



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,494.05	15,581.92	87.87	0.57
ZSE 10	10,295.27	10,296.70	1.43	0.01
MID CAP	25,199.13	25,692.63	493.49	1.96
INDUSTRIAL	51,196.99	51,488.62	291.63	0.57

SOURCE: ZSE

ZSE eked out gains...

The market registered a minor rebound in week ending trades as four benchmark indices in our review registered gains. The All-Share Index and the Industrials gained a similar 0.57% to close 15581.92pts and 51488.62pts apiece. The ZSE Top Ten added a negligible 0.01% to end at 10296.70pts while, the Mid Cap Index ticked up 1.96% to 25692.63pts. The top performer of the day was banking group FBC that soared 20% to close at its YTD high of \$36.0000 on a scrappy 300 shares while, National Tyre Services ballooned 20% to end pegged at \$8.4000. Property concern FMP jumped 18.05% to settle at \$9.6804 while, hotelier African Sun continued to shine as it recorded a 14.49% uplift to \$8.0496. Hippo held the fifth position of the gainers' horizon with a 9.07% improvement to close at a VWAP of \$299.9915 having traded an intraday high of \$300.0000.

The fallers' pack was led by brick manufacturers Willdale that dipped 14.83% to \$2.5552 followed by bankers NMB that trimmed 14.19% to \$12.0136. General Beltings shed 11.45% to \$1.3283 while, apparel retailers Edgars slipped 6.52% to \$5.3750. ART capped the top five decliners of the day on a 5% retreat to \$19.0000. The market closed with a positive breadth of one as seventeen counters gained against sixteen fallers. Activity aggregates were mixed in Friday's session as volumes rose 10.52% to 3.69m shares while, turnover fell 9.77% to \$180.62m. The top volume drivers of the day were OKZIM and Art that claimed a combined 66.82% of the outturn. Anchoring the value aggregate of the day were Delta, OKZIM and Innscor with respective contributions 37.45%, 28.17% and 13.45%. Bindura advanced 1.58% to end pegged at USD\$0.0514 while, Padenga traded 122,790 shares at a stable price of USD\$0.2100. The ETFs traded mixed with the Datvest and Morgan putting on 4.69% and 1.61% to close at \$1.7560 and \$14.1145 apiece while, the Old Mutual ETF let go 0.09% to trade at \$9.9526.

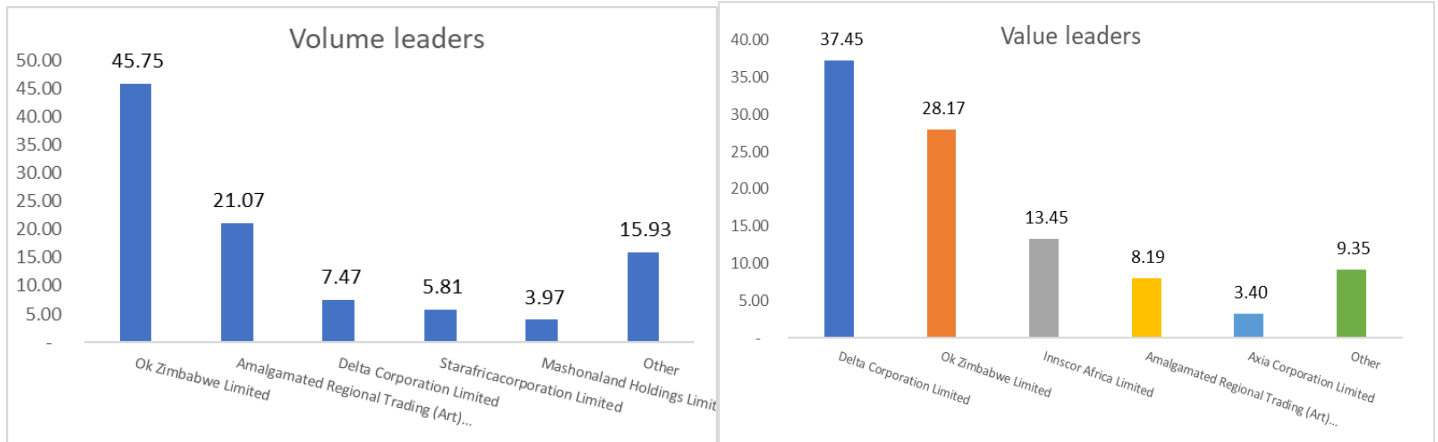
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	1,789,914,091,627.00	1,779,820,972,286.00	0.57
Turnover ZWL \$	180,616,321.25	200,177,923.10	9.77
Foreign buys ZWL \$	68,750.00	15,534,521.00	99.56
Foreign sales ZWL \$	41,936,400.00	14,695,550.00	185.37
No. of trades	395	382	3.40
Volume	3,685,143	3,322,298	10.92

Today's Gainers	Price	Change	% Change
Fbc Holdings Limited	36.0000	6.00	20.00
National Tyre Services Limited	8.4000	1.40	20.00
First Mutual Properties Limited	9.6804	1.48	18.05
African Sun Limited	8.0496	1.02	14.49
Hippo Valley Estates Limited	299.9915	24.95	9.07

Today's Losers	Price	Change	% Change
Willdale Limited	2.5552	0.44	14.83
Nmbz Holdings Limited	12.0136	1.99	14.19
General Beltings Holdings Limited	1.3283	0.17	11.45
Edgars Stores Limited	5.3750	0.38	6.52
Amalgamated Regional Trading (Art) Holdings Limited	19.0000	1.00	5.00

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Inncor	08.04.2022	\$3.0000	12.04.2022
National Foods	08.04.2022	\$11.0300	12.04.2022
Simbisa	01.04.2022	\$1.3400	06.04.2022

Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
TSL	AGM	Virtual	12.00hrs	23.03.2022
CFI	AGM	1 st Floor Farm and City, 1 Wynne Street	11.00hrs	30.03.2022

Cautionaries

ZIMPLow HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.