



Index	Previous	Today	Move pts	Change %
Industrial	13,581.09	13,891.00	309.91	2.28
Mining	6,302.12	6,621.75	319.63	5.07
ZSE 10	2,432.78	2,513.90	81.12	3.33
ZSE ALL SHARE	4,075.87	4,171.30	95.43	2.34

SOURCE: ZSE

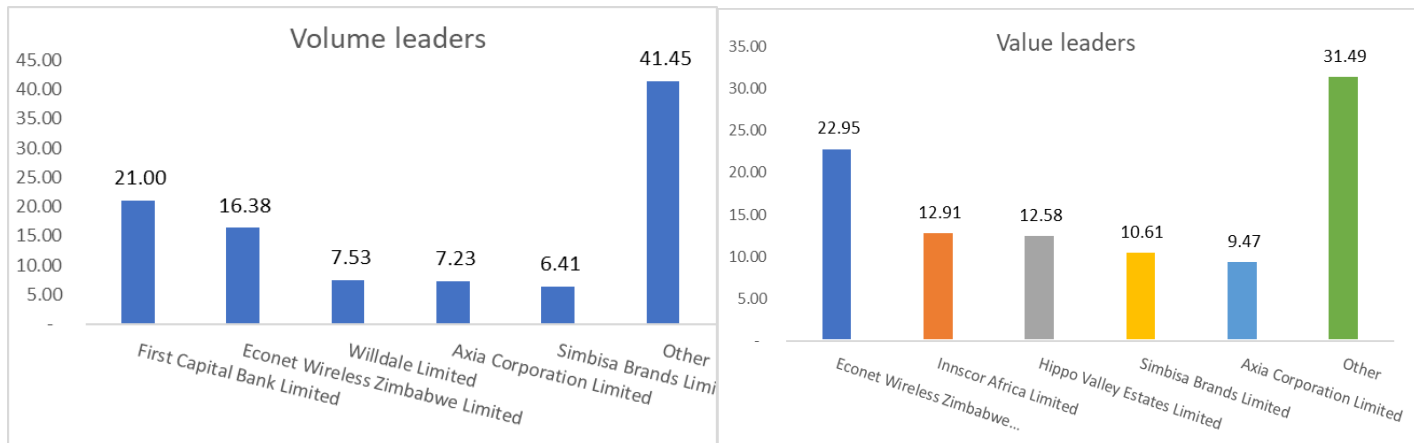
Market surge continues...

Gains seen across the board persisted into the penultimate session of the month. The primary All Share Index was 2.34% up at 4171.30pts while, the old Industrials added 2.28% to 13891.00pts. The Minings was the best performer amongst the indices as it ticked up 5.07% to 6621.75pts while, the Top Ten followed on a 3.33% surge to 2513.90pts. Contrastingly, activity aggregates went down as reflected in all measures which closed in the red. Volumes exchanged declined 68.42% to 3.98m shares, yielding a value outturn of \$48.66m which was 45.67% down on yesterday. Econet, Innscor and Hippo emerged the top value drivers after claiming 22.95%,12.91% and 12.58% respectively while, First Capital and Econet propelled the volume totals, accounting for a combined 37.38%. Foreign participation remained depressed as a nil inflow position was recorded against outflows of \$10.24m.

Tyre service company NTS continued to firm up as it led the risers of the for the second consecutive session after surging 19.94% to and all time high of \$0.9775 with Fidelity adding 17.65% to \$3.0000. Unifreight followed on a 19.96% rise as it closed at \$6.6200 on scrappy shares. Hippo Valley was 19.57% firmer at \$143.9514 with penny stock General Beltings adding 18.60% to settle at \$0.2972. Turnall put on 15.38% to \$1.5000 and completed the top five gainers. A total of twenty-five counters recorded gains against ten that went down as three traded unchanged, leaving the market with a positive breadth. Leading the laggards of the day were losses seen in AFDIS which slumped 10% with Mashonaland Holdings following on a 9.86% drop as it closed at \$1.1760. Proplastics was 5.80% down at \$23.0000, where demand could be found while, ZHL eased 2.16% to close at \$2.0933. FMP lost 1.24% to \$5.6900 and completed the top five losers.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	480,105,163,348	491,639,632,323	2.35
Turnover ZWL \$	48,665,676.35	89,579,281.27	45.67
Foreign buys ZWL \$	0.00	24,615.00	100.00
Foreign sales ZWL \$	10,237,145.25	32,782,264.00	68.77
No. of trades	435	451	3.55
Volume	3,981,768	12,608,508	68.42
Today's Gainers	Price	Change	% Change
National Tyre Services Limited	97.75	16.25	19.94
Unifreight Africa Limited	662.00	110.00	19.93
Hippo Valley Estates Limited	14,395.14	2,356.03	19.57
General Beltings Holdings Limited	29.72	4.66	18.60
Turnall Holdings Limited	150.00	20.00	15.38
Today's Losers	Price	Change	% Change
Afdis Distillers Limited	3,600.00	400.00	10.00
Mashonaland Holdings Limited	117.60	12.87	9.86
Proplastics Limited	2,300.00	141.67	5.80
Zimre Holdings Limited	209.33	4.62	2.16
First Mutual Properties Limited	569.00	7.13	1.24

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7870	-0.17	1.7800	1.0000	2.1600	65,273	\$116,645.10

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
Econet	AGM	Virtual	1000hrs	05.03.2021
Cassava	AGM	Virtual	1200hrs	05.03.2021
Mash	AGM	Virtual	1100hrs	11.03.2021
Nampak	AGM	Virtual	0900hrs	10.03.2021
ART	AGM	Virtual	1200hrs	10.03.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.