



Index	Previous	Today	Move pts	Change %
Industrial	13,612.04	14,043.07	431.03	3.17
Mining	5,812.55	5,734.11	78.44	1.35
ZSE 10	2,356.75	2,442.66	85.91	3.65
ZSE ALL SHARE	4,157.90	4,285.91	128.01	3.08

SOURCE: ZSE

Heavyweights lift the ZSE...

Top capitalised counters helped lift the market as resurgent demand was witnessed on the board in Thursday trades. Resultantly, the All-Share Index went up 3.08% to 4,285.91pts while the Top Ten Index edged higher at 2,442.66pts after a 3.65% rise. The Industrials ticked up 3.17% to 14,043.07pts with the less active Minings ending in the negative after a 1.35% drop took it to 5,734.11pts on falling Bindura. The duo of Hippo Valley and NTS topped the gainers of the day on 20% jumps to settle at respective prices of \$132.0000 and \$9.6000. Simbisa Brands firmed up 18.64% to \$33.7210 while, FMP was 11.22% higher at \$5.4500. Telecom giant Econet rebounded 10.66% to \$17.9490 and completed the top five list. Other significant gains were seen in Padenga +7.20%, Axia +8.61%, Innscor +1.64% and Delta +1.55%.

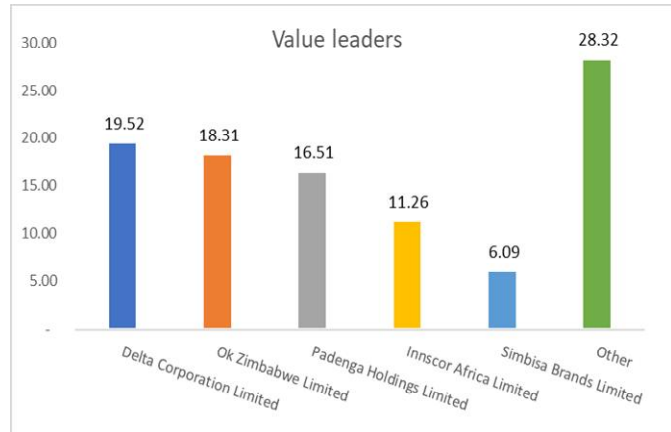
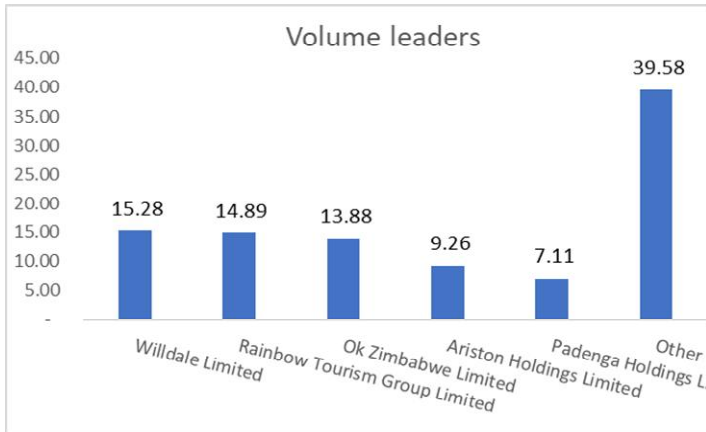
A positive market breadth was recorded as twenty-two counters rose against fifteen that went down while, three sailed stable. Construction group Masimba Holdings led the losers list on a 8.16% drop that took it to \$14.2353. Agricultural concern Ariston trailed on a 6.79% loss as it closed at \$2.0040 while, Dairibord softened 5.33% to \$17.2485 where demand could be found. Medtech which is currently trading under cautionary lost a further 3.25% to \$0.1160 while, Mash was 2.93% lower at \$1.72485. Activity aggregates declined as volumes traded dropped 4.72% to 6.11m shares while, turnover fell 38.85% on yesterday. Delta, OKZIM and Padenga emerged the top value drivers of the day as the trio claimed a combined 54.34% of the total. Foreign purchases accounted for 2.57% of the turnover while, disposals claimed 31.03% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	504,115,889,575	488,009,068,950	3.30
Turnover ZWL \$	70,596,920.30	115,457,283.20	38.85
Foreign buys ZWL \$	1,812,660.80	312,660.00	479.75
Foreign sales ZWL \$	21,902,720.50	44,820,760.50	51.13
No. of trades	516	388	32.99
Volume	6,112,736	6,415,770	4.72

Today's Gainers	Price	Change	% Change
Hippo Valley Estates Limited	13,200.00	2,200.00	20.00
National Tyre Services Limited	960.00	160.00	20.00
Simbisa Brands Limited	3,372.10	529.88	18.64
First Mutual Properties Limited	545.00	55.00	11.22
Econet Wireless Zimbabwe Limited	1,794.90	172.84	10.66

Today's Losers	Price	Change	% Change
Masimba Holdings Limited	1,423.53	126.47	8.16
Ariston Holdings Limited	200.40	14.60	6.79
Dairibord Holdings Limited	1,724.85	97.11	5.33
Medtech Holdings Limited	11.60	0.39	3.25
Mashonaland Holdings Limited	174.70	5.27	2.93

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.8200	0.03	1.8117	1.0000	2.1600	33,993	\$61,584.20

Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
INNSCOR	09/04/2021	\$1.1000	23/04/2021
NATIONAL FOODS	09/04/2021	\$8.0327	23/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual	Analyst Briefing	Virtual	1430hrs	23.03.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.