

Members of the Zimbabwe Stock Exchange

## Market Comment 24.07.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	200.04	200.46	0.42	0.21
<b>Mining</b>	69.00	69.00	0.00	0.00

**SOURCE: ZSE**

### ZSE sustains gains despite subdued activity...

A 0.21% lift in the Industrials Index was powered by five mid to heavy cap stocks that pushed the Index to a high of 200.46pts in week opening session. Topping the gainers was CFI which rallied 19.97% to \$0.3725. Meikles trailed with an 8% rise, closing at \$0.2160 while, FML rose 1.79% to see its shares being traded at \$0.1140. Banking group NMB added 1.25% to end pegged at \$0.0405 on firming demand. Heavy cap Econet completed the risers of the day with a 0.05% increase to trade higher at \$0.3702 closing with an offer at \$0.4000. Overall, five counters rose against a nil fallers' position, leaving the market with a positive breadth. The Mining Index was flat at 69pts with no activity in the resources sector. Bindura ended well offered at \$0.02950 on waning demand while, the trio of Hwange, Riozim and Fgold closed firmly bid at \$0.02350, \$0.5500 and \$0.0100 in that order.

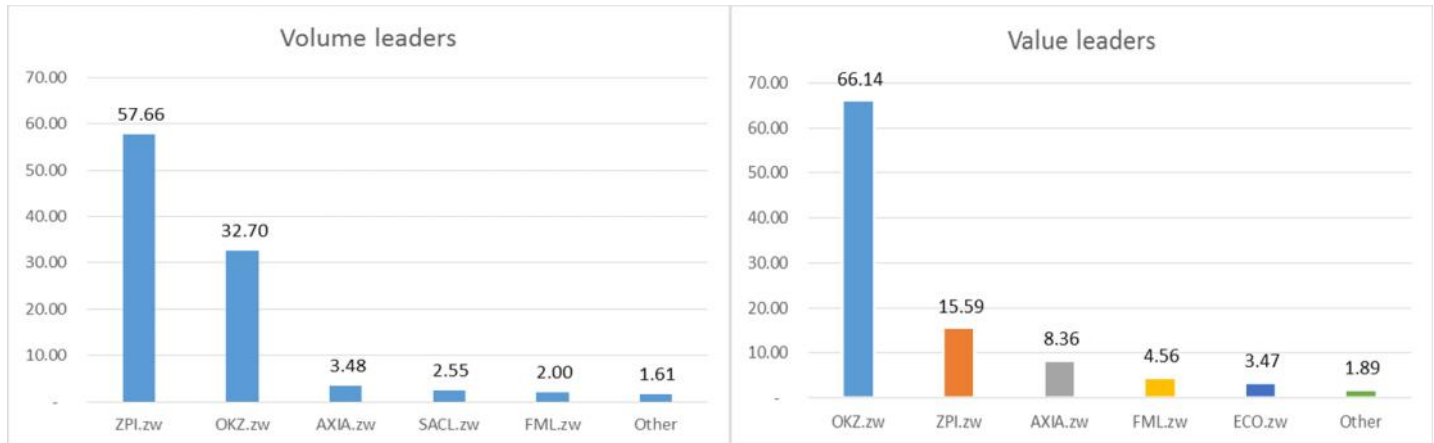
Today's volume outturn closed in the red with a 19.71% slump to 6,937,737 shares yielding \$346,441 which was a 23.40% decline from the prior session. The days spend was driven by OKZIM and ZPI which topped with respective contributions of 66.14% and 15.59%. The duo also anchored the volume aggregates with a combined contribution of 90.36%. Foreign participation remained depressed as inflows of \$15,812 were recorded while, outflows were \$54,194, contributing 4.56% and 15.64% of the day's turnover respectively.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	5,827,476,922	5,814,984,818	0.21
<b>Turnover US\$</b>	346,441	452,292	23.40
<b>Foreign buys US\$</b>	15,812	47,294	66.57
<b>Foreign sales US\$</b>	54,194	2,750	1870.71
<b>No. of trades</b>	23	26	11.54
<b>Volume</b>	6,937,737	8,641,134	19.71

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
<b>CFI.zw</b>	<b>37.25</b>	6.20	19.97				
<b>MEIK.zw</b>	<b>21.60</b>	1.60	8.00				
<b>FML.zw</b>	<b>11.40</b>	0.20	1.79				
<b>NMB.zw</b>	<b>4.05</b>	0.05	1.25				
<b>ECO.zw</b>	<b>37.02</b>	0.02	0.05				

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## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
OK	AGM	OK Mart Functions Room, Hillside, Harare	1500hrs	27.07.17
DELTA	AGM	Sable House, Northridge Close, Borrowdale	1230hrs	28.07.17

## Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).