

## Market Comment 26.01.2018

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	305.64	305.18	0.46	0.15
<b>Mining</b>	134.52	130.42	4.10	3.05
<b>ZSE 10</b>	90.47	90.34	0.13	0.14
<b>ZSE ALL SHARE</b>	91.47	91.27	0.20	0.22

SOURCE: ZSE

### ZSE caps week in weakness...

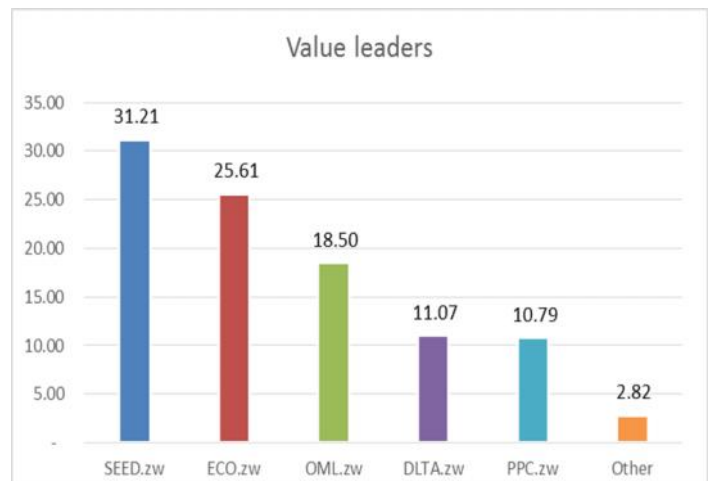
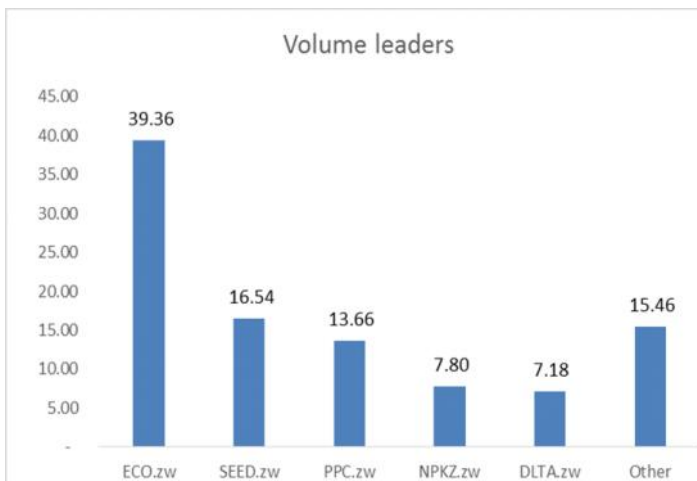
All the indices closed the session in the red, with the mainstream All Share Index coming off 0.22% to 91.27pts, as the market weaknesses persist. The Top 10 Index lost 0.14% to 90.34pts adding to losses accumulated in the week. The absence of Econet which has been a regular feature among the fallers in the week could not stop the Indices from falling further. Simbisa and Nampak led the fallers declining 9.66% and 4.39% to \$0.3975 and \$0.1721 respectively. Proplastics was 1.06% softer at \$0.0750 with Padenga wrapping up the fallers set after a 0.31% drop to end at \$0.4772. Heavies PPC, SeedCo and Delta led the gainers list with a 6.06%, 1.22% and 0.44% rise to trade at \$0.8500, \$2.0297 and \$1.6584 in that order. OKZIM rose 0.30% to \$0.1660 with another top cap stock Innscor completing the risers set with a 0.24% jump to settle at \$0.8050.

The Mining Index dipped 3.05% to 130.42pts weighed down by Bindura which succumbed 11.50% to trade lower at \$0.0400. Value traded rose 31.12% to \$2.180m with SeedCo and Econet collectively contributing 56.82% to the same. Volumes on the other hand surged 24.01% to 2.03m shares. Foreign outflows came down 30.85% to \$0.23m while, inflows added 29.30% to 1.17m leaving the market in a positive inflow position. The foreign inflows constituted 53.57% of the overall turnover and outflows contributed 10.55% of the same.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	8,648,322,612	8,667,456,798	0.22
<b>Turnover US\$</b>	2,180,302.39	1,662,814.69	31.12
<b>Foreign buys US\$</b>	1,167,942.40	903,262.51	29.30
<b>Foreign sales US\$</b>	229,995.04	332,621.96	30.85
<b>No. of trades</b>	111	53	109.43
<b>Volume</b>	2,026,409	1,634,024	24.01

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
<b>PPC.zw</b>	<b>85.00</b>	4.86	6.06	<b>BIND.zw</b>	<b>4.00</b>	0.52	11.50
<b>SEED.zw</b>	<b>202.97</b>	2.44	1.22	<b>SIM.zw</b>	<b>39.75</b>	4.25	9.66
<b>DLTA.zw</b>	<b>165.84</b>	0.73	0.44	<b>NPKZ.zw</b>	<b>17.21</b>	0.79	4.39
<b>OKZ.zw</b>	<b>16.60</b>	0.05	0.30	<b>PROL.zw</b>	<b>7.50</b>	0.08	1.06
<b>INN.zw</b>	<b>80.50</b>	0.19	0.24	<b>PHL.zw</b>	<b>47.72</b>	0.15	0.31

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018
RTG	EGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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