



Members of the Zimbabwe Stock Exchange

Market Comment 25.04.2016

Index	Previous	Today	Move pts	Change %
Industrial	99.28	99.63	0.35	0.35
Mining	20.16	20.16	0.00	0.00

SOURCE: ZSE

Property stocks highlight the ZSE...

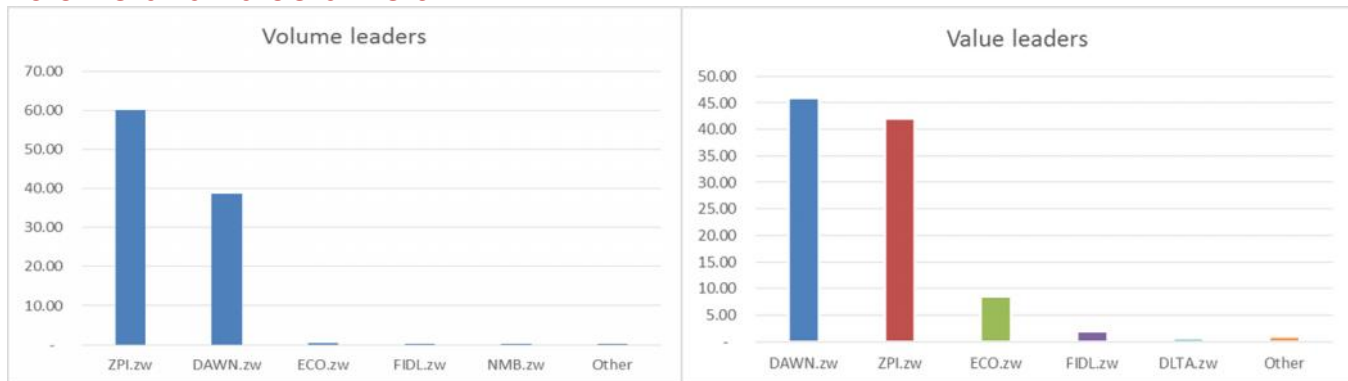
Property stocks ZPI and Dawn were the much sought after stocks in the week opening session as the duo saw block trades of 25.4m and 16.3m shares respectively. ZPI and Dawn were the volume drivers of the day that saw the total ballooning 104.55% to 42.2m with the duo accounting for 60.15% and 38.63% respectively to the aggregate. Contrastingly, values fell 26.18% to \$0.57m anchored by the pair again which contributed a combined 88.01% in trades distributed as 0.26m (Dawn) and \$0.24m (ZPI). Other notable trades were in Econet and Fidelity with their respective contributions of 8.58% and 1.87% on the value outturn. Local participation dominated on the purchases side as foreign interest dipped 97.77% to \$3,278 while, foreign outflows surged 2,977.31% to 0.40m leaving the market in a net funds outflow position. Foreigner's favourite picks were seen in Delta while disposals were in Dawn, Econet and ZPI.

Trades were recorded in 10 stocks in which 3 rose, 7 maintained their previous prices with no fallers. The benchmark Industrial Index continued with its resurge picking up 0.35% to settle at 99.63pts anchored by sustained demand in Delta which saw the counter trading at \$0.6000, albeit on a paltry parcel of 5,464 shares and closing well bid at that level. Art topped the risers with a 16.67% gain to \$0.0140 while, Padenga trailed with a 2.78% uplift to settle at \$0.0702. In other heavies, Econet maintained a stable price at \$0.2550 with supply at this level outstripping demand. The Mining Index remained unchanged at 20.16pts with no trades in the sector as quotes were only seen Bindura which closed offered at \$1.0200 with no bids while, a bid emerged in Falgold at \$0.005.

Market Snapshot	Today	Previous	Change
Market Cap US\$	2,690,677,176	2,690,677,176	0.00
Turnover US\$	572,549	775,577	26.18
Foreign buys US\$	3,278	146,898	97.77
Foreign sales US\$	399,342	12,977	2977.31
No. of trades	56	59	5.08
Volume	42,243,048	20,651,250	104.55

Gainers	Price	Change	% Change	Losers	Price	Change	%Change
ARTD.zw	1.40	0.20	16.67				
PHL.zw	7.40	0.20	2.78				
DLTA.zw	60.00	0.57	0.96				

Volume and value drivers



Dividend Monitor

Counter	LDR	Rate	Payment Date
BAT	13.05.16	0.44 c	27.05.16
PROPLASTICS	22.04.16	0.15c	28.04.16
Old Mutual	01.04.16	8.89c	29.04.16
Pearl Properties	08.04.16	0.059c	29.04.16
Getbucks	15.04.16	0.0457c	29.04.16
Padenga	15.04.16	0.41c	29.04.16
Fidelity	22.04.16	0.5096c	20.05.16

Upcoming Events

Company	Event	Venue	Time	Date
CBZ	AGM	Stewart room, Meikles Hotel, Harare	15:00hrs	28.04.16
BAT	AGM	1 Manchester road, Southerton, Harare	10:00hrs	26.04.16
DZL	AGM	Mirabelle Room, Meikles Hotel, Harare	11:30hrs	18.05.16
INNSCOR	EGM	Royal Harare, Golf Club, Harare	09:20hrs	10.05.16
Turnall	AGM	Jacaranda room, RTG Hotel, Harare	12:00hrs	19.05.16
NMB	AGM	4 TH Floor Unity Court, , Harare	10:00hrs	19.05.16
Padenga	AGM	Royal Harare, Golf Club, Harare	08:15hrs	19.05.16

Cautionaries

Company	Issue Date	Subject
Innscor	22.01.16	Approved the unbundling and separate listing of the company's Specialty Retail and Distribution Business. Discussions may have material effect on the company's stocks price.
Ariston	05.01.15	Discussions that may have material effect on the company's stocks price
Hwange	07.03.15	Discussions that may lead to transactions which may have an impact on the share price

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