



Members of the Zimbabwe Stock Exchange

Market Comment 25.02.2019

| Index | Previous | Today | Move pts | Change % |
|---------------|----------|--------|----------|----------|
| Industrial | 510.21 | 507.65 | 2.56 | 0.50 |
| Mining | 216.50 | 216.50 | 0.00 | 0.00 |
| ZSE 10 | 151.03 | 150.26 | 0.77 | 0.51 |
| ZSE ALL SHARE | 152.94 | 152.18 | 0.76 | 0.50 |

SOURCE: ZSE

ZSE swings into the red in week-opener...

ZSE closed Monday's session in the red as faltering heavies weighed on the market. The primary All Share Index lost 0.50% to close at 152.18pts while, the Industrial Index shed a similar 0.50% to 507.65pts. The Top Ten Index was 0.51% down at 150.26pts as Old Mutual, Cassava, SeedCo, Delta, Innscor and Hippo weighing down on the Index. Simbisa was the top faller of the day after a 5.56% plunge to \$0.7077, followed by Old Mutual that trimmed 2.23% to settle at \$8.9900. The fintech group Cassava dropped 1.50% to \$1.4602 while, SeedCo retreated 0.93% to \$1.9600. Beverages group Delta dipped a further 0.32% to close at a vwap of \$2.8949.

Only three counters traded in the positive territory led by hotelier RTG that put on 3.31% to settle at \$0.0250, trailed by Padenga which gained 3.07% to end at \$1.0925. Nampak sealed the risers of the day after adding 0.17% to close \$0.3005. A negative market breadth of five was registered for the day as three gained against eight fallers. Turnover jumped 968.29% to \$6.33m as heavies Cassava, Delta and BAT anchored the aggregate with a combined contribution of 84.45% to the outturn. Volumes traded ballooned 1,315% to see 5.99m shares exchanging hands as Star Africa, Cassava, Dawn and Delta claimed 34.26%, 23.30%, 14.81% and 10.30% respectively.

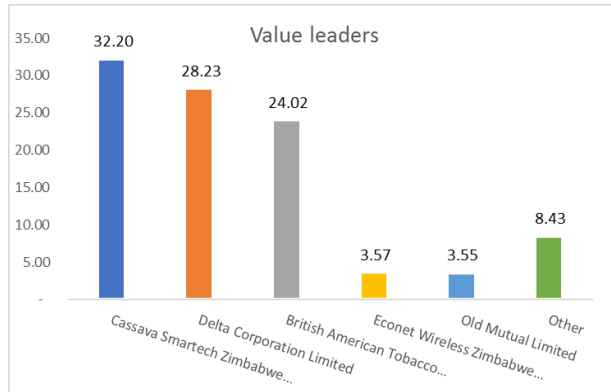
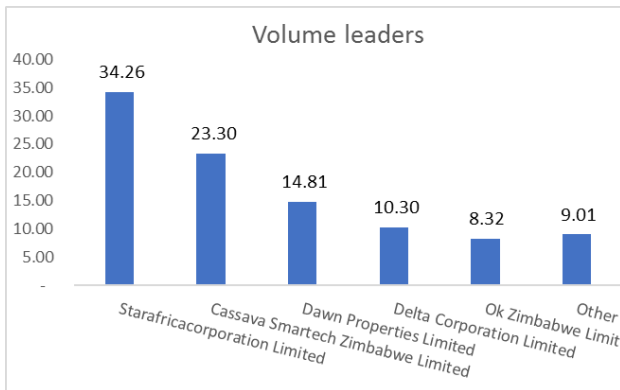
| Market Snapshot | Today | Previous | Change |
|--------------------|----------------|----------------|---------|
| Market Cap US\$ | 20,203,455,029 | 20,296,713,182 | 0.46 |
| Turnover US\$ | 6,329,588.75 | 592,499.24 | 968.29 |
| Foreign buys US\$ | 1,799,695.00 | 318,579.60 | 464.91 |
| Foreign sales US\$ | 3,211,104.00 | 40,047.10 | 7918.32 |
| No. of trades | 130 | 61 | 113.11 |
| Volume | 5,989,956.00 | 423,072.00 | 1315.82 |

| Today's Gainers | Price | Change | % Change |
|-------------------------------|--------|--------|----------|
| Rainbow Tourism Group Limited | 2.50 | 0.08 | 3.31 |
| Padenga Holdings Limited | 109.25 | 3.25 | 3.07 |
| Nampak Zimbabwe Limited | 30.05 | 0.05 | 0.17 |

| Today's Losers | Price | Change | % Change |
|-----------------------------------|--------|--------|----------|
| Simbisa Brands Limited | 70.77 | 4.17 | 5.56 |
| Old Mutual Limited | 899.00 | 20.49 | 2.23 |
| Cassava Smartech Zimbabwe Limited | 146.02 | 2.23 | 1.50 |
| Seed Co Limited | 196.00 | 1.84 | 0.93 |
| Delta Corporation Limited | 289.49 | 0.93 | 0.32 |



Volume and value drivers



OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | MARKET CAP |
|---------|-------------|----------|-------------|------------|------------|-----------|------------------|
| OMZIL | \$8.9900 | 2.23 | \$8.9900 | 25,008 | \$12.7000 | \$4.5000 | \$170,174,021.90 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|---------|----------|---------|--------------|
| Delta | 25.01.19 | \$0.025 | 13.02.19 |

Upcoming Events

| Company | Event | Venue | Time | Date |
|------------|-------|---------------------------------|---------|----------|
| Powerspeed | AGM | Powerspeed complex, Graniteside | 1100hrs | 28.02.19 |
| Cafca | AGM | 54 Lytton Road, Workington | 1200hrs | 28.02.19 |
| Art | AGM | 202 Seke Road, Graniteside | 1430hrs | 27.02.19 |

Cautionaries

| | | |
|---------|----------|---|
| Simbisa | 24.07.17 | Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM) |
| CBZ | 02.05.17 | Regulatory matter which one of the company's subsidiary is involved, is still under discussion |
| Econet | 17.09.18 | The board is engaged in discussions that may have an impact on the value of shares. |
| Edgars | 30.10.18 | Further cautionary reporting that the company still in discussions that may result in material impact on the value of share. |
| RioZim | 01.11.18 | Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed. |

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