



Index	Previous	Today	Move pts	Change %
Industrial	1608.16	1559.47	48.69	3.03
Mining	780.25	845.37	65.12	8.35
ZSE 10	418.95	415.27	3.68	0.88
ZSE ALL SHARE	485.32	483.58	1.74	0.36

SOURCE: ZSE

## ZSE falters despite surging activity aggregates...

The market closed pointing southwards in Tuesday's session with the primary All Share Index letting go 0.36% to 483.58pts while, the Industrials lost 3.03% to 1559.47pts. The ZSE Top Ten Index was down 0.88% at 415.27pts. The top casualty of the day was Dairibord which retreated 12.02% to close at \$0.8600, trailed by retailer OKZim that succumbed 2.76% to \$2.0305. Brick manufacturer Willdale came off 2.57% to \$0.0682 while, Ariston trimmed 1.77% to \$0.6050. Telecoms giant Econet wrapped the fallers of the day after shedding 1.68% to end at a vwap of \$2.9499. The resources index garnered 8.35% to 845.37pts. Headlining the risers' pack was Powerspeed which extended 19.86% to \$0.6125 while, RioZim followed on a 15.62% rise to \$4.7000. Banking group First Capital gained 7.07% to \$0.2000 while, ART grew 3.63% to \$0.3600. Nickel miner Bindura completed the top five winners of the day on a 3.45% lift to \$0.6000.

The market recorded thirteen gainers against nine fallers to establish a positive market breadth of four. Trading volumes jumped 64.16% to 10.95m shares, yielding a turnover of \$20.29m which was a 97.38% surge from previous session. Anchoring the volume aggregate were Mash, Edgars, Simbisa and Axia with respective contributions of 42.11%, 16.17%, 10.93% and 10.69%. The top value drivers of the day emerged to be Old Mutual, Simbisa, Econet and Axia which claimed a combined 79.40% of the value outturn. Foreign purchases amounted to \$7.55m while, sales stood at \$6.34m to leave the market with a net funds inflow position.

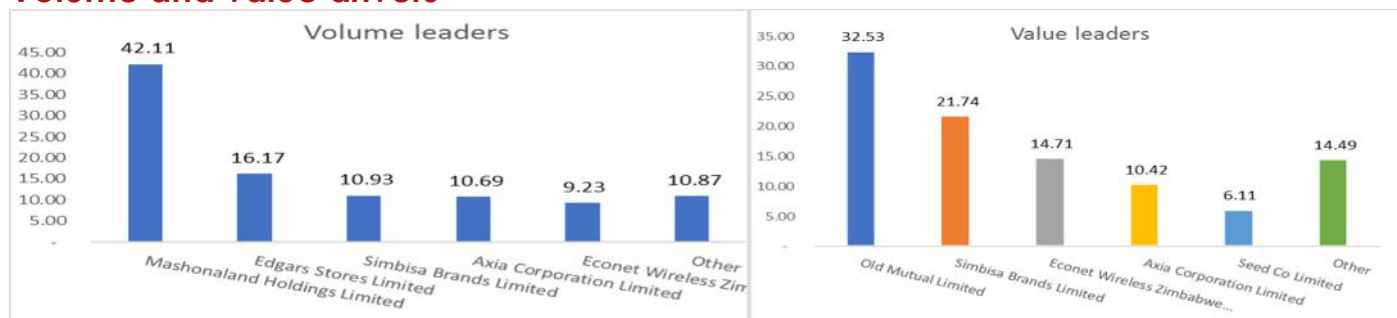
Market Snapshot	Today	Previous	Change
Market Cap US\$	62,420,753,762	62,684,939,761	0.42
Turnover US\$	20,292,446.70	10,280,657.04	97.38
Foreign buys US\$	7,546,235.00	304,425.00	2378.85
Foreign sales US\$	6,339,322.65	2,020.00	313727.85
No. of trades	202	141	43.26
Volume	10,953,298.00	6,672,405.00	64.16

Today's Gainers	Price	Change	%Change
Powerspeed Electrical Limited	61.25	10.15	19.86
Riozim Limited	470.00	63.50	15.62
First Capital Bank Limited	20.00	1.32	7.07
Amalgamated Regional Trading (Art) Holdings Limited	36.00	1.26	3.63
Bindura Nickel Corporation Limited	60.00	2.00	3.45

Today's Losers	Price	Change	%Change
Dairibord Holdings Limited	86.00	11.75	12.02
Ok Zimbabwe Limited	203.05	5.76	2.76
Willdale Limited	6.82	0.18	2.57

Ariston Holdings Limited	60.50	1.09	1.77
Econet Wireless Zimbabwe Limited	294.99	5.03	1.68

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020
African Sun	20.02.2020	\$0.01	28.02.2020
Dawn	28.02.2020	\$0.000548	06.03.2020

### Upcoming Events

Company	Event	Venue	Time	Date
ART	AGM	202 Seke road, Graniteside, Harare	1430hrs	27.02.2020
Cafca	AGM	54 Lytton road, Workington, Harare	1200hrs	27.02.2020
Powerspeed	AGM	Cnr Cripps & Kelvin Road North, Graniteside	1100hrs	05.03.2020
Hippo	AGM	Meikles hotel, Harare	1200hrs	26.02.2020
Getbucks	AGM	Monomotapa Hotel	0830hrs	03.03.2020

### Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.