



Index	Previous	Today	Move pts	Change %
Industrial	22,579.77	22,503.09	76.68	0.34
Mining	5,929.10	5,921.79	7.31	0.12
ZSE 10	3,646.38	3,654.00	7.62	0.21
ZSE ALL SHARE	6,846.66	6,823.60	23.06	0.34

SOURCE: ZSE

Market retreats in Tuesday trades...

The market slid back into the red in Tuesday's session reversing gains registered yesterday. The primary All Share Index retreated 0.34% to close at 6823.60pts as the old Industrials eased a similar 0.34% to 22503.09pts. The Mining Index was 0.12% lower at 5921.79pts weighed down by waning Bindura which lost 0.19% to close at \$4.7500. The Top Ten Index was 0.21% up at 3654.00pts spurred mainly by the duo of Econet and Delta. The market breadth was skewed in the negative direction as declining stocks outnumbered the risers by a count of twenty-two against seven. Proplastics was the worst performer of the day as it plunged 15.15% to end at \$28.0000 with banking group Getbucks trailing on a 6.67% decline to \$9.3333. Brick manufacturer Willdale extended its losses to settle at \$2.8600 after letting go 5.80% while, a 4.94% loss in Ariston took its price back to \$3.0008. Inncor dipped 4.38% to conclude the losers' pack at \$95.0136.

Clothing retailers Edgars topped the risers of the day as it soared 11.32% to end pegged at \$3.7554, followed by fintech group Cassava which closed at \$16.9373 after a 5.02% jump, having traded at an intra-day high of \$18.0000. Zimre Holdings added 2.24% to trade at 4.0929 while, telecoms giant Econet rose 2.10% to close at a vwap of \$39.1187 on resurgent demand. Delta ticked up 1.03% to \$87.6120 as it completed the top five gainers list. Activity aggregates improved as volume of shares traded went up 14.79% to 4.16m while, turnover increased 42.51% to \$99.7m. Delta, Inncor and Econet were the top value leaders with a combined 58.78% contribution to the aggregate. Medtech, Cassava and Bindura were the top volume drivers as the trio accounted for 27.51%, 11.55% and 10.68% of the outturn respectively. The Old Mutual Exchange traded fund rose 4.86% to settle at \$2.3947 as 8,500 units traded. Foreign sales amounted to \$4.31m against a nil purchases position in the session. Elsewhere, no trades were registered in Padenga and SeedCo International on the VFEX.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	769,033,010,981	771,691,866,465	0.34
Turnover ZWL \$	99,699,228.70	69,961,436.35	42.51
Foreign buys ZWL \$	0.00	1,897,650.00	100.00
Foreign sales ZWL \$	4,305,542.40	8,607,930.00	49.98
No. of trades	397	344	15.41
Volume	4,156,369	3,620,973	14.79

Today's Gainers	Price	Change	% Change
Edgars Stores Limited	375.54	38.20	11.32
Cassava Smartech Zimbabwe Limited	1,693.73	80.90	5.02
Zimre Holdings Limited	409.29	8.95	2.24
Econet Wireless Zimbabwe Limited	3,911.87	80.39	2.10
Delta Corporation Limited	8,761.20	89.62	1.03

Today's Losers	Price	Change	% Change
Proplastics Limited	2,800.00	500.00	15.15
Getbucks Microfinance Bank Limited	933.33	66.67	6.67
Willdale Limited	286.00	17.62	5.80
Ariston Holdings Limited	300.08	15.59	4.94
Inncor Africa Limited	9,501.36	435.43	4.38

Volume and value drivers

VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.3600	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2520	0.2520	0.2520	-	-
Total							-

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	60.0000	0	60.0000	3	84.0000	26.5000	\$4,980,703,140.00

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.3947	4.86%	2.3500	1.0000	2.5100	8,500	\$20,355.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
ECONET WIRELESS ZIMBABWE	20/08/2021	\$0.6000	26.08.2021
ZB FINANCIAL HOLDINGS	27/08/2021	\$0.7413	02/09/2021

Upcoming Events

Company	Event	Venue	Time	Date
SEED CO LIMITED	AGM	Virtual	14.00hrs	25.08.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairibord	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.