



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	9,822.91	9,895.68	72.77	0.74
ZSE 10	6,085.60	6,130.95	45.36	0.75
Industrial	32,429.98	32,672.77	242.79	0.75

SOURCE: ZSE

ZSE in the black ahead of festive holidays ...

The ZSE closed the market in the black ahead of the festive holidays, with signs of resurgent demand seen across the top capitalized counters. The Primary all Share Index was 0.74% firmer at 9895.68pts while, the Industrial Index eked 0.75% to settle at 32429.98pts. The Blue-chip Index also followed on an identical 0.75% rise to 6130.95pts, with major gains being recorded in Delta (+1.91%) and Econet+ (6.52%). Headlining the gainers of the day was agricultural concern Ariston that jumped 17.08% to trade at \$3.7481, trailed by telecommunications giant Econet that advanced 6.53% to close at \$79.0113 with no sellers in sight. Property concern Zimre Holdings was 5.80% up to \$3.5977 while, manufacturer ART surged 5.52% to \$10.2000. Completing the top five winners set of the day was Mashonaland Holdings that put on 4.43% to trade at \$2.9221. The market registered a positive breadth of seven as seventeen counters rose against ten fallers.

MedTech Holdings led the laggards of the day for the second consecutive session as it declined 15.87% to trade at \$35.0000. Trailing behind was banking group NMB that eased 12.68% to \$9.4135 while, Cassava dropped 6.03% to \$34.0014 post release of its HY22 results in which the company reported a loss after tax of \$662m. General Beltings was down 3.87% to \$1.9992 while, plastics manufacturer Proplastics shed 1.87% to \$28.4587. Activity aggregates of the day faltered as the volumes of shares traded dropped 87.42% to see 2.66m shares exchange hands while, turnover dipped 90.78% to \$125.1m. Volume leaders for the day were FML, Econet, Axia, OKZim and Simbisa with respective contributions of 19.71%, 11.31%, 11%, 10.97% and 8.61%. Econet, Meikles and Simbisa were the value leaders of the day with the threesome 's combined turnover claiming 51.53% of the aggregate. The Old Mutual ETF reversed yesterday's losses as it lifted 16.67% to close at \$4.9782, on 19,286 units worth \$96,009.20.

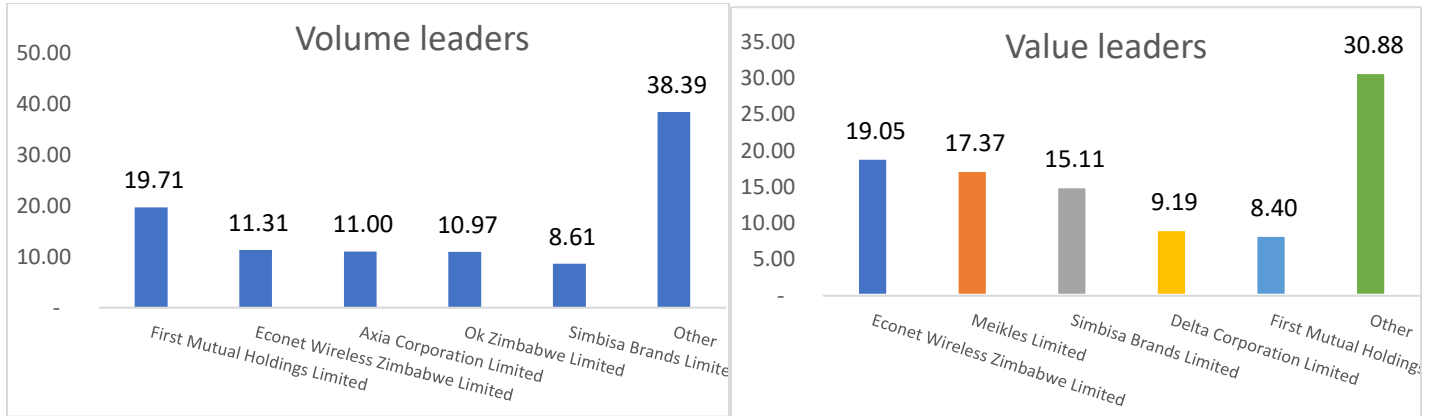
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,120,018,232,404	1,111,595,984,610	0.76
Turnover ZWL \$	125,092,638.99	1,356,032,716.20	90.78
Foreign buys ZWL \$	2,411,999.00	487,076,560.00	99.50
Foreign sales ZWL \$	2,306,155.00	2,568,602.00	10.22
No. of trades	337	394	14.47
Volume	2,664,116	21,180,994	87.42

Today's Gainers	Price	Change	% Change
Ariston Holdings Limited	3.7481	0.55	17.08
Econet Wireless Zimbabwe Limited	79.0113	4.84	6.53
Zimre Holdings Limited	3.5977	0.20	5.80
Amalgamated Regional Trading (Art) Holdings Limited	10.2000	0.53	5.52
Mashonaland Holdings Limited	2.9221	0.12	4.43

Today's Losers	Price	Change	% Change
Medtech Holdings Limited	35.0000	6.60	15.87
Nmbz Holdings Limited	9.4135	1.37	12.68
Cassava Smartech Zimbabwe Limited	34.0014	2.18	6.03
General Beltings Holdings Limited	1.9992	0.08	3.87
Proplastics Limited	28.4587	0.54	1.87

Members of the Zimbabwe Stock Exchange

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2100	-	0.2100	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	0.2805	-	0.2800	0.2809	0.1800	-	-
Caledonia	13.0000	-	13.0000	13.0000	12.6400	-	-
Bindura Nickel	0.0550	-	-	-	-	-	-
Total							

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	100.0000	0	100.0000	1,007	110.0000	26.5000	\$8,301,717,900.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.9782	16.67%	4.3000	1.0000	6.0000	19,286	96,009.2000

Dividend Monitor

Counter	LDR	Rate	Payment Date
AFDIS	03.12.2021	\$0.7000	28.12.2021
Hippo	24.12.2021	\$1.0800	07.01.2022

Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	TBA

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.