

Market Comment 25.04.2018

<u>Index</u>	<u>Previous</u>	<u>Today</u>	<u>Move pts</u>	<u>Change %</u>
Industrial	324.31	326.62	2.31	0.71
Mining	123.52	123.52	0.00	0.00
ZSE 10	98.45	99.31	0.86	0.87
ZSE ALL SHARE	96.82	97.50	0.68	0.70

SOURCE: ZSE

Top Ten Index draws closer to 100pts mark...

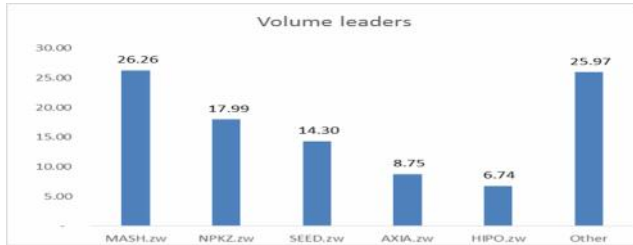
Persistent demand in heavies Delta, Inncor and Old Mutual lifted the Top Ten Index in mid-week session. Resultantly, the Index gained 0.87% to close at 99.31pts which was 0.69pts away from the 100pts mark. The primary All Share Index added 0.70% to settle at 97.50pts while, the Industrial Index advanced 0.71pts to 326.62pts. Twenty-three counters registered price movements disseminated into nine risers, six fallers and eight which traded flat to set a positive market breadth of three. Retailer OKZim led the risers of the day as it surged 4.17% to \$0.1775 followed by beverages group Delta which was up 2.13% to a vwap of \$1.9864, having traded an intra-high of \$2.0050. Conglomerate Inncor improved 1.74% to \$1.0100 while, Axia and Meikles wrapped the top five gainers of the day after putting on 0.81% and 0.57% to trade at \$0.2475 and \$0.3000 respectively. Nampak topped the fallers of the day after trading 3.03% softer at \$0.1600 while, Mashonaland dropped 2.00% to \$0.0245. Banking group Barclays slipped 0.43% to \$0.0463 while, Hippo slumped 0.38% to \$1.6711. Econet tripped a further 0.30% to end pegged at \$0.8998 on profit taking. Bindura traded a paltry 150 shares at \$0.0300 while, RioZim was flat at \$1.2100 as 16,890 shares exchanged hands to leave the Mining Index stable at 123.52pts for the sixth consecutive session.

Activity was buoyant as turnover ballooned 252.96% to \$1.16m while, volume of shares exchanged swelled 177.77% to 1.84m shares. Volume drivers were Mash, Nampak and SeedCo which accounted for a combined 58.55% of the aggregate while, SeedCo, Hippo and Delta contributed a combined 73.86% of the value outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,290,843,365	9,225,916,255	0.70
Turnover US\$	1,164,404.47	329,901.42	252.96
Foreign buys US\$	118,543.13	101,779.99	16.47
Foreign sales US\$	511,697.55	0.00	-
No. of trades	91	31	193.55
Volume	1,835,131	660,655	177.77

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
OKZ.zw	17.75	0.71	4.17	NPKZ.zw	16.00	0.50	3.03
DLTA.zw	198.64	4.14	2.13	MASH.zw	2.45	0.05	2.00
INN.zw	101.00	1.73	1.74	BARC.zw	4.63	0.02	0.43
AXIA.zw	24.75	0.20	0.81	HIPO.zw	167.11	0.64	0.38
MEIK.zw	30.00	0.17	0.57	ECO.zw	89.98	0.27	0.30

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
FBCH	20.04.2018	\$0.008417	
CBZH	05.05.2018	\$0.0025658	

Upcoming Events

Company	Event	Venue	Time	Date
Falgold	AGM	PKF Building, , Bulawayo	10.00am	26.04.18
Old Mutual	AGM	Mirabelle, Meikles, Harare	3.00pm	26.04.18
CBZH	AGM	Stewart Rooms, Meikles	3.00pm	16.05.18
Dairibord	AGM	La-Fontaine, Meikles	12.00pm	16.05.18
Padenga	AGM	Royal Golf club, 5 th street ext	08.15am	15.05.18
NMB	AGM	4 th floor Unity Court, Cnr 1 st /Kwame	3.00pm	24.05.18
BAT	AGM	1 Manchester Rd, Southerton	10.00am	18.05.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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