



Index	Previous	Today	Move pts	Change %
Industrial	11,797.41	12,540.94	743.53	6.30
Mining	4,096.35	4,799.46	703.11	17.16
ZSE 10	2,246.11	2,370.98	124.87	5.56
ZSE ALL SHARE	3,521.68	3,749.78	228.10	6.48

SOURCE: ZSE

ZSE extends gains, albeit profit taking ...

ZSE extended gains in Tuesday's session, albeit profit taking in most selected heavies. The primary All-Share Index put on 6.48% to 3749.78pts while, the segregated Industrials ticked up 6.30% to settle at 12540.94pts. The ZSE Top Ten Index was 5.56% higher at 2370.98pts while, the less active Minings charged 17.16% to 4799.46pts. Dairibord headlined the winners of the day on an 20% surge to end at \$21.6000. TSL Limited put on 19.96% to \$38.4000 with Zimplot putting on 19.91% as it closed at \$5.9000. Brick manufacturers Willdale was 19.88% to \$0.4100 while, Ariston was 19.87% firmer at \$1.6125. Overall, twenty-eight counters traded in the positive against nine fallers as two remained stable, leaving the market in the black. Other gains were seen in Cassava, Simbisa, RioZim, OKZIM and BAT.

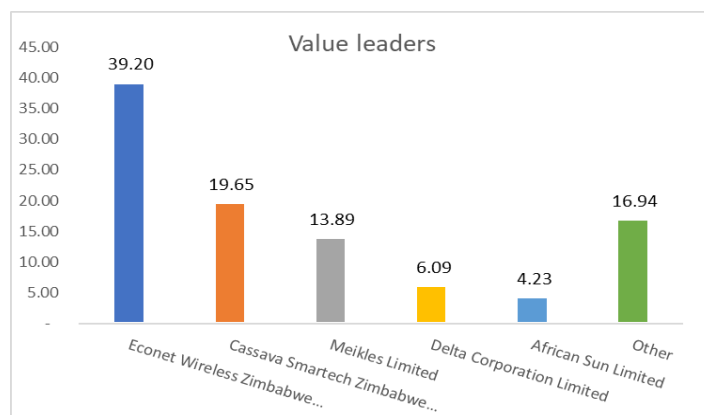
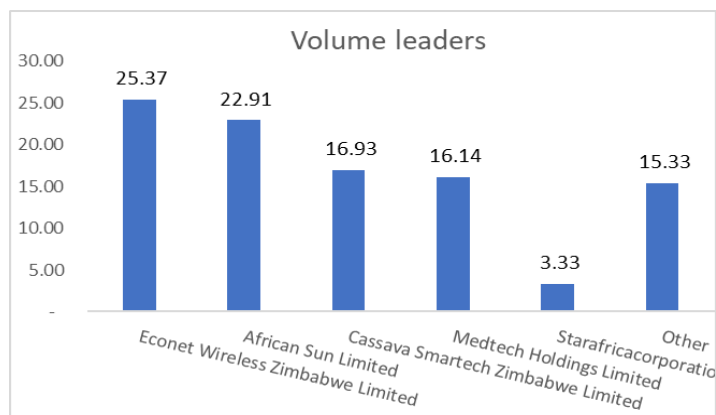
Activity aggregates improved in the session with volumes traded enhancing 96.12% to 30.83m shares while, turnover rose 115.32% to \$283.19m. The volume aggregate was anchored by Econet (25.37%), African Sun (22.91%) and Cassava (16.93%). Value drivers of the day were Econet, Cassava and Meikles which contributed a combined 72.74%. Foreign purchases added 321.07% to \$1.67m while, sales improved 19.87% to \$64.33. Local purchases accounted for 99.41% of turnover while, sales claimed 77.28% of the same. Partially mitigating today's gains were losses led by Padenga which eased 13.20% to \$25.6741 while, Cafca was 11.08% down at \$80.0249, where demand could be found. Mash shed 8.78% to \$0.9221 with Hippo sliding 2.83% to close at \$11.66081. Heavy cap Delta was 1.67% lower at \$41.1623, having traded an intra-day low of \$35.0000.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	451,184,706,779	405,252,210,565	11.33
Turnover ZWL \$	283,185,749.08	131,515,520.50	115.32
Foreign buys ZWL \$	1,668,380.00	396,226.00	321.07
Foreign sales ZWL \$	64,327,146.00	53,665,896.20	19.87
No. of trades	631	450	40.22
Volume	30,834,931	15,722,338	96.12

Today's Gainers	Price	Change	% Change
Dairibord Holdings Limited	2,160.00	360.00	20.00
Tsl Limited	3,840.00	639.04	19.96
Zimplot Holdings Limited	590.00	97.95	19.91
Willdale Limited	41.00	6.80	19.88
Ariston Holdings Limited	161.25	26.73	19.87

Today's Losers	Price	Change	% Change
Padenga Holdings Limited	2,567.41	390.40	13.20
Cafca Limited	8,002.49	997.51	11.08
Mashonaland Holdings Limited	92.21	8.87	8.78
Hippo Valley Estates Limited	11,660.81	339.19	2.83
Delta Corporation Limited	4,116.23	69.91	1.67

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date
---------	-----	------	--------------

Upcoming Events

Company	Event	Venue	Time	Date
---------	-------	-------	------	------

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
ZHL	17.11.20	ZHL wishes to acquire all the remaining shares of ZPI and the shareholders will be issued with 1 ZHL share for every 2.78 ZPI shares held.