



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	24,527.07	25,742.59	1215.52	4.96
ZSE 10	16,007.66	16,832.30	824.64	5.15
MID CAP	42,248.87	44,144.69	1895.82	4.49
INDUSTRIAL	81,005.61	85,005.74	4000.13	4.94

SOURCE: ZSE

ZSE rally continues in week-opener...

The ZSE rally persisted into the new week as the market registered gains for the fifteenth consecutive session. The mainstream All Share Index jumped 4.96% to 25742.59pts as it sailed past the 25000pts mark while, the Industrial Index put on 4.94% to end at 85005.74pts. The Top Ten Index was the major gainer amongst the indices as it added 5.15% to close at 16832.30pts while, the Mid-Cap Index rose 4.49% to 44144.69pts. The rarely traded ZECO headlined the winners of the day as it surged 20.00% to settle at \$0.0288 while, Meikles trailed on a 19.57% rise to end pegged at \$268.0000. Banking group NMB soared 19.45% to trade at its YTD high of \$25.0000 while, telecoms giant Econet garnered 16.42% to close at a vwap of \$276.3393 having traded an intraday high of \$284.8000. Capping the top five risers' set of the day was tea company Tanganda that grew 14.72% to end at \$296.0822.

Leading the laggards of the day was agriculture concern Zimplot that dipped 7.64% to \$23.4559. Financial services group ZB followed on a 5.09% retreat to \$63.0000 while, packaging group Nampak went down 3.23% to \$24.0000, as it reversed previous session's gains. Retailer OKZIM continued to lose its glitter on the market as it trimmed a further 2.94% to close at \$57.2114. Star Africa completed the top five shakers of the day on a 1.00% decline to \$2.0348. Thirty-two counters recorded gains against eight fallers, leaving the market with a positive breadth of twenty-four. Volumes of shares traded advanced 37.95% to 3.27m as OKZIM, Star Africa and Econet claimed 15.50%, 12.10% and 11.34% of the outturn respectively. Market spend jumped 20.70% to \$585.16m as heavies Innscor, Hippo, Econet and Simbisa accounted for a shared 78.58% of the turnover. Morgan and Co ticked up 1.57% to \$18.6931 while, Old Mutual ETF improved 0.13% to \$11.0143. The Datvest ETF trimmed 1.20% to settle at \$1.7055. On the VFEX, Bindura traded 67,836 shares worth USD\$3,391.80.

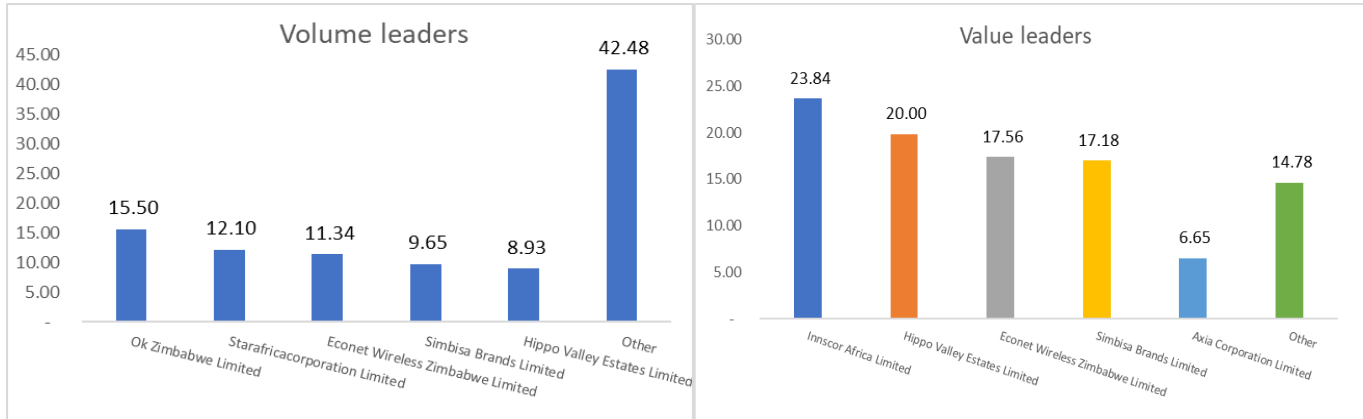
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,957,381,214,555.00	2,817,737,920,556.00	4.96
Turnover ZWL \$	585,161,363.20	484,798,482.63	20.70
Foreign buys ZWL \$	51,200.00	24,635,000.00	99.79
Foreign sales ZWL \$	118,560.00	53,971,100.00	99.78
No. of trades	598	550	8.73
Volume	3,274,014	2,373,395	37.95

Today's Gainers	Price	Change	% Change
Zeco Holdings Limited	0.0288	0.00	20.00
Meikles Limited	268.0000	43.87	19.57
Nmbz Holdings Limited	25.0000	4.07	19.45
Econet Wireless Zimbabwe Limited	276.3393	38.97	16.42
Tanganda Tea Company Limited	296.0822	38.00	14.72

Today's Losers	Price	Change	% Change
Zimplot Holdings Limited	23.4559	1.94	7.64
Zb Financial Holdings Limited	63.0000	3.38	5.09
Nampak Zimbabwe Limited	24.0000	0.80	3.23
Ok Zimbabwe Limited	57.2114	1.73	2.94
Starfricacorporation Limited	2.0348	0.02	1.00

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$180.0000	0	\$180.0000	-	\$200.0000	\$100.0000	\$14,942,109,420.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Turnall	14.04.2022	\$0.0400	26.04.2022
Meikles	22.04.2022	\$1.0000	29.04.2022
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
First Capital	22.04.2022	\$0.3861	28.04.2022
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022

Upcoming Events

Company	Event	Venue	Time	Date
BAT	A.G.M	Cresta Lodge Harare/ Virtual	10.00hrs	29.04.2022
Caledonia	A.G.M	Channel Islands	09.00hrs	04.05.2022
First Capital	A.G.M	TBA	15.00hrs	05.05.2022

Cautionaries

ZIMPLW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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