



Index	Previous	Today	Move pts	Change %
Industrial	13,891.00	13,830.51	60.49	0.44
Mining	6,621.75	6,683.44	61.69	0.93
ZSE 10	2,513.90	2,469.42	44.48	1.77
ZSE ALL SHARE	4,171.30	4,154.37	16.93	0.41

SOURCE: ZSE

## CBZ drags the market into the red ...

Top capitalised stock CBZ helped swing the market into the red in the month end session. The banking group was amongst the losers of the day after succumbing 11.76% to close at \$75.0000, where demand could be found. Hippo Valley topped the laggards list after a 15.30% drop to see it settle at \$121.9286 as it reversed yesterday's gains. Agricultural concern Ariston was 3.29% down at \$2.2630 while, ZHL lost \$1.64% to end at \$2.0590 on waning demand. Axia rolled back previous gains on a negligible 0.01% decline as it closed at \$16.0000. Contrastingly, twenty-seven counters traded in the positive against six that went down as six remained unchanged to leave the market with a positive breadth. The primary All Share Index eased 0.41% to 4154.37pts while, the Industrials were 0.44% down at 13830. 51pts. The ZSE Top Ten was 1.77% down to 2469.42pts while, the Mining added 0.93% to 6683.44pts.

FML emerged the top riser of the day after surging 20% to \$18.6000, albeit on scrappy shares. NTS and Unifreight continued to shine as the duo ticked up a further 19.95% and 19.94%, taking them to \$18.6000 and \$1.1725 on firming demand. Property concern Mash was 17.62% firmer at \$1.3832, having reached an intra-day high of \$1. 40000. Zimpapers group put on 12.02% to \$1.1202 and completed the top five winners. Other notable gains were seen in Padenga (+9.78%), OKZIM (+7.13%), Cassava (+3.27%), Econet (+2.91%) and Innscor (+1.27%). Volumes exchanged improved 392.75% to 19.62m shares yielding a value outturn of \$191.50m which was 293.50% up on yesterday. Capital flight continued in the month end session as mere foreign inflows of \$5.40m were registered while, outflows stood at \$77.16m.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	478,152,210,311	480,105,163,348	0.41
Turnover ZWL \$	191,497,720.00	48,665,676.35	293.50
Foreign buys ZWL \$	5,401,170.00	0.00	-
Foreign sales ZWL \$	77,156,828.90	10,237,145.25	653.69
No. of trades	504	435	15.86
Volume	19,620,142	3,981,768	392.75

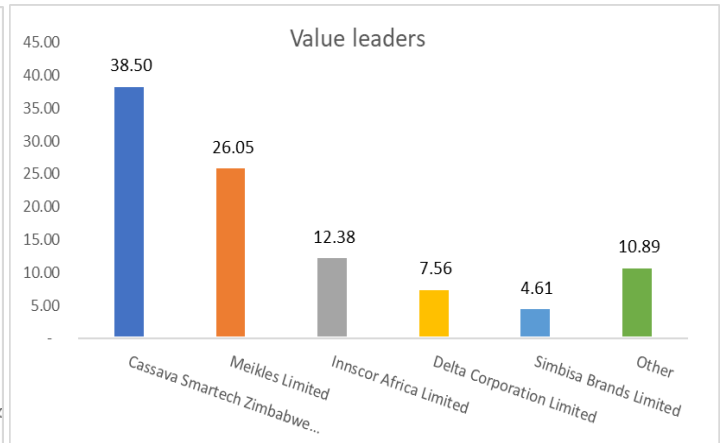
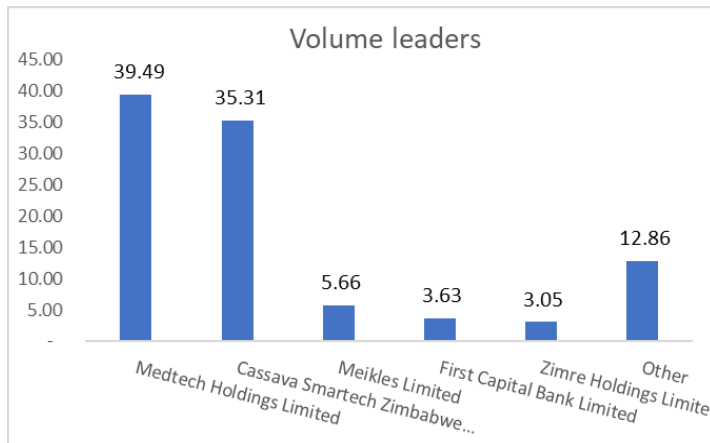
  

Today's Gainers	Price	Change	% Change
First Mutual Holdings Limited	1,860.00	310.00	20.00
National Tyre Services Limited	117.25	19.50	19.95
Unifreight Africa Limited	794.00	132.00	19.94
Mashonaland Holdings Limited	138.32	20.72	17.62
Zimbabwe Newspapers (1980) Limited	112.02	12.02	12.02

Today's Losers	Price	Change	% Change
Hippo Valley Estates Limited	12,192.86	2,202.28	15.30
Cbz Holdings Limited	7,500.00	1,000.00	11.76
Ariston Holdings Limited	226.30	7.69	3.29
Zimre Holdings Limited	205.90	3.43	1.64
Axia Corporation Limited	1,600.00	0.09	0.01

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7870	-0.05	1.7861	1.0000	2.1600	51,158	\$91,372.82

### Dividend Monitor

Counter	LDR	Rate	Payment Date
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### Upcoming Events

Company	Event	Venue	Time	Date
Econet	AGM	Virtual	1000hrs	05.03.2021
Cassava	AGM	Virtual	1200hrs	05.03.2021
Mash	AGM	Virtual	1100hrs	11.03.2021
Nampak	AGM	Virtual	0900hrs	10.03.2021
ART	AGM	Virtual	1200hrs	10.03.2021

### Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.