

Members of the Zimbabwe Stock Exchange

## Market Comment 25.09.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	366.08	381.44	15.36	4.20
Mining	99.67	107.06	7.39	7.41

SOURCE: ZSE

### Industrials gain in week opening session...

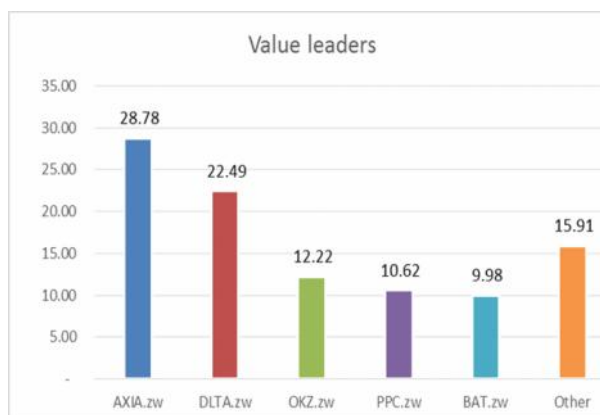
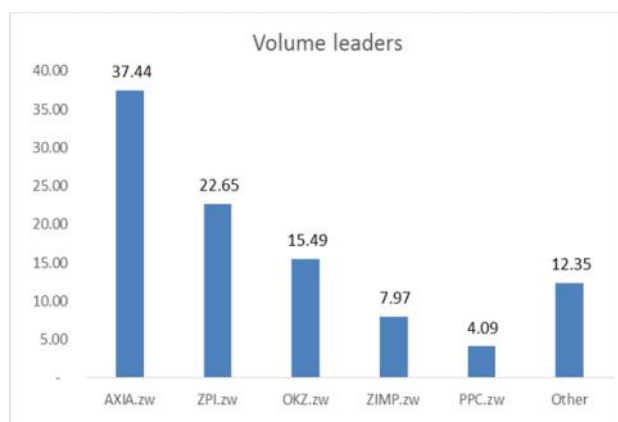
The industrials extended gains in the week opening session to see the main indicator tick up 4.20% to end pegged at 381.44pts. The upward trend was sustained by seventeen bulls and four bears which closed with a positive market breadth of thirteen. Engineering company GBH headlined the risers after shoring up 20% to end the session at \$0.0060 while, Natfoods trailed with a 20% uplift to \$4.8600. LACZ and Colcom were to follow having added 16.67% and 15.45% to \$0.7000 and \$0.7100 respectively. Other notable trades in the industrials cluster were seen in dually listed PPC which rose 9.76% to close at \$0.9883 and crocodile skin producer Padenga which surged 8.35% to \$0.8813. Banking group Barclays topped the losers of the day after succumbing 10.92% to close at \$0.0710 while, Turnall and Star Africa dropped 9.72% and 7.17% to settle at \$0.0130 and \$ 0.0220 apiece. Capping the shakers of the day was Econet that slipped 0.02% to \$0.8023.

The Mining Index enjoyed a rising week opener after it breezed past the 100pts mark for the first time this year. Block trades in Axia highlighted the day as 2.75m shares exchanged hands. The block claimed 37.44 % of the volume aggregate and 27.78% of the value outturn. Activity aggregates swung into the red with volumes deflating 77.69% on Friday's outcome to 7.35m shares while, the market spend fell 64.23% from prior outcome and closed at \$2.8m. The other notable trade was in Beverages counter Delta which shored up 22.49% on the value aggregates respectively. Foreign inflows accounted for 0.74% of the day's turnover while, outflows added 17.48% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,806,512,034	10,366,938,565	4.24
Turnover US\$	2,798,064.82	7,822,419.40	64.23
Foreign buys US\$	20,819.15	651,386.44	96.80
Foreign sales US\$	489,049.50	2,192,504.85	77.69
No. of trades	173	173	0.00
Volume	7,354,147	14,625,709	49.72

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
GBH.zw	0.60	0.10	20.00	BARC.zw	7.10	0.87	10.92
NTFD.zw	486.00	81.00	20.00	TURN.zw	1.30	0.14	9.72
LACZ.zw	70.00	10.00	16.67	SACL.zw	2.20	0.17	7.17
COLC.zw	71.00	9.50	15.45	ECO.zw	80.23	0.02	0.02
RIOZ.zw	90.00	9.33	11.57				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
MEIKLES	AGM	Parklands 26 Greenhithe Lane Borrowdale	0900hrs	26.11.17
HIPPO VALLEY	AGM	Meikles Hotel	1200hrs	26.11.17
NTS	AGM	Cripps and Seke Road Graniteside	1430hrs	27.11.17
BINDURA	AGM	Chapman Golf Club	0900hrs	28.11.17
SEEDCO	AGM	SAZ Auditorium Borrowdale	1200hrs	28.11.17
STAR AFRICA	AGM	45 Douglas Road Workington	1100hrs	29.11.17

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### Cautionaries

<b>Colcom</b>	10.05.17	Innsacor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
<b>Simbisa</b>	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).

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