

Market Comment 25.01.2018

Index	Previous	Today	Move pts	Change %
Industrial	304.68	305.64	0.96	0.32
Mining	134.52	134.52	0.00	0.00
ZSE 10	90.21	90.47	0.26	0.29
ZSE ALL SHARE	91.20	91.47	0.27	0.30

SOURCE: ZSE

Indices rebound in Thursday's trades...

The market ended Thursday's session in the black as all the benchmark indices closed pointing northwards. The All share Index gained 0.30% to 91.20pts while, the industrial index added 0.32% to close at 305.64pts. The mining index was unchanged at 134.52pts with no activity in the sector. The ZSE top 10 index added 0.29% to close at 90.47pts spurred by gains seen in top cap stocks Delta, PPC and Innscor which gained 2.00%, 0.18% and 0.07% to end pegged at \$1.6511, \$0.8014 and \$0.8031 respectively. Conglomerate Meikles topped the risers list with an 11.11% surge to \$0.3500 while, Axia extended 0.22% to \$0.1805.

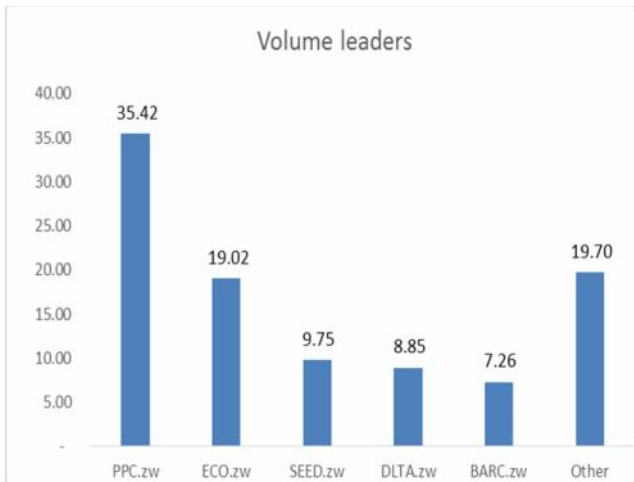
BAT led the losers of the day as it slumped 3.50% to trade lower at \$28.9500 followed by Padenga which declined 0.27% to \$0.4787. The pair of Seedco and banking group Barclays capped the fallers' list, shedding 0.23% and 0.22% to settle at \$2.0053 and \$0.045 in that order. Volumes of the day dropped 44.71% from previous session to close at 1.63m while, value outturn fell by 20.95% to \$1.66m. The number of trades fell from 89 to 53 from prior session and the market registered 6 gainers against 5 losers, leaving it with a positive breath. Foreign buys increased by 51.87% and foreign sales also gained 70.40%. Block trades were seen in Econet, PPC, Delta and Seedco which were the top volume and value drivers.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,667,456,798	8,641,204,428	0.30
Turnover US\$	1,662,814.69	2,103,466.72	20.95
Foreign buys US\$	903,262.51	594,769.20	51.87
Foreign sales US\$	332,621.96	195,203.83	70.40
No. of trades	53	89	40.45
Volume	1,634,024	2,955,512	44.71

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
MEIK.zw	35.00	3.50	11.11	BAT.zw	2,895.00	104.92	3.50
DLTA.zw	165.11	3.23	2.00	PHL.zw	47.87	0.13	0.27
AXIA.zw	18.05	0.04	0.22	SEED.zw	200.53	0.47	0.23
PPC.zw	80.14	0.14	0.18	BARC.zw	4.50	0.01	0.22
INN.zw	80.31	0.06	0.07				

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018
RTG	EGM	Jacaranda Rooms 2 & 3 , Rainbow Towers, Hre	1000hrs	17.01.2018

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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