

Market Comment 25.08.2017

Index	Previous	Today	Move pts	Change %
Industrial	220.25	222.08	1.83	0.83
Mining	70.17	70.17	0.00	0.00

SOURCE: ZSE

Industrials charge persists...

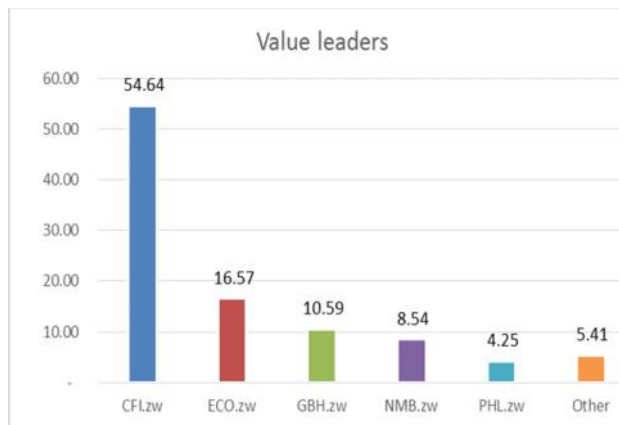
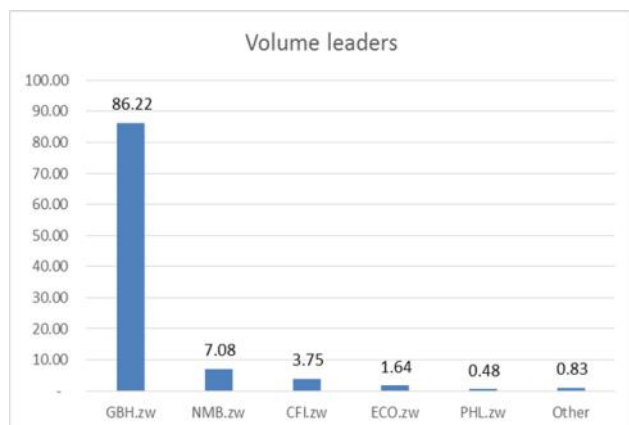
The market closed the week in the black as the main stream Industrial Index ticked up 0.83% to 222.08pts extending its YTD return to 53.66%. GBH was the prime riser of the day after notching 25% to \$0.0055 followed by ZBFH which rose 15.25% to \$0.1950, albeit closing well offered at that level. AFDIS which released an impressive set of financials yesterday jumped 7.88% to \$0.6500, closing with firm demand at that level. Axia traded 5.63% higher to close at an all-time high of \$0.1500. Padenga wrapped the five risers list after putting on 5.26% to close at \$0.4000. Overall, ten bulls were registered as fallers were minimized to 2 while, in a session that sailed through 14 counters. On the shakers side were ZPI and Zimplot that shed 16.67% and 1.49% reversing previous gains to settle at \$0.0140 and \$0.0660 respectively.

There was an improvement in today's activities as volumes traded rose 68.15% on yesterday to 14.55m shares propped by circa 12m GBH shares that swapped hands and accounted for 86.22% of the volume aggregate. Value traded ballooned 103% to \$0.65m driven by trades in CFI and telecoms giant Econet which claimed 54.64% and 16.57% apiece. Foreign investors accounted for 17.37% and 25.52% of the purchases and disposals respectively. The Mining Index was stable at 70.71pts with no activity in the cluster. Bindura closed well offered at \$0.02800 while, the trio of RioZim, Hwange and Fgold closed with bids at \$0.6050, \$0.0236, \$0.011 in that order.

Market Snapshot	Today	Previous	Change
Market Cap US\$	6,292,359,920	6,241,268,261	0.82
Turnover US\$	651,187	320,163	103.39
Foreign buys US\$	113,099	20,442	453.26
Foreign sales US\$	166,167	65,245	154.68
No. of trades	35	40	12.50
Volume	14,546,210	8,650,628	68.15

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
GBH.zw	0.55	0.11	25.00	ZPI.zw	1.40	0.10	6.67
ZBFH.zw	19.50	2.58	15.25	ZIMW.zw	6.60	0.10	1.49
AFDS.zw	65.00	4.75	7.88				
AXIA.zw	15.00	0.80	5.63				
PHL.zw	40.00	2.00	5.26				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
FML	EGM	Royal Harare Golf Club	1000hrs	31.08.17
ECONET	AGM	Econet Park, 2 Old Mutare Road, Msasa)	1000hrs	31.08.17
SEEDCO	AGM	SeedCo Administration Block Stapleford	1000hrs	28.11.17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).