



Members of the Zimbabwe Stock Exchange

Market Comment 24.07.2018

Index	Previous	Today	Move pts	Change %
Industrial	398.58	396.01	2.57	0.64
Mining	164.35	164.35	0.00	0.00
ZSE 10	124.07	123.14	0.93	0.75
ZSE ALL SHARE	118.53	117.78	0.75	0.63

SOURCE: ZSE

Indices falter in Tuesday session...

ZSE Indices slipped into the red in Tuesday session breaking a nine day rising streak on the bourse. The primary All Share Index dipped 0.63% to 117.78pts while, the Industrial Index dropped 0.64% to end at 396.01pts. The Top Ten Index let go 0.75% to 123.14pts weighed down by heavies Econet and Delta that swung the index into the red after plunging 1.62% and 1.28% apiece. The Mining Index was dormant at 164.35pts with trades only seen in Falgold which traded 8,552 shares at a stable price of \$0.0250. Volumes ticked up 15.89% to see 5.95m shares exchange hands yielding a total turnover of \$3.43m which was 4.31% up from prior session. Medtech, Turnall and OKZim contributed a combined 60.92% to total volume while, Innscor, Econet, Hippo, Old Mutual and Delta claimed a combined 92.89% of value outturn.

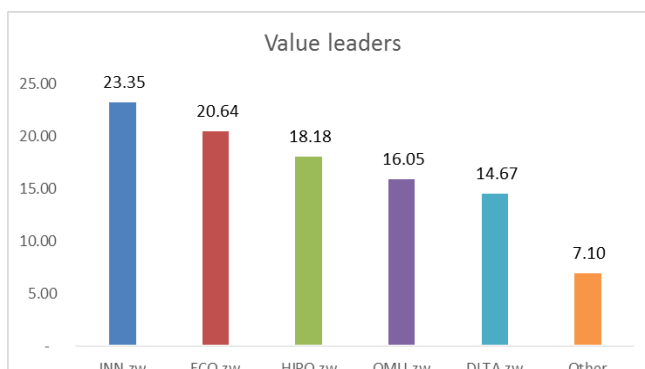
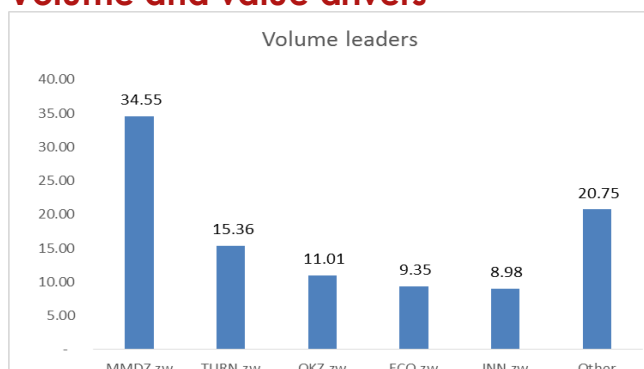
The top performer on the gainers table was FML which added 10% to end at \$0.1650 trailed by Axia which put on 5.14% to close at \$0.2743. On the third and fourth place was Mash and Turnall which gained 4.55% and 4.178% to settle at \$0.0230 and \$0.0150 respectively. Completing the risers pack was banking group NMB which improved 3.90% to \$0.1200 closing heavily bid at that level. The top five fallers for the day were ZPI which lost 19.05% to \$0.0170, Fidelity which shed 15% to \$0.1020, Meikles that let go 12.50% to \$0.3500, Dairibord which was down 6.67% at \$0.1400 and Dawn that slumped 5.88% to \$0.0160. The risers' and fallers' spectrum was equally distributed at ten apiece leaving the market with no breadth for the day.

Market Snapshot	Today	Previous	Change
Market Cap US\$	11,294,175,113	11,366,170,361	0.63
Turnover US\$	3,433,975.42	3,292,050.34	4.31
Foreign buys US\$	1,523,406.71	731,711.03	108.20
Foreign sales US\$	563,776.14	380,392.67	48.21
No. of trades	163	190	14.21
Volume	5,953,462.00	5,136,997	15.89

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
FML.zw	16.50	1.50	10.00	ZPI.zw	1.70	0.40	19.05
AXIA.zw	27.43	1.34	5.14	FIDL.zw	10.20	1.80	15.00
MASH.zw	2.30	0.10	4.55	MEIK.zw	35.00	5.00	12.50
TURN.zw	1.50	0.06	4.17	DZL.zw	14.00	1.00	6.67
NMB.zw	12.00	0.45	3.90	DAWN.zw	1.60	0.10	5.88



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
ZBFH	20.07.18	\$0.0183	03.08.18
Delta	27.07.18	\$0.0200	31.07.18
Econet	31.07.18	\$0.00772	07.08.18

Upcoming Events

Company	Event	Venue	Time	Date
Delta	AGM	Head Office, Northridge close, Harare	1230hrs	27.07.18
OKZIM	AGM	OK Mart , 30 Chiremba Road ,Harare	1500hrs	26.07.18
BAT	Analyst briefing	1 Manchester Road, Southerton, Harare	1000hrs	26.07.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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