

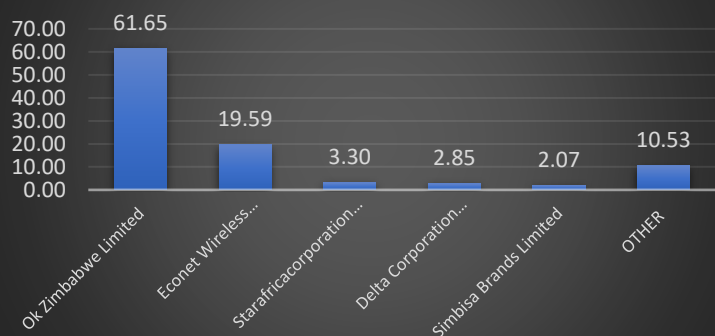


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
First Mutual Properties Limited	6.0300	11.63
National Tyre Services Limited	13.0000	10.64
Seed Co Limited	74.5000	6.43
Ecocash Holdings Zimbabwe Limited	39.9753	2.18
Innskor Africa Limited	267.0461	1.27

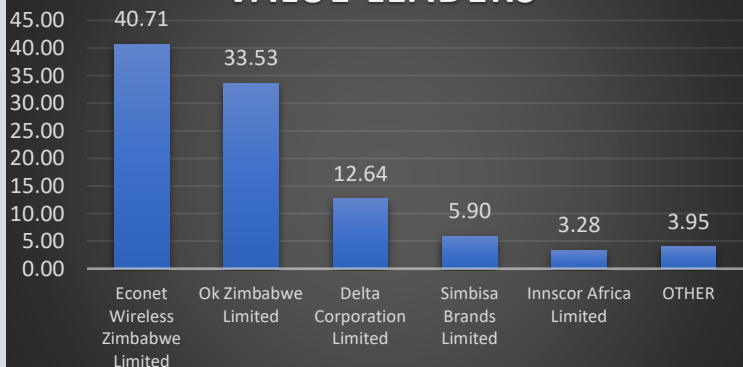
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Masimba Holdings Limited	42.5000	15.00
Tsl Limited	61.2813	14.89
Meikles Limited	93.5269	6.47
National Foods Holdings Limited	1407.0000	6.20
Proplastics Limited	21.2500	5.56

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,651,841,728,037.00	1.24
Turnover ZWL \$	147,718,923.17	4.27
Foreign buys ZWL \$	871,590.00	-
Foreign sales ZWL \$	1,287,651.25	5752.96
Volume	2,619,254	73.23

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	14,361.47	1.24
ZSE 10	8,762.98	1.25
ZSE-Agriculture	79.88	2.65
Mid-Cap	29,144.13	1.31

### ZSE annuls gains...

The market reversed its prior session's gains as the primary All-Share Index gave up 1.24% to 14361.47pts while, the Top 10 Index lost an almost similar 1.25% to 8762.98pts. Zse-Agriculture Index went down 2.65% as the Mid cap Index lost 1.31% to 29144.13pts. Property concern First Mutual Properties headlined the gainers list after a 11.63% jump to 6.0300 while, National Tyre Services surged 10.64% to end pegged at \$13.0000. Seed producer Seed co Limited advanced 6.43% to \$74.5000 while, Ecocash Holdings rose 2.18% to \$39.9753. Innskor capped the winners list of the session on 1.27% uplift to \$267.0461. Masimba Holdings led the losers of the day after a 15.00% slip to close the day at \$42.5000, followed by Tsl limited that retreated 14.89% to \$61.2813. Hoteliers Meikles Limited eased 6.47% to \$93.5269 as National Foods Holdings dropped 6.20% to \$1407.0000. Sealing the losers list of the midweek session was Proplastics that gave up 5.56% to end at \$21.2500. The market closed with a negative breadth of four as fifteen counters gained whilst eleven counters lost ground.

Activity aggregates closed mixed as the volume of shares traded increased by 73.23% to 2.62mn whilst, in contrast turnover slumped 4.27% to \$147.72m. OkZim, Econet and Star-Africa were the top volume drivers after contributing 61.65%, 19.59%,3.30% respectively. Econet, OkZim, and Delta contributed a combined 86.88% of the total outturn. Bindura was the only counter to register trades on the VFX after trading 43,168 shares at US\$0.0311 post dropping 1.89%. of the latter and 64.61% of the former. The Datvest ETF trimmed 0.64% to \$1.6904 as the MIZ ETF advanced 2.62% to \$1.2113. Old Mutual ETF shook off 12.87% to close the day at \$5.230.



# EFE RESEARCH – MARKET COMMENT

## 24.08.2022

### Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>

### Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Bindura	A.G.M	Virtual	09.00	25.08.2022
Zeco	A.G.M	Workington, Harare	10.00	17.08.2022
Econet Wireless Limited	A.G.M	Msasa, Harare	10.00	31.08.2022
Old Mutual Zimbabwe	Analyst Briefing	Virtual	14.30	29.08.2022

### Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.

### CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplot	1%
Ariston	1%
Cash	3%

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