



Index	Previous	Today	Move pts	Change %
Industrial	24,331.67	25,952.56	1620.89	6.66
Mining	6,123.24	6,629.24	506.00	8.26
ZSE 10	4,134.50	4,488.02	353.52	8.55
ZSE ALL SHARE	7,374.18	7,866.84	492.66	6.68

SOURCE: ZSE

Bullish sentiment prevails...

The bullish sentiment prevailed on the market as thirty-two bulls charged on two bears to set a strong positive breadth of thirty. The mainstream All Share Index put on 6.68% to 7866.84pts while, the Top Ten Index rose 8.55% to 4488.02pts. The Industrial Index improved 6.66% to reach an all-time high of 25952.56pts. The Mining Index went up 8.26% to end at 6629.24pts as nickel miner Bindura jumped 12.72% to \$5.6360. Simbisa headlined the gainers of the day on a 19.39% upsurge to \$58.5182 post the release of its financial results. Beverages group Delta garnered 18.59% to end pegged at \$112.4535 reaching a year high of \$113.7500 in the session under review. Retailer OKZIM advanced 18.29% to settle at \$20.9964 having traded a high of \$21.2000 while, Axia rallied 17.58% to \$28.4557 as banking group NMB extended 14.14% to \$17.0714 capping the top five winners' pack. Other notable heavy cap gainers of the day were Cassava (+8.97%), SeedCo Limited (+7.20%), Meikles (+6.98%), Innscor (+5.99%) and Econet (+2.17%).

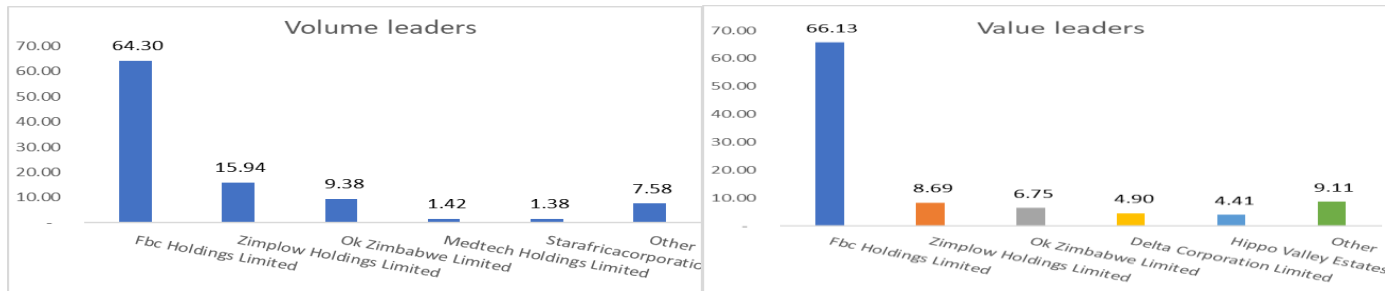
The duo of FMP and African Sun anchored the fallers pack with respective losses of 3.45% and 1.74% to close at \$14.0000 and \$8.0268. Volume of shares traded ballooned 305.11% to 35.28m, yielding a value outturn of \$1.03bn which was a 734.73% swell from prior session. Bankers FBC was the top volume and value driver of the day claiming 64.30% of the latter and 66.13% of the former. The other notable volume driver was Zimplot with a 15.94% contribution to the aggregate. Local purchases claimed 99.81% of turnover while, sales accounted for 93.66% of the same. On the VFEX, SeedCo International added 16.67% to USD\$0.2800 as 403,956 shares exchanged hands while, no trades were registered in Padenga. The Old Mutual Exchange Traded Fund was 9.08% stronger at \$2.7267 having traded an intraday high of \$2.8000.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	892,703,812,079	835,683,293,803	6.82
Turnover ZWL \$	1,029,305,667.05	123,309,538.68	734.73
Foreign buys ZWL \$	1,995,900.00	1,886,115.00	5.82
Foreign sales ZWL \$	65,248,695.00	26,860,388.00	142.92
No. of trades	525	507	3.55
Volume	35,284,891	8,710,014	305.11

Today's Gainers	Price	Change	% Change
Simbisa Brands Limited	5,851.82	950.37	19.39
Delta Corporation Limited	11,245.35	1,762.56	18.59
Ok Zimbabwe Limited	2,099.64	324.67	18.29
Axia Corporation Limited	2,845.57	425.36	17.58
Nmbz Holdings Limited	1,707.14	211.55	14.14

Today's Losers	Price	Change	% Change
First Mutual Properties Limited	1,400.00	50.00	3.45
African Sun Limited	802.68	14.24	1.74

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

C1OUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.2900	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	0.2800	16.67	0.2800	0.2800	0.1800	403,956	113,107.6800
Total						403,956	113,107.6800

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	-	84.0000	26.5000	\$5,810,820,330.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED-ZWL
OMTT-ZWL\$	2.7267	9.8000	2.8000	1.0000	2.8000	11,800	\$32,175.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
FBC HOLDING	24.09.2021	\$0.2976	01/10/2021
TURNALL HOLDINGS	24.09.2021	\$0.0300	01.10.2021
FIRST MUTUAL LIFE	08.10.2021	\$0.0482	15.10.2021
FIRST MUTUAL PROPERTIES	01.10.2021	\$0.004528	15.10.2021
ZIMPLow HOLDINGS	08.10.20.21	\$0.1073	12.10.2021
SIMBISA HOLDINGS	08.10.2021	\$0.79000	15.10.2021

Upcoming Events

Company	Event	Venue	Time	Date
BINDURA NICKEL CORPORATION	AGM	Virtual	09.00hrs	29.09.2021
NATIONAL TYRE SERVICES	AGM	Virtual	10.00hrs	30.09.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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