



Index	Previous	Today	Move pts	Change %
Industrial	803.64	803.20	0.44	0.05
Mining	341.56	348.92	7.36	2.15
ZSE 10	217.97	217.76	0.21	0.10
ZSE ALL SHARE	241.44	241.41	0.03	0.01

SOURCE: ZSE

## ZSE falters in week-opener...

The market opened the last trading week of the month in the red as three of the benchmarks ended pointing southwards. The primary All Share Index lost a negligible 0.01% to 241.41pts while, the Industrial Index slipped 0.05% to 803.20pts. The ZSE Top Ten Index let go 0.10% to end at 217.76pts. The top loser of the day was Truworthis that succumbed 19.29% to \$0.0226, followed by Bindura which came off 2.79% to \$0.1637. Beverages manufacturer Delta retreated 0.83% to \$3.8377, closing with a spread of \$3.8000-\$3.8500. Banking group CBZ trimmed 0.40% to \$0.6200 while, retailer OKZim was 0.32% down at \$0.7875.

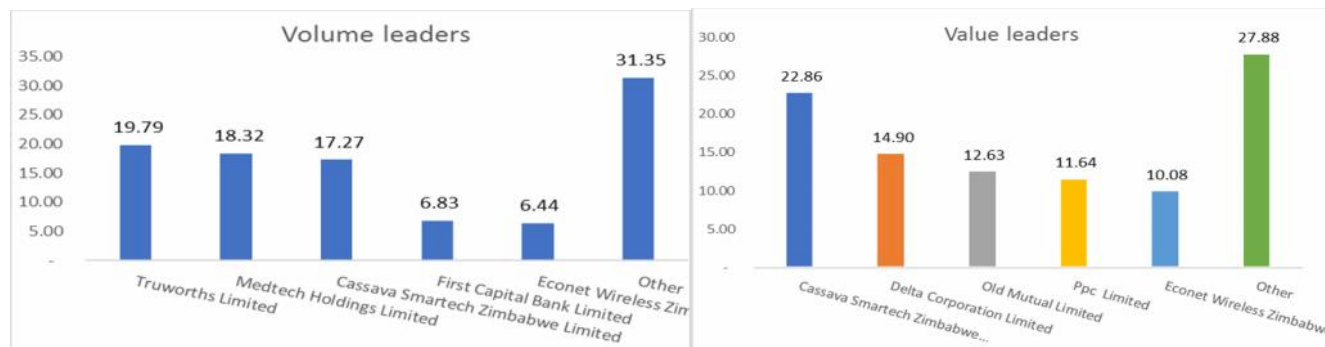
The Mining Index added 2.15% to close at 348.92pts as gains in Riozim offset losses in Bindura. RioZim led the risers of the day on a 5.48% jump to \$2.7425, trailed by banking institution First Capital that ticked up 1.66% to \$0.1043. Cement manufacturers PPC advanced 1.67% to \$4.5820, closing well-offered at \$5.2800. Telecoms giant Econet improved 0.82% to \$1.6806 having traded an intraday high of \$1.6900. SeedCo Limited wrapped the top gainers' list on a 0.43% lift to \$1.7826. The gainers and fallers' spectrum was equally distributed at eight apiece. Volumes traded dipped 57.17% to 2.48m shares as Truworthis, Medtech and Cassava claimed 19.79%, 18.32% and 17.27% respectively. Turnover was down 6.28% at \$2.66m as Cassava, Delta, Old Mutual, PPC and Econet anchored the aggregate with a combined contribution of 72.11%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	31,376,598,690	31,367,582,672	0.03
Turnover US\$	2,664,909.23	2,843,362.17	6.28
Foreign buys US\$	614,286.50	272,200.75	125.67
Foreign sales US\$	456,044.30	539,850.00	15.52
No. of trades	111	75	48.00
Volume	2,476,876.00	5,783,475.00	57.17

Today's Gainers	Price	Change	%Change
Riozim Limited	274.25	14.25	5.48
First Capital Bank Limited	10.43	0.17	1.66
Ppc Limited	458.20	7.53	1.67
Econet Wireless Zimbabwe Limited	168.06	1.37	0.82
Seed Co Limited	178.26	0.76	0.43

Today's Losers	Price	Change	%Change
Truworthis Limited	2.26	0.54	19.29
Bindura Nickel Corporation Limited	16.37	0.47	2.79
Delta Corporation Limited	383.77	3.20	0.83
Cbz Holdings Limited	62.00	0.25	0.40
Ok Zimbabwe Limited	78.75	0.25	0.32

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$33.9539	0.09	\$34.0000	20,500	\$38.0000	\$33.9859	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Dawn	15.11.19	\$0.000644	20.11.19
Delta	22.11.19	\$0.0675	04.12.19
OKZim	29.11.19	\$0.0400	03.12.19
Getbucks	15.11.19	\$0.00042	18.11.19

## Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Innscor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

## Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.