



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	11,473.09	11,792.65	319.56	2.79
ZSE 10	7,301.90	7,576.54	274.64	3.76
INDUSTRIAL	37,914.06	38,974.49	1060.43	2.80

SOURCE: ZSE

Blue-chips buoys ZSE gains...

The market continued to firm in midweek session spurred by gains in market heavies. The All-Share Index went up 2.79% to 11792.65pts as the Industrial Index grew 2.80% to 38974.49pts. The Top Ten Index gained most as it rose 3.76% to 7576.54pts. Topping the risers of the day was insurer First Mutual Holdings that surged 20.00% to trade at \$21.6000, trailed by Cassava Smartech that garnered 15.14% to close at a vwap of \$59.8798. Agricultural concern Ariston put on 9.55% to \$3.5292 while, hotelier African Sun extended 5.22% to \$7.4242. Completing the top five gainers of the day was logistics group Unifreight which gained 4.98% to \$35.1667. Other notable risers of the day were Delta (+3.94%), Innscor (+3.49%) and Econet (+1.70%). Life assurer Fidelity was the worst faller of the day on a 19.27% drop to \$11.35000. Following was TSL that shed 6.11% to \$75.1111. Brick manufacturer Willdale retreated 5.11% to close at \$3.2273 as Zimpapers lost 5.06% to end pegged at \$2.7081. Star Africa trimmed 3.42% to \$1.4426 as it capped the top five shakers of the day.

Twenty-eight counters registered price movements in session as gainers outweighed losers on a count of four. Activity aggregates were depressed as the volume of shares traded slid 55.00% to 1.68m shares while, turnover was 61.83% lower at \$111.19m. Cassava was the top traded stock by volume and value as the group claimed 33.75% of the former and 30.78% of the latter. Other notable value drivers were Innscor (17.15%), Delta (16.39%), Simbisa (14.94%) and Econet (7.08%). The Old Mutual Top Ten ETF added 0.36% to \$6.9917 while, the Morgan & Co ETF rose 1.47% to \$12.9882. Elsewhere, on the VFEX 63,900 shares exchanged hands in Bindura at a stable price of USD\$0.0600.

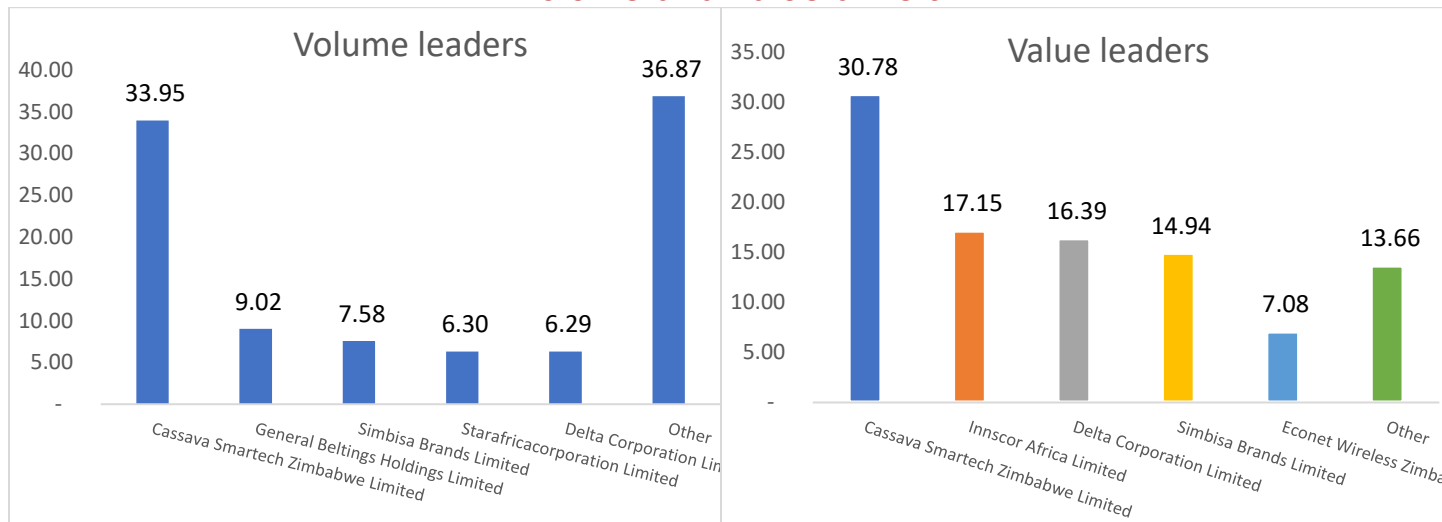
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,337,852,736,960.86	1,301,599,131,926.97	2.79
Turnover ZWL \$	111,188,487.09	291,329,391.45	61.83
Foreign buys ZWL \$	3,006,495.00	388,500.00	673.87
Foreign sales ZWL \$	1,312,087.25	7,416,875.00	82.31
No. of trades	380	502	24.30
Volume	1,683,032	3,739,718	55.00

Today's Gainers	Price	Change	% Change
First Mutual Holdings Limited	21.6000	3.60	20.00
Cassava Smartech Zimbabwe Limited	59.8798	7.87	15.14
Ariston Holdings Limited	3.5292	0.31	9.55
African Sun Limited	7.4242	0.37	5.22
Unifreight Africa Limited	35.1667	1.67	4.98

Today's Losers	Price	Change	% Change
Fidelity Life Assurance Limited	11.3500	2.71	19.27
Tsl Limited	75.1111	4.89	6.11
Willdale Limited	3.2273	0.17	5.11
Zimbabwe Newspapers (1980) Limited	2.7801	0.15	5.06
Starafriacorporation Limited	1.4426	0.05	3.42

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	03.02.2022
CAFCA	A.G.M	Virtual	12.00	24.02.2022
CBZ	E.GM	Virtual	15.30	31.01.2022

Cautionaries

MEIKLES	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
LAFARGE	26.01.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	26.01.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.