13

Today's Gainers	Price	Change	% Change
Dawn Properties Limited	2.40	0.40	20.00
Zimbabwe Newspapers (1980)	8.70	0.80	10.13
Ariston Holdings Limited	3.28	0.08	2.50
Padenga Holdings Limited	97.23	1.73	1.81
Inncor Africa Limited	130.02	1.55	1.21

Today's Losers	Price	Change	% Change
Mashonaland Holdings Limited	2.58	0.65	20.12
Zimre Property Investments Limited	2.56	0.64	20.00
Ppc Limited	132.00	33.00	20.00
First Mutual Properties Limited	5.92	1.48	20.00
Tsl Limited	60.00	10.00	14.29

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$7.0437	0.93	\$7.1500	60,305	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Getbucks	15.03.19	\$0.00054	30.03.19
African Sun	08.03.19	\$0.03821	05.04.19
Simbisa	12.04.19	\$0.0100	26.04.19
Axia	05.04.19	\$0.0600	16.04.19
Innscor	29.03.19	\$0.0253	12.04.19
Natfoods	29.03.19	\$0.1231	12.14.19
Dairibord	05.04.19	\$0.0070	16.04.19

Upcoming Events

Company	Event	Venue	Time	Date
Edgars	Finals and analysts briefing	Palm Court, Meikles	1030hrs	27.03.19
Old Mutual Zimbabwe	Finals & analysts briefing	The Venue, Avondale	1400hrs	29.03.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.