



Index	Previous	Today	Move pts	Change %
Industrial	19,653.92	20,003.59	349.67	1.78
Mining	5,991.59	5,977.51	14.07	0.23
ZSE 10	3,165.04	3,202.96	37.92	1.20
ZSE ALL SHARE	5,970.81	6,075.39	104.58	1.75

SOURCE: ZSE

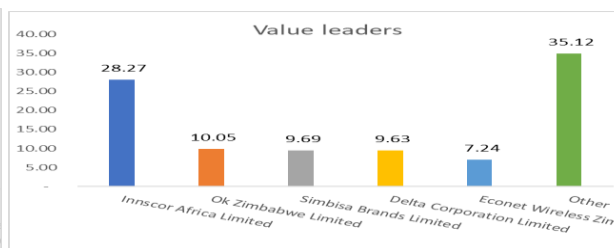
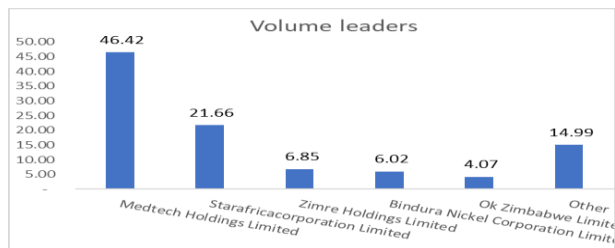
Market stretches gains...

The ZSE extended gains for the second consecutive session in Thursday's trades to see the primary All Share Index adding a further 1.75% to 6075.39pts. The segregated Industrials were 1.78% firmer at 20003.59pts spurred by firming demand in small cap counters. The Top Ten ticked up 1.20% as heavies traded mixed while, the Mining Index was the only Index to lose ground after easing 0.23% to settle at 5977.51pts. Sugar manufacturer Star Africa was the pick of the cherry as it topped the gainers set on a 19.91% surge to settle at \$1.6825 with Getbucks financial services group extending 19.51% to \$11.4250, albeit on scrappy 200 shares. Unifreight was 16.99% higher at \$18.0000 while, heavy cap National foods reached an all time high of \$450.0000 on firming demand. Agricultural concern Ariston rose 11.92% to \$3.4584 as it completed the top five set. Other significant gains in heavies registered in Cassava +3.55%, Delta+2.03%, Hippo +1.07%, Padenga+0.74% and Econet +0.43%.

A positive market breadth was registered as twenty-three counters gained against thirteen that went down while, three remained unchanged. RTG rolled back to 16.16% as it topped the laggards of the day. Following was apparel retailers Edgars which dropped 11.37% to \$3.1000 while General Beltings halt its rising streak on a 5.22% loss to \$3.0282 on the back of profit taking. Property concern Mash was 4.23% lower at \$3.4000 while Truworthis lost 2.62% to \$1.3105. Volumes exchanged enhanced 17.36% to 10.20m while, turnover dipped 74.25% to \$67.39m. Foreign inflows accounted 3.72% of the day's turnover while, disposals claimed 4.20% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	698,531,802,859	686,482,610,334	1.76
Turnover ZWL \$	67,391,379.65	261,714,575.35	74.25
Foreign buys ZWL \$	2,507,900.00	369,480.00	578.76
Foreign sales ZWL \$	2,830,175.00	9,871,572.00	71.33
No. of trades	487	579	15.89
Volume	10,204,205	8,694,800	17.36
Today's Gainers	Price	Change	% Change
Starfricacorporation Limited	168.25	27.94	19.91
Getbucks Microfinance Bank Limited	1,142.50	186.50	19.51
Unifreight Africa Limited	1,800.00	261.37	16.99
National Foods Holdings Limited	45,000.00	5,155.19	12.94
Ariston Holdings Limited	345.84	36.84	11.92
Today's Losers	Price	Change	% Change
Rainbow Tourism Group Limited	346.01	66.71	16.16
Edgars Stores Limited	310.00	39.76	11.37
General Beltings Holdings Limited	302.82	16.68	5.22
Mashonaland Holdings Limited	340.00	15.00	4.23
Truworthis Limited	131.05	3.52	2.62

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	33.2646	-0.4600	28.0000	1991	40.0000	26.5000	\$2761347.975.33

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.8613	3.98	1.8700	1.0000	2.1600	15500	\$28850

Dividend Monitor

Counter	LDR	Rate	Payment Date
FIRST MUTUAL LIFE HOLDINGS	18/06/2021	\$0.0963	25/06/2021
FIRST MUTUAL PROPERTIES	18/06/2021	\$0.0115	25/06/2021
ZIMPLOW	18/06/2021	\$0.1048	21/06/2021
DELTA	25/06/2021	\$1.0500	06/07/2021
OK ZIMBABWE	18/06/2021	\$0.0054	01/07/2021
MASHONALAND HOLDINGS	25/06/2021	\$0.0130	30/06/2021

Upcoming Events

Company	Event	Venue	Time	Date
RAINBOW TOURISM GROUP	AGM	Virtual	12.00hrs	23.06.2021
PROPLASTICS LIMITED	AGM	Virtual	10.00hrs	24.06.2021
GENERAL BELTINGS HOLDINGS	AGM	Willowvale,Harare	11.30hrs	29.06.2021
AFRICAN SUN LIMITED	AGM	Virtual	12.00hrs	30.06.2021
FIRST BANKING CORPORATION	AGM	Virtual	15.00hrs	30.06.2021
MEDTECH HOLDINGS LIMITED	AGM	Ruwa,Harare	2.00pm	30.06.2021
DAIRIBOARD ZIMBABWE LIMITED	AGM	Virtual	10.00hrs	30.06.2021
FIRST MUTUAL PROPERTIES	AGM	Virtual	09.30hrs	30.06.2021
FIRST MUTUAL LIFE HOLDINGS	AGM	Virtual	11.30hrs	30.06.2021
GETBUCKS MICROFINANCE BANK LTD	AGM	Monomotapa Hotel,Harare	10.30hrs	01.07.2021
CBZ HOLDINGS LIMITED	AGM	Virtual	09.00hrs	22.07.2021

Cautionaries

Company	Date	Description
Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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