

Members of the Zimbabwe Stock Exchange

Market Comment 26.01.2018

Index	Previous	Today	Move pts	Change %
Industrial	305.64	305.18	0.46	0.15
Mining	134.52	130.42	4.10	3.05
ZSE 10	90.47	90.34	0.13	0.14
ZSE ALL SHARE	91.47	91.27	0.20	0.22

SOURCE: ZSE

ZSE caps week in weakness...

All the indices closed the session in the red, with the mainstream All Share Index coming off 0.22% to 91.27pts, as the market weaknesses persist. The Top 10 Index lost 0.14% to 90.34pts adding to losses accumulated in the week. The absence of Econet which has been a regular feature among the fallers in the week could not stop the Indices from falling further. Simbisa and Nampak led the fallers declining 9.66% and 4.39% to \$0.3975 and \$0.1721 respectively. Proplastics was 1.06% softer at \$0.0750 with Padenga wrapping up the fallers set after a 0.31% drop to end at \$0.4772. Heavies PPC, SeedCo and Delta led the gainers list with a 6.06%, 1.22% and 0.44% rise to trade at \$0.8500, \$2.0297 and \$1.6584 in that order. OKZIM rose 0.30% to \$0.1660 with another top cap stock Innscor completing the risers set with a 0.24% jump to settle at \$0.8050.

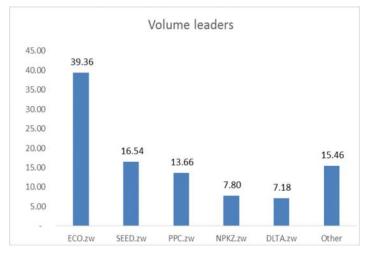
The Mining Index dipped 3.05% to 130.42pts weighed down by Bindura which succumbed 11.50% to trade lower at \$0.0400. Value traded rose 31.12% to \$2.180m with SeedCo and Econet collectively contributing 56.82% to the same. Volumes on the other hand surged 24.01% to 2.03m shares. Foreign outflows came down 30.85% to \$0.23m while, inflows added 29.30% to 1.17m leaving the market in a positive inflow position. The foreign inflows constituted 53.57% of the overall turnover and outflows contributed 10.55% of the same.

Market Snapsh	Market Snapshot		Тодау		Previous	Previous	
Market Cap US\$		8,648,322,612		8,667,456,798	8,667,456,798		
Turnover US\$		2,180,302.39		1,662,814.69	1,662,814.69		
Foreign buys US\$		1,167,942.40		903,262.51	903,262.51		
Foreign sales US\$		229,995.04		332,621.96	332,621.96		
No. of trades		111		53	53		
Volume		2,026,409		1,634,024	1,634,024		
Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
Gainers PPC.zw	Price 85.00	Change 4.86	%Change 6.06	Fallers BIND.zw	Price 4.00	Change 0.52	%Change 11.50
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PPC.zw	85.00	4.86	6.06	BIND.zw	4.00	0.52	11.50
PPC.zw SEED.zw	85.00 202.97	4.86 2.44	6.06 1.22	BIND.zw SIM.zw	4.00 39.75	0.52 4.25	11.50 9.66
PPC.zw SEED.zw DLTA.zw	85.00 202.97 165.84	4.86 2.44 0.73	6.06 1.22 0.44	BIND.zw SIM.zw NPKZ.zw	4.00 39.75 17.21	0.52 4.25 0.79	11.50 9.66 4.39



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Volume and value drivers





OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	Payment Date

Upcoming Events						
<u>Company</u>	Event	<u>Venue</u>	<u>Time</u>	Date		
RTG	AGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018		
RTG	EGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018		

Cautionaries

Simbisa 24.07.17

Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).

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