



Index	Previous	Today	Move pts	Change %
Industrial	20,003.59	20,199.47	195.88	0.98
Mining	5,977.51	6,308.43	330.92	5.54
ZSE 10	3,202.96	3,247.86	44.91	1.40
ZSE ALL SHARE	6,075.39	6,138.69	63.29	1.04

SOURCE: ZSE

Econet trades highlight session...

Econet trades highlighted the session as circa 1.9m shares worth 54.39m exchanged hand in the Telecom giant. The trade helped anchor the daily volumes and turnover as it claimed 18.91% of the former and 31% of the latter. The counter ended at a vwap of \$27.5329, closing bid at \$27.5500 with no offers. Activity aggregates for the day improved as volumes enhanced 2.41% to 10.4m shares, yielding a total value of \$175.5m which was a 160.42% upsurge from prior session. Forty counters were active for the day as twenty-five gained against eleven that recorded losses while, four remained unchanged. The duo sugar refiners Star Africa and Unifreight led the gainers after putting on an identical 19.73% to settle at \$2.0145 and \$21.5509, apiece. The market cheered the Hippo financials in which the company declared a dividend of \$1.24000, resulting in the group charging 18.05% to close \$166.9609. Apparel retailer Edgars added 12.76% to close at \$3.4956. Willdale enjoyed a rising streak as the brick manufacturer rose a further 10.65% to trade at a vwap of \$3.0436.

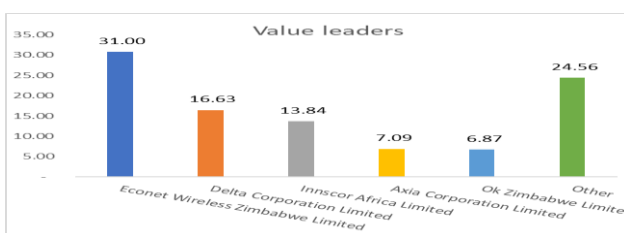
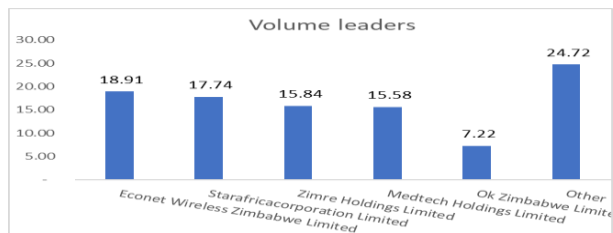
Seedco was the top laggard of the day as it lost 15.46% to \$55.2395, four days post its relisting on the bourse. General beltings succumbed 13.56% to \$2.6175 while, Simbisa declined 4.50% to \$40.0352. FML Holdings dropped 2.94% to trade at \$27.5000 as demand continued to wane. OKZIM was 1.93% softer at \$15.9908 on the back of selling pressure. The Mining Index was 5.54% firmer as Bindura spurred the resources sector with a 8.28% lift to \$5.4181. The All Share and Industrial Indices closed the session in gains after adding 1.04% to 6138.69pts and 0.98% to 20199.47pts, respectively. The Top Ten Index was not outdone as it enlarged 1.40% to end at 3247.86pts. Foreign participation was mixed as the disposals stood at \$3.85m up 36.17% and purchases were 99.26% lower at \$0.018m resulting in a trade deficit.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	705,832,814,149	698,531,802,859	1.05
Turnover ZWL \$	175,500,134.80	67,391,379.65	160.42
Foreign buys ZWL \$	18,675.00	2,507,900.00	99.26
Foreign sales ZWL \$	3,853,749.09	2,830,175.00	36.17
No. of trades	609	487	25.05
Volume	10,449,825	10,204,205	2.41

Today's Gainers	Price	Change	% Change
Starafriacorporation Limited	201.45	33.20	19.73
Unifreight Africa Limited	2,155.09	355.09	19.73
Hippo Valley Estates Limited	16,696.09	2,553.23	18.05
Edgars Stores Limited	349.56	39.56	12.76
Willdale Limited	304.36	29.30	10.65

Today's Losers	Price	Change	% Change
Seed Co Limited	5,523.95	1,010.27	15.46
General Beltings Holdings Limited	261.75	41.07	13.56
Simbisa Brands Limited	4,003.52	188.69	4.50
First Mutual Holdings Limited	2,750.00	83.33	2.94
Ok Zimbabwe Limited	1,599.08	31.47	1.93

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	33.2646	-0.4600	28.0000	1991	40.0000	26.5000	\$2761347.975.33

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.8678	0.35	1.8000	1.0000	2.1600	5800	\$10833

Dividend Monitor

Counter	LDR	Rate	Payment Date
FIRST MUTUAL LIFE HOLDINGS	18/06/2021	\$0.0963	25/06/2021
FIRST MUTUAL PROPERTIES	18/06/2021	\$0.0115	25/06/2021
DELTA	25/06/2021	\$1.0500	06/07/2021
OK ZIMBABWE	18/06/2021	\$0.0054	01/07/2021
MASHONALAND HOLDINGS	25/06/2021	\$0.0130	30/06/2021
TSL	09/07/2021	\$0.28	12/07/2021
HIPPO VALLEY ESTATES LIMITED	09/07/2021	\$1.24	15/07/2021

Upcoming Events

Company	Event	Venue	Time	Date
GENERAL BELTINGS HOLDINGS	AGM	Willowvale,Harare	11.30hrs	29.06.2021
AFRICAN SUN LIMITED	AGM	Virtual	12.00hrs	30.06.2021
FIRST BANKING CORPORATION	AGM	Virtual	15.00hrs	30.06.2021
MEDTECH HOLDINGS LIMITED	AGM	Ruwa,Harare	2.00pm	30.06.2021
DAIRIBOARD ZIMBABWE LIMITED	AGM	Virtual	10.00hrs	30.06.2021
FIRST MUTUAL PROPERTIES	AGM	Virtual	09.30hrs	30.06.2021
FIRST MUTUAL LIFE HOLDINGS	AGM	Virtual	11.30hrs	30.06.2021
GETBUCKS MICROFINANCE BANK LTD	AGM	Monomotapa Hotel,Harare	10.30hrs	01.07.2021
CBZ HOLDINGS LIMITED	AGM	Virtual	09.00hrs	22.07.2021
DELTA CORPORATION LIMITED	AGM	Virtual	12.30hrs	30.06.2021
FBC HOLDINGS LIMITED	AGM	Virtual	15.00hrs	30.06.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.