

Members of the Zimbabwe Stock Exchange

Market Comment 25.06.2019

Index	Previous	Today	Move pts	Change %
Industrial	773.06	767.71	5.35	0.69
Mining	291.49	291.49	0.00	0.00
ZSE 10	228.50	226.35	2.15	0.94
ZSE ALL SHARE	231.74	230.16	1.58	0.68

SOURCE: ZSE

ZSE falters post the introduction of the Zimdollar ...

The market stumbled in Tuesday trades post the introduction of the Zimbabwe dollar. The All Share Index let go 0.68% to close at 767.71pts while, the Industrial Index lost an almost similar 0.69% to 767.71pts. The ZSE Top Ten Index dropped 0.94% to 226.35pts as heavies traded sideways. The Mining Index was unchanged at 291.49pts with trades only seen in RioZim that traded at an unchanged price of \$2.3500. Banking group First Capital succumbed 20% to \$0.0640, followed by Star Africa which trimmed 8% to settle at \$0.0230. Telecoms giant Econet retreated 1.96% to \$2.4005 while, conglomerate Inncor was down 1.82% at \$2.7980. Simbisa completed the top five shakers of the day having slipped 1.81% to end pegged at \$1.3012.

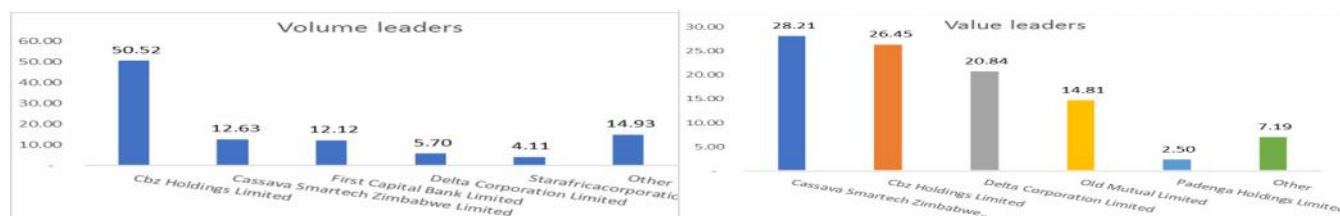
Cable manufacturers Cafca surged 13.64% to close at \$1.2500, trailed by insurer FML that gained 11.11% to \$0.2000. Art ticked up 9.09% to \$0.1200 while, Dairibord advanced 7.41% to \$0.2900. Property concern Zimre Holdings capped the day's risers after putting on 6.79% to settle at \$0.0645. Activity aggregates faltered with volumes dropping 92.02% to 4.13m while, turnover dipped 87.70% to \$4.34m. Top volume drivers were CBZ (50.52%), Cassava (12.63%) and First Capital (12.12%). Anchoring the activity aggregates were Cassava, CBZ, Delta and Old Mutual which claimed a combined 90.31% of the outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,737,125,947	30,943,356,051	0.67
Turnover US\$	4,341,311.03	35,284,533.18	87.70
Foreign buys US\$	328,494.60	2,546,289.40	87.10
Foreign sales US\$	1,122,119.00	3,088,162.00	63.66
No. of trades	147	249	40.96
Volume	4,126,810.00	51,732,431.00	92.02

Today's Gainers	Price	Change	% Change
Cafca Limited	125.00	15.00	13.64
First Mutual Holdings Limited	20.00	2.00	11.11
Amalgamated Regional Trading (Art) Holdings Limited	12.00	1.00	9.09
Dairibord Holdings Limited	29.00	2.00	7.41
Zimre Holdings Limited	6.45	0.41	6.79

Today's Losers	Price	Change	% Change
First Capital Bank Limited	6.40	1.60	20.00
Starafriacorporation Limited	2.30	0.20	8.00
Econet Wireless Zimbabwe Limited	240.05	4.79	1.96
Inncor Africa Limited	279.80	5.20	1.82
Simbisa Brands Limited	130.12	2.40	1.81

Volume and value driver



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$17.1644	0.35	\$17.2000	37,400	\$17.2500	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
SeedCo International	28.06.19	US\$0.0033	10.07.19
SeedCo Limited	19.06.19	US\$0.0040(@ Interbank rate)	01.07.19

Upcoming Events

Company	Event	Venue	Time	Date
Medtech	AGM	Stand 619, Cnr Shumba/Hacha, Ruwa	1400hrs	27.06.19
Edgars	AGM	1 st floor LAPF House, Bulawayo	0900hrs	11.07.19
FBC	AGM	Royal Harare Golf	1500hrs	27.06.19
ZHL	AGM	Aquarium Room, Crowne Plaza	1000hrs	30.06.19
Fidelity life	AGM	Great Indaba Room, Crowne Plaza	1000hrs	26.06.19
General Beltings	AGM	111 Dagenham Road, Willowvale	1130hrs	26.06.19
Dawn	AGM	Ophir Room, Monomotapa	1000hrs	27.06.19
Unifreight	AGM	Royal Harare Golf club	1000hrs	27.06.19
African Sun	AGM	Ophir Rooms, Monomotapa	1200hrs	27.06.19
FMP	AGM	Palm Court, Meikles	1200hrs	27.06.19
FML	AGM	Palm Court, Meikles	1430hrs	27.06.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
AfriSun	03.05.19	Company announces termination management agreement with the Legacy Hospitality Management services Ltd.

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