



Index	Previous	Today	Move pts	Change %
Industrial	40,034.37	39,224.76	809.61	2.02
Mining	7,448.76	7,278.49	170.27	2.29
ZSE 10	7,678.83	7,521.97	156.86	2.04
ZSE ALL SHARE	12,097.36	11,852.40	244.96	2.02

SOURCE: ZSE

Heavies drag the ZSE...

Losses in selected heavies weighed down the market in the last trading week of the month of October. The All Share and the Industrial Indices let go a similar 2.02% to end at 11852.40pts and 39224.76pts apiece. The ZSE Top Ten Index retreated 2.04% to close at 7521.97pts while, the Mining Index was down 2.29% to 7278.49pts. Leading the top five shakers of the day was cement manufacturer Lafarge which declined 14.48% to \$96.0000, following the release of a cautionary statement involving the collapse of the roof of one of its cement mills. Trailing was ZHL that shed 8.16% to \$3.6351 as Proplastics slipped 7.69% to \$30.0000. SeedCo Limited trimmed 6.84% to settle at \$124.9333 having traded 75,000 shares worth \$9,370,000.00. Econet completed the top five fallers' list on a 6.59% loss and closed at a vwap of \$84.4948. Other notable fallers of the day were Innscor (-6.46%), Delta (-5.71%), OKZIM (-3.46%) and Cassava (-0.39%).

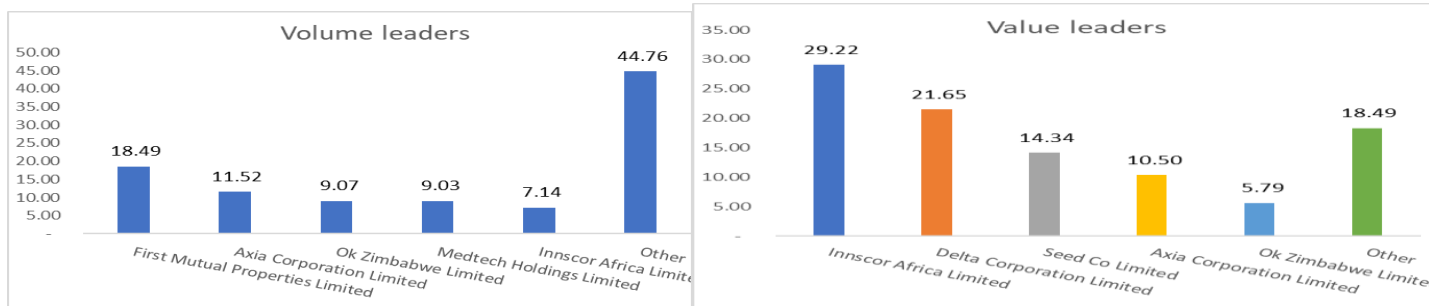
Partially mitigating today's losses was banking group CBZ that jumped 17.29% to \$123.6111. having traded a high of \$125.0000. Apparel retailers Truworths advanced 11.06% to \$2.8627 while, NMB gained 4.40% to \$12.7267. Ariston added 2.99% to \$3.6938 as construction group Masimba completed the top five winners of the day on a 1.56% rise to \$50.7778. It was a fallers' market as twenty-eight counters recorded losses against nine risers leaving the market with a negative breadth of nineteen. Activity aggregates were depressed in Monday's session as volumes dipped 40.44% to 1.49m shares while, value outturn succumbed 24.17% to \$465.43m. First Mutual and Axia claimed 18.49% and 11.52% of the volume aggregate. Anchoring the value aggregates were Innscor, Delta, SeedCo and Axia with a combined contribution of 75.71%. Foreigners were net sellers in the session with sales amounting to \$7,942,270.00 against purchases worth \$116,600.00. Padenga closed at an unchanged price of \$0.2200 having traded a mere 280 shares worth USD\$61.6000 in one trade, with no trades recorded in SeedCo International. The Old Mutual ETF grew 2.26% to \$4.5055 on 57,249 units.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,354,065,112,409	1,382,417,401,274	2.05
Turnover ZWL \$	65,434,318.25	86,286,399.16	24.17
Foreign buys ZWL \$	116,600.00	14,040.00	730.48
Foreign sales ZWL \$	7,942,970.00	7,443,160.00	6.72
No. of trades	429	595	27.90
Volume	1,490,423	2,502,435	40.44

Today's Gainers	Price	Change	% Change
Cbz Holdings Limited	12,361.11	1,822.61	17.29
Truworths Limited	286.27	28.52	11.06
Nmbz Holdings Limited	1,272.67	53.67	4.40
Ariston Holdings Limited	369.38	10.72	2.99
Masimba Holdings Limited	5,077.78	77.78	1.56

Today's Losers	Price	Change	% Change
Lafarge Cement Zimbabwe Limited	9,600.00	1,625.00	14.48
Zimre Holdings Limited	363.51	32.31	8.16
Proplastics Limited	3,000.00	250.00	7.69
Seed Co Limited	12,493.33	916.67	6.84
Econet Wireless Zimbabwe Limited	8,149.48	575.38	6.59

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD),

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2200	-	0.2200	0.3600	0.1800	280	61.60
SEEDCO INTERNATIONAL	-	-	0.2809	0.2809	0.1800	-	-
Total						280	61.60

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.5055	2.26	4.5000	1.0000	4.7000	57,249	\$257,933.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
INNSCOR	15.10.2021	\$1.8000	10.11.2021
NATIONAL FOODS	15.10.2021	\$2.9649	10.11.2021

Upcoming Events

Company	Event	Venue	Time	Date
UNIFREIGHT AFRICA LIMITED	A.G.M	HARARE ROYAL GOLF CLUB	10.00hrs	28.10.2021
ECONET WIRELESS	A.G.M	2 OLD MUTARE ROAD, MSASA, HARARE	10.00hrs	29.10.2021
NATIONAL FOODS	A.G.M	10 STIRLING ROAD, WORKINGTON	08.45hrs	08.11.2021
ZECO HOLDINGS	A.G.M	160 ENTERPRISE ROAD, HIGHLANDS, HARARE	10.30hrs	28.10.2021
MedTech	EGM	619 CNR SHUMBA AND HACHA ROADS, RUWA	09.00hrs	15.11.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.

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