



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	14,877.30	14,898.26	20.96	0.14
ZSE 10	9,990.44	9,937.39	53.05	0.53
MID CAP	23,488.69	24,060.88	572.19	2.44
INDUSTRIAL	49,192.99	49,258.79	65.80	0.13

SOURCE: ZSE

ZSE ekes out gains in week ending ...

The ZSE eked out gains in the final session of the holiday shortened week after a three-day losing streak. The Midcap Index was tops amongst the indices after putting on 2.44% to close at 24060.88pts. The All-Share Index added 0.14% to end at 14898.26pts while, the Industrial Index went up 0.13% to 49258.79pts. The ZSE Top Ten Index trimmed 0.53% to end at 9937.39pts. Leading the risers' pack was TSL that surged 20% to settle at \$96.0000 as it reinforced gains from previous session. Unifreight jumped 15.27% to \$30.0000 as, cement producers Lafarge advanced 11.77% to \$95.0500. National Tyre services improved 11.11% to \$8.0000 while, packaging group Nampak capped the top five winners of the day on a 8.00% uplift to \$13.5000. BAT was the worst performer of the day as it dipped 20.00% to end at \$2,371.90 bringing its YTD loss to 25.90%. Following was Brick manufacturers Willdale that tumbled 5.27% to \$2.8420 as banking group NMB let go 5.11% to \$11.8610. Tea company Tanganda trimmed 2.47% to trade at \$75.0052 while, conglomerate Meikles shed 1.39% to close at \$139.0401 as it capped the top five losers' pack.

Volume of shares traded dropped 96.20% to 1.56m yielding a turnover of \$151.47m which declined 62.30% from prior session. Anchoring the volume aggregate of the day was Tanganda that claimed 34.77% of the aggregate. Top value drivers of the day were Tanganda, Inncor and Delta that accounted for 26.98%, 25.55% and 15.97% of the outturn apiece. The two ETFs traded mixed as the Morgan and Co eased 0.41% to \$14.4418 while, the Old Mutual ETF rose 4.37% to \$9.9542. Padenga was stable at USD\$0.2100 as 7741 shares worth USD\$1625.6100 swapped hands. Elsewhere, CFI released its first quarter trading update in which the company reported a 65.70% increase in revenues to \$5.25bn in inflation adjusted terms.

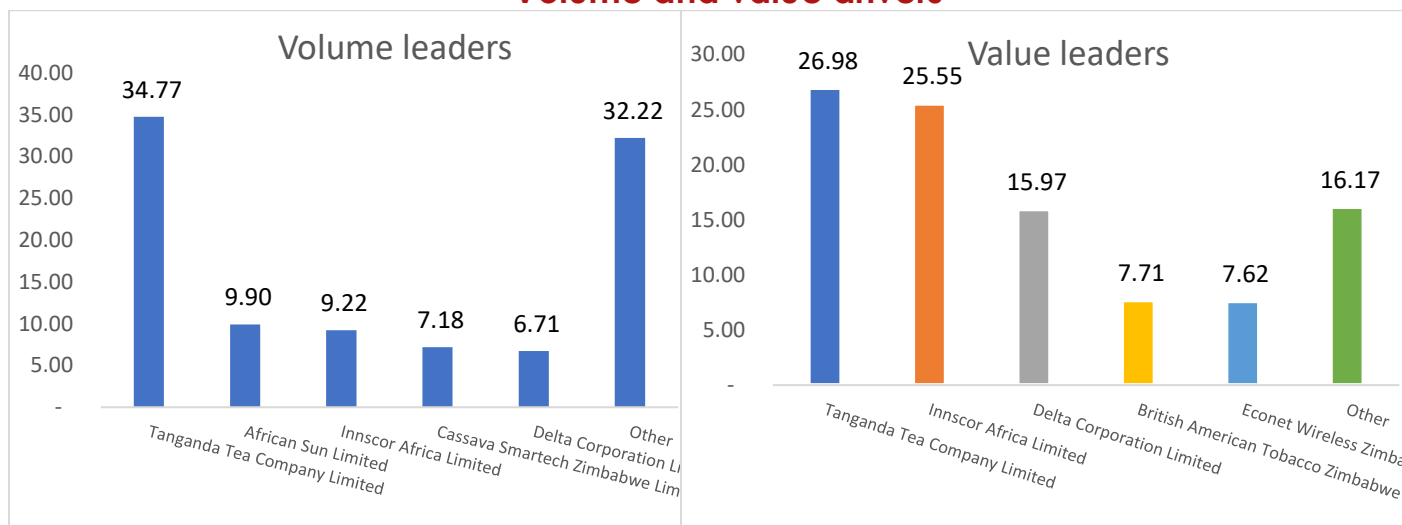
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,711,380,233,569.00	1,708,972,572,025.00	0.14
Turnover ZWL \$	151,472,512.37	401,825,385.88	62.30
Foreign buys ZWL \$	0.00	13,340,000.00	100.00
Foreign sales ZWL \$	1,769,952.00	14,055,200.00	87.41
No. of trades	414	530	21.89
Volume	1,561,533	41,132,112	96.20

Today's Gainers	Price	Change	% Change
Tsl Limited	96.0000	16.00	20.00
Unifreight Africa Limited	30.0000	3.98	15.27
Lafarge Cement Zimbabwe Limited	95.0500	10.01	11.77
National Tyre Services Limited	8.0000	0.80	11.11
Nampak Zimbabwe Limited	13.5000	1.00	8.00

Today's Losers	Price	Change	% Change
British American Tobacco Zimbabwe Limited	2,371.9000	592.95	20.00
Willdale Limited	2.8420	0.16	5.27
Nmbz Holdings Limited	11.8610	0.64	5.11
Tanganda Tea Company Limited	75.0052	1.90	2.47
Meikles Limited	139.0401	1.96	1.39

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
ART	A.G.M	Virtual	14.30hrs	10.03.2022
NAMPAK	A.G.M	Virtual	09.00hrs	09.03.2022

Cautionaries

ZIMFLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GEBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.