



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	11,292.66	11,473.09	180.43	1.60
ZSE 10	7,151.56	7,301.90	150.33	2.10
INDUSTRIAL	37,315.26	37,914.06	598.80	1.60

SOURCE: ZSE

ZSE halts losing streak...

The market rebounded in Tuesday's trades halting losses accumulated in the past five trading days, buoyed by gains seen in heavy and medium cap counters. The All-Share Index was 1.60% firmer at 11473.09pts while, the old Industrials gained a similar 1.60% to close at 37914.06pts. The Blue-chip Index put on 2.10% to 7301.9pts lifted by gains in Econet, Delta and Innscor. Headlining the gainers of the day was Turnall that advanced 16.96% to \$4.9707, trailed by dairy processor Dairibord that reversed yesterday's losses on a 5.54% gain to \$38.0000. Conglomerate Innscor added 5.12% to trade at \$195.540063 while, fintech group Cassava climbed 4.90% to \$52.0063. Logistics group Unifreight capped the top five gainers of the day on a 4.69% jump to \$33.5000 as it continued to buttress gains for the fifth consecutive session. Getbucks led the laggards of the day on a 19.91% drop to \$4.8500, followed by apparel retailer Truworths that slumped 6.86% to \$2.0000 post the release of FY21 results. Banking group First Capital eased 2.77% to \$3.5004 while, media group Zimpapers relinquished prior sessions gains as it dropped 2.39% to trade at \$2.9282. Zimre holdings capped the top five fallers pack on a 1.97% fall to settle at \$3.4002.

Activity aggregates for the day improved as volume of shares traded went up 44.31% to see 3.74m shares exchanging hands while, value outturn surged 96.24% to \$291.33m. Anchoring the value aggregate of the day were Econet, Simbisa, Delta and Hippo which claimed a combined contribution of 80.54% to the outturn. Econet and FBC were the top volume drivers of the day with respective contributions of 37.50% and 21.23% apiece. The Old Mutual Top Ten declined 0.25% to \$6.9663 while, the Morgan & Co ETF was 2.22% up at \$12.8000. A total of 29,844 units worth \$344,779.65 exchanged hands in the two ETFs. Elsewhere, on the VFEX, SeedCo International was up 0.04% to USD\$0.2846 as 7,491 shares worth USD\$2,131.95 traded.

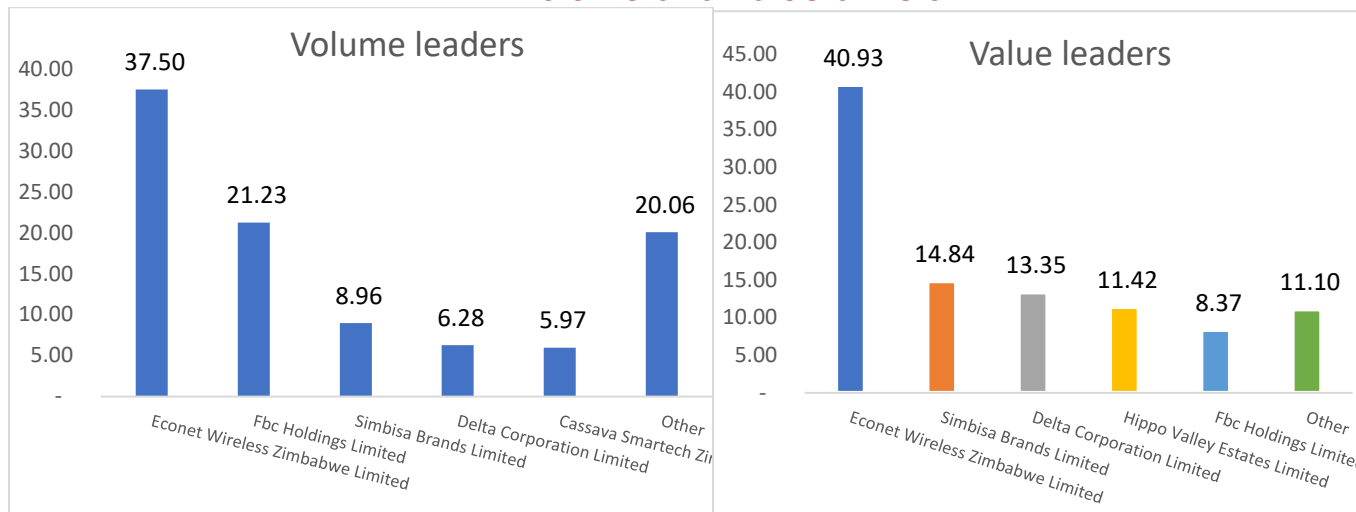
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,301,599,131,926.97	1,281,128,902,483.02	1.60
Turnover ZWL \$	291,329,391.45	148,457,193.84	96.24
Foreign buys ZWL \$	388,500.00	0.00	0.00
Foreign sales ZWL \$	7,416,875.00	1,502,268.50	393.71
No. of trades	502	377	33.16
Volume	3,739,718	2,591,453	44.31

Today's Gainers	Price	Change	% Change
Turnall Holdings Limited	4.9707	0.72	16.96
Dairibord Holdings Limited	38.0000	1.99	5.54
Innskor Africa Limited	195.5423	9.53	5.12
Cassava Smartech Zimbabwe Limited	52.0063	2.43	4.90
Unifreight Africa Limited	33.5000	1.50	4.69

Today's Losers	Price	Change	% Change
Getbucks Microfinance Bank Limited	4.8500	1.21	19.91
Truworths Limited	2.0000	0.15	6.86
First Capital Bank Limited	3.5004	0.10	2.77
Zimbabwe Newspapers (1980) Limited	2.9282	0.07	2.39
Zimre Holdings Limited	3.4002	0.07	1.97

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	03.02.2022
CAFCA	A.G.M	Virtual	12.00	24.02.2022
CBZ	E.GM	Virtual	15.30	31.01.2022

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.