

Market Comment 26.04.2017

Index	Previous	Today	Move pts	Change %
Industrial	141.68	142.15	0.47	0.33
Mining	66.33	66.33	0.00	0.00

SOURCE: ZSE

ZSE in midweek gains ...

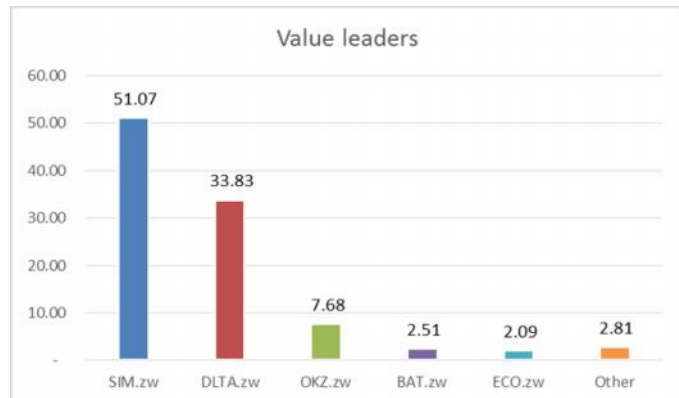
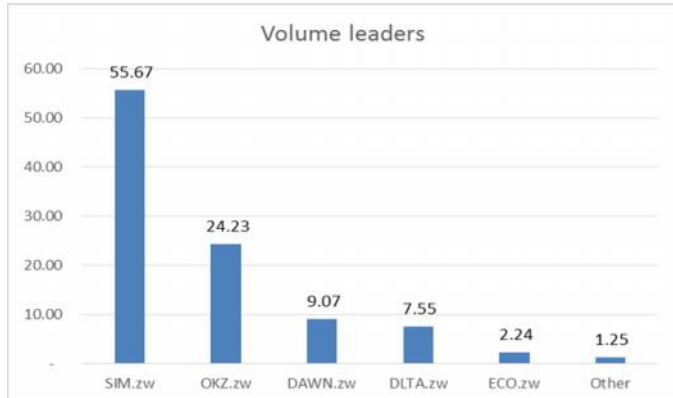
Firming demand in top capitalised stocks helped maintain an upward impetus on the ZSE. Econet with a significant weight in the index calculation was amongst today's risers closing the session at \$0.1800 after gaining a hefty 3.45%. Insurer Fidelity topped the gainers list with a 10% upsurge to settle at \$0.1100 while, Simbisa added 0.28% to end at \$0.1765 on resurgent demand. Multi-listed Old Mutual gained 0.27% to touch a high of 3.6400 with SeedCo completing the top five list after putting on 0.21% to close \$0.9470. CFI was the only counter to trade in the negative after plunging 9.25% to settle at \$0.1275. Other heavies BAT and Delta traded unchanged at \$15.3500 and \$0.8625. The Mining Index was flat at 66.33pts with no trades in the subsector. Falgold, RioZim and Bindura ended the session with firm bids while, Hwange closed well offered as demand continues to wane in the stock.

Activity for the day improved as reflected in all measures which closed pointing northwards. Volumes exchanged surged 86.35% to 6.67m yielding \$1.36m which was 36.81% up on yesterday. Simbisa was the most liquid stock of the day as it anchored both aggregates after contributing 55.67% of the volume outturn and 51.07% on the turnover. Foreign outflows rose 160.82% to \$1.16m accounting for 85.19% of the day's turnover while, inflows stood at \$0.07m having dropped 61.19%, and contributing a mere 5.39% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	4,159,536,487	4,146,327,800	0.32
Turnover US\$	1,356,365	991,447	36.81
Foreign buys US\$	73,167	188,535	61.19
Foreign sales US\$	1,155,469	443,013	160.82
No. of trades	50	36	38.89
Volume	6,671,165	3,579,834	86.35

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
FIDL.zw	11.00	1.00	10.00	CFI.zw	12.75	1.30	9.25
ECO.zw	18.00	0.60	3.45				
SIM.zw	17.65	0.05	0.28				
OML.zw	364.00	0.98	0.27				
SEED.zw	94.70	0.20	0.21				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt.
NicozDiamond	28.02.17	Acquisition of further holding by NSSA.
Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.