



Index	Previous	Today	Move pts	Change %
Industrial	4,237.36	4,180.15	57.21	1.35
Mining	2,449.60	2,442.84	6.76	0.28
ZSE 10	819.76	810.97	8.79	1.07
ZSE ALL SHARE	1,285.39	1,268.32	17.07	1.33

SOURCE: ZSE

Market swings back into the red...

The market swung back into the red in week opening session as weakness persisted across the board. The mainstream All Share Index lost 1.33% to 1268.32pts while, the Industrials went down 1.35% to end at 4180.15pts. The Top Ten Index was 1.07% lower at 810.97pts with the Minings letting go 0.28% to 2442.84pts. Eighteen counters traded in the negative territory against six risers as five remained unchanged, leaving the market with a wide negative breadth. Art Corporation was the session's worst performer after plunging 19.84% to see it closing at 1.5200 while, apparel retailers Truworths reversed previous gains with a 17.65% fall to settle at \$0.1400. Hotelier African Sun eased 11.83% with Willdale shedding 16.25% to \$0.2010. Milk processor Dairibord was 10.19% softer at \$4.7600 and completed the top five losers of the day. Other losses were registered in Cassava (-4.48% to \$4.5850), Innscore (-2.01% to \$13.1446), Delta (-1.79% to \$14.4648) and Econet (-0.87% to \$4.5000), that dragged the Indices lower.

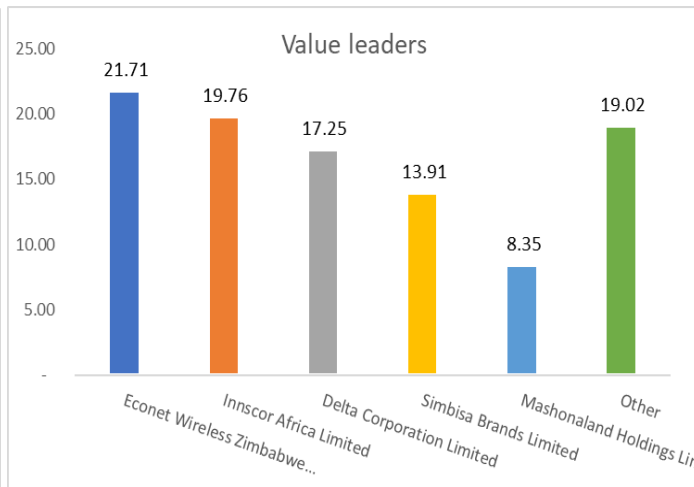
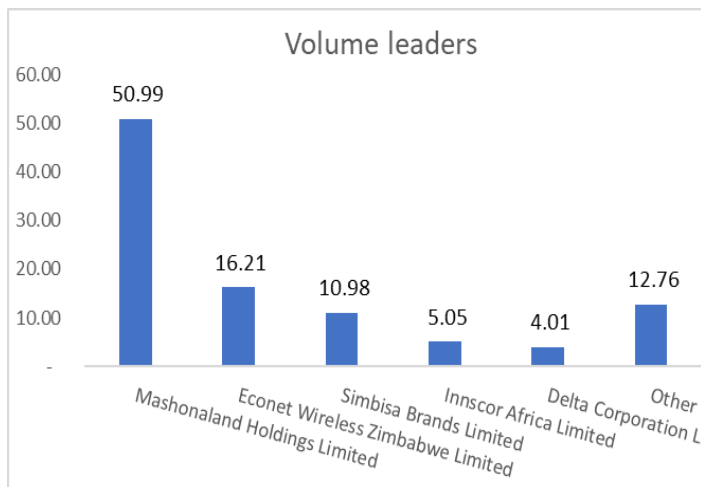
Retailer OKZIM led the risers of the day on an 9.67% rebound to see it closing at \$3.9000. Padenga trailed after adding 2.15% to settle at \$11.0500 while, conglomerate Meikles put on 1.67% to end at \$12.2000. Banking group NMBZ was 1.64% firmer at \$3.1000 on scrappy shares while, Lafarge advanced 1.01% to \$5.0000. Activity aggregates slightly improved in week opener with turnover enhancing 12.47% to \$32.17m while, volumes exchanged were 9.58m shares which was 93.86% up from prior session. Mash drove the volumes outturn claiming 50.99% while, Econet, Innscore and Delta propelled the value totals with respective contributions of 21.71%, 19.76% and 17.25%. The capital flight on the market continued as a mere \$1.4m worth of foreign purchases were registered against disposals of \$21.56m. Foreign sales accounted for 67.04% of the day's turnover while, sales claimed 4.39% of the same.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL\$	160,498,955,340	149,980,159,493	7.01
Turnover ZWL\$	32,165,881.80	28,600,762.84	12.47
Foreign buys ZWL\$	1,411,516.00	1,446,942.00	2.45
Foreign sales ZWL\$	21,563,685.00	15,125,240.00	42.57
No. of trades	220	195	12.82
Volume	9,570,512.00	4,936,941	93.86

Today's Gainers	Price	Change	% Change
Ok Zimbabwe Limited	390.00	34.39	9.67
Padenga Holdings Limited	1,105.00	23.24	2.15
Meikles Limited	1,220.00	20.00	1.67
Nmbz Holdings Limited	310.00	5.00	1.64
Lafarge Cement Zimbabwe Limited	500.00	5.00	1.01

Today's Losers	Price	Change	% Change
Amalgamated Regional Trading (Art) Holdings Limited	152.00	37.62	19.84
Truworths Limited	14.00	3.00	17.65
African Sun Limited	105.00	14.09	11.83
Willdale Limited	20.10	3.90	16.25
Dairibord Holdings Limited	476.00	54.00	10.19

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	42.0000	-	42.0000	-	74.0000	-	\$3,486,492,198

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	VIRTUAL	1200HRS	24.08.2020
SEEDCO INT	AGM	VIRTUAL	0900HRS	26.08.2020
SEEDCO	AGM	VIRTUAL	0900HRS	28.08.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
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