

Market Comment 25.07.2017

Index	Previous	Today	Move pts	Change %
Industrial	200.46	200.15	0.31	0.15
Mining	69.00	69.00	0.00	0.00

SOURCE: ZSE

Industrials thaw in Tuesday's session...

The mainstream industrial index closed in the negative in Tuesday's trades, snapping a successive four day rising impetus. The Industrial Index dropped 0.15% to 200.15pts despite a positive market breath established as seven gainers outweighed four fallers. Weighing on the index was banking group Barclays which succumbed 15.29% reversing its accumulated gains to end at \$0.0360 while, Insurer Fidelity followed with a 1.79% plunge to close at \$0.1375. FBC lost 0.37% to \$0.1350 as the Telecom giant Econet completed the fallers of the day with a marginal drop of 0.05% to settle at \$0.3700. Mitigating the losses were gains led by hotelier African Sun that topped with an impressive 11.11% surge to settle at \$0.0200 while, Truworths was 2.94% up at \$0.0105. Willdale, Simbisa and Dawn added 2.50%, 1.22% and 1.11% to close at \$0.0041, \$0.2075 and \$0.0182 in that order. Heavy cap Innscor was amongst the gainers with a marginal 0.26% lift to see its shares being swapped at \$0.7269 on firming demand.

The Mining Index was flat at 69pts for the 5th consecutive session with no trades in the sub sector. Volumes rose 302% to 27.91m shares while, value outturn added 171% to \$0.99m. Volume aggregates were anchored by ZPI as a chunk of 26.14m traded flat at \$0.0135, accounting for 93.65% of the outturn. Delta emerged the top value driver after claiming 53% of the aggregate. Foreign inflows dipped 71.23% to a paltry \$4,548 while, outflows added 552% to \$353,328.

Market Snapshot	Today	Previous	Change
Market Cap US\$	5,672,259,842	5,827,476,922	2.66
Turnover US\$	938,883	346,441	171.01
Foreign buys US\$	4,548	15,812	71.23
Foreign sales US\$	353,328	54,194	551.96
No. of trades	78	23	239.13
Volume	27,907,981	6,937,737	302.26

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
ASUN.zw	2.00	0.20	11.11	BARC.zw	3.60	0.65	15.29
TRUW.zw	1.05	0.03	2.94	FIDL.zw	13.75	0.25	1.79
WILD.zw	0.41	0.01	2.50	FBC.zw	13.50	0.05	0.37
SIM.zw	20.75	0.25	1.22	ECO.zw	37.00	0.02	0.05
DAWN.zw	1.82	0.02	1.11				

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
BAT	Analyst Briefing	BAT, 1 Manchester Rd, Southerton, Harare	1000hrs	26.07.17
OK	AGM	OK Mart Functions Room, Hillside, Harare	1500hrs	27.07.17
DELTA	AGM	Sable House, Northridge Close, Borrowdale	1230hrs	28.07.17
OLD MUTUAL	Analyst Briefing	Meikles Hotel, Mirabelle Room	1400hrs	09.07.17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).