



Index	Previous	Today	Move pts	Change %
Industrial	5,418.46	5,396.09	22.37	0.41
Mining	3,859.15	3,704.73	154.42	4.00
ZSE 10	1,100.33	1,099.67	0.66	0.06
ZSE ALL SHARE	1,644.36	1,635.79	8.57	0.52

SOURCE: ZSE

ZSE closes week on a low note...

Market closed weekending session on a low note as seen in all market measures that ended in the red. The mainstream All Share Index was 0.52% softer at 1635.79pts with the Industrials dropping a further 0.41% to 5396.09pts. The Top Ten Index lost 0.06% to 1099.67pts while, the less active Minings eased 4% to 3704.73pts. Similarly, activity aggregates remained depressed in the session with volumes exchanged falling 81.52% to 1m shares, yielding a value outturn of \$10m which a 80.23% drop from prior session. Cassava, Innscor and Econet led the volume aggregate with a combined contribution of 50.89%. Innscor drove the value outturn with a 30.94% claim. A total of twenty-four counters actively participated in the session, against yesterday's thirty-four, and of these, eight emerged as risers while, nine closed as laggards, leaving a remainder of seven to sail stable.

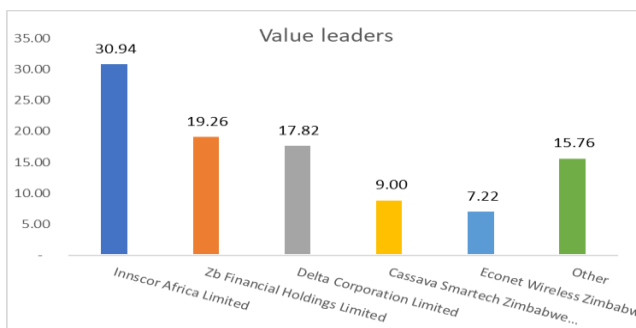
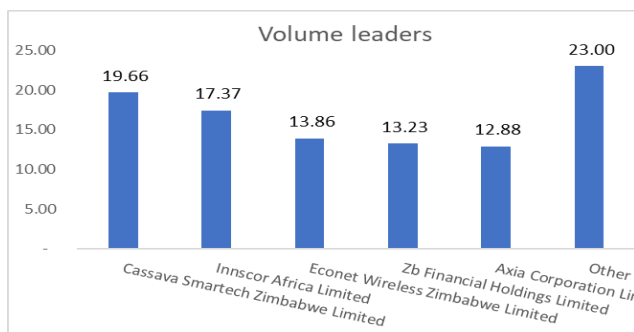
Topping the laggards list was mining house RioZim which lost 16.67% to settle at \$10.0000 while, banking group ZB trailed on an 12.50% drop to \$14.0000. Conglomerate Meikles was down 9.38% to \$14.500 while, First Capital bank continued to lose it glitter as it closed at \$0.7237. Fintech group Cassava completed the top five losers after letting go 1.75% to \$4.4000 as selling pressure persists. Apparel retailers Edgars rebounded 9.26% to \$0.9833 while, Masimba edged higher to \$2.2269, retailers OKZIM put on a further 0.80% to \$4.1500. Innscor ticked up 0.67% to \$17.1279 as the conglomerate declared a dividend of \$1.0000 in its trading update released today. Capital flight continued as outflows of \$1.78m were registered against a nil position on inflows.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	206,283,963,530	207,367,694,073	100.00
Turnover ZWL \$	10,005,673.44	50,611,133.16	80.23
Foreign buys ZWL \$	0.00	0.00	-
Foreign sales ZWL \$	1,776,800	13,772,186.50	87.10
No. of trades	133	242	45.04
Volume	1,040,065	5,628,380	81.52

Today's Gainers	Price	Change	% Change
Edgars Stores Limited	98.33	8.33	9.26
Masimba Holdings Limited	222.69	18.67	9.15
Ok Zimbabwe Limited	415.00	3.28	0.80
Innscor Africa Limited	1,712.79	11.44	0.67
Padenga Holdings Limited	1,415.03	4.18	0.30

Today's Losers	Price	Change	% Change
Riozim Limited	1,000.00	200.00	16.67
Zb Financial Holdings Limited	1,400.00	200.00	12.50
Meikles Limited	1,450.00	150.00	9.38
First Capital Bank Limited	72.37	2.33	3.12
Cassava Smartech Zimbabwe Limited	440.00	7.82	1.75

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	30.0000	-	30.0000	-	74.0000	9.0000	\$2,490,351,570.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	11/09/2020	\$0.4250	21/09/2020
ZB Financial	11/09/2020	\$0.0649	18/09/2020

Upcoming Events

Company	Event	Venue	Time	Date
Star Africa	AGM	Virtual	1100hrs	25/09/2020
RioZim	AGM	Virtual	1030hrs	25/09/2020
Hippo	AGM	Virtual	1200hrs	25/09/2020
NTS	AGM	Virtual	1000hrs	30/09/2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.