



| Index | Previous | Today | Move pts | Change % |
|---------------|-----------|-----------|----------|----------|
| Industrial | 36,915.40 | 35,637.61 | 1277.79 | 3.46 |
| Mining | 6,297.90 | 6,409.34 | 111.44 | 1.77 |
| ZSE 10 | 7,030.83 | 6,702.24 | 328.59 | 4.67 |
| ZSE ALL SHARE | 11,146.97 | 10,765.64 | 381.33 | 3.42 |

SOURCE: ZSE

Losing streak extends...

The ZSE continued to steam off in the midweek session ahead of the Fiscal policy presentation slated for tomorrow. The Blue-chip Index suffered the greatest knock as it shed 4.67% to 6702.24pts while, the segregated Industrials dropped 3.46% to 35637.61pts. The All-Share Index was 3.42% down at 10765.64pts which is the lowest for the month. On the contrary, the natural resources Index was the only gainer amongst the indices as it added 1.77% to 6409.34pts on rebounding Bindura. Telecoms giant Econet headlined the shakers of the day on 12.48% loss to \$55.1386 while, First Mutual Properties succumbed 9.09% to \$8.0000. Fintech group Cassava was 8.78% weaker at \$44.7911 while, conglomerate Meikles plunged 8.31% to \$175.0000. Innscor capped the top five laggards of the day on 7.76% decline to \$151.1089.

NTS headlined the gainers of the day as it rose by 30.00% to trade at \$7.8000, trailed by Medtech which continued to buttress its gains surging 25.28% to \$44.3470. Banking group First Capital advanced 12.47% to settle at \$3.5564 while, nickel miner Bindura put on 3.21% to \$4.4999. Packaging group Nampak capped the top five winners' list of the day on a 3.03% jump to \$11.3333. Activity aggregates for the day faltered as volumes traded declined by 97.50% to see 15.42m shares exchanging hands while, turnover dipped 94.19% to \$239.58m. National Tyre Services dominated the volume category after claiming 82.81% of the aggregate as all other counters scrambled for the remaining 17.19%. Econet and National Tyre Services were the top the value drivers of the day, as the duo claimed a combined 88.70% of turnover. The Old Mutual ETF rose 1.75% to trade at \$5.3816 as 11,013 units exchanged hands while, no trades were recorded on the VFEX.

| Market Snapshot | Today | Previous | Change |
|----------------------|-------------------|-------------------|--------|
| Market Cap ZWL \$ | 1,228,283,801,541 | 1,272,418,694,820 | 3.47 |
| Turnover ZWL \$ | 239,575,553.03 | 4,122,394,770.34 | 94.19 |
| Foreign buys ZWL \$ | 243,500.00 | 6,785,400.72 | 96.41 |
| Foreign sales ZWL \$ | 12,735,850.00 | 3,573,814,850.00 | 99.64 |
| No. of trades | 322 | 462 | 30.30 |
| Volume | 15,429,819 | 617,336,052 | 97.50 |

| Today's Gainers | Price | Change | % Change |
|------------------------------------|---------|--------|----------|
| National Tyre Services Limited | 7.8000 | 1.80 | 30.00 |
| Medtech Holdings Limited | 44.3470 | 8.95 | 25.28 |
| First Capital Bank Limited | 3.5564 | 0.39 | 12.47 |
| Bindura Nickel Corporation Limited | 4.4999 | 0.14 | 3.21 |
| Nampak Zimbabwe Limited | 11.3333 | 0.33 | 3.03 |

| Today's Losers | Price | Change | % Change |
|-----------------------------------|----------|--------|----------|
| Econet Wireless Zimbabwe Limited | 55.1386 | 7.86 | 12.48 |
| First Mutual Properties Limited | 8.0000 | 0.80 | 9.09 |
| Cassava Smartech Zimbabwe Limited | 44.7911 | 4.31 | 8.78 |
| Meikles Limited | 175.0000 | 15.86 | 8.31 |
| Innskor Africa Limited | 151.1089 | 12.72 | 7.76 |

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

| COUNTER | PRICE (USD\$) | %CHANGE | LTP | HIGH | LOW | VOL TRADED | VALUE TRADED (USD) |
|----------------------|---------------|---------|--------|--------|--------|------------|--------------------|
| PADENGA | - | - | 0.1950 | 0.3600 | 0.1800 | - | - |
| SEEDCO INTERNATIONAL | - | - | 0.2800 | 0.2809 | 0.1800 | - | - |
| Total | | | | | | - | - |

Old Mutual Zimbabwe

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | Market Cap ZWL\$ |
|-------------|-------------|----------|-------------|------------|------------|-----------|----------------------|
| OMZIL-ZWL\$ | 71.0000 | 0 | 71.0000 | 18,000 | 84.0000 | 26.5000 | \$5,893,832,049.0000 |

Old Mutual ZSE Top 10 ETF

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | LOW(YTD) | HIGH (YTD) | TOTAL VOLUME TRADED | TOTAL VALUE TRADED -ZWL |
|------------|-------------|----------|-------------|----------|------------|---------------------|-------------------------|
| OMTT-ZWL\$ | 5.3816 | 1.75 | 5.2500 | 1.0000 | 6.0000 | 11,013 | 59,267.7700 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|------------|------------|----------|--------------|
| DELTA | 03.12.2021 | \$0.7500 | 15.12.2021 |
| AFDIS | 03.12.2021 | \$0.7000 | 28.12.2021 |
| Unifreight | 03.12.2021 | \$0.4226 | 10.12.2021 |
| CBZ | 03.12.2021 | \$0.9578 | 10.12.2021 |

Upcoming Events

| Company | Event | Venue | Time | Date |
|---------------------|------------------|---------|----------|------------|
| MEIKLES HOLDINGS | A.G.M | VIRTUAL | 09.00hrs | 01.12.2021 |
| Ministry of Finance | National Budget | - | - | 25.11.2021 |
| CALEDONIA | Listing on VFEX | - | - | 01.12.2021 |
| TANGANDA LIMITED | Listing on ZSE | - | - | 09.12.2021 |
| Bindura | Delisting on ZSE | - | - | 15.12.2021 |
| Bindura | Listing on VFEX | - | - | 17.12.2021 |

Cautionaries

| | | |
|------------------|------------|--|
| Meikles | 15.04.21 | Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited |
| ZIMFLOW HOLDINGS | 21.09.2021 | The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares. |
| STAR AFRICA | 18.10.2021 | The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares. |
| BINDURA NICKEL | 18.10.2021 | The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares. |
| FIRST MUTUAL | 12.11.2021 | Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings. |
| CBZ | 12.11.2021 | NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings. |

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